RICO AUTO INDUSTRIES LIMITED
CORP. OFF.: 38 K.M. STONE, DELHI - JAIPUR HIGHWAY, GURGAON 122001, HARYANA. INDIA
TEL.: +91 124 2824000, +91 124 4032200 FAX : +91 124 2824200
email : rico@ricoauto.in website : www.ricoauto.com CIN :L34300HR1983PLC023187

RAIL:SEC:2016 March 15, 2016

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001 Scrip Code - **520008**	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex Bandra (E) Mumbai - 400 051 Scrip Code - **RICOAUTO**

Sub : **Schedule of Analyst or Institutional Investor Meets**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para A of Schedule III and Regulation 46(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please be informed that there is an Investor Relation Interaction Meeting on 16th March, 2016 at Mumbai organized by Axis Capital. A copy of presentation is also enclosed.

The same is also uploaded on the website of the Company www.ricoauto.com.

Kindly acknowledge receipt and take the same on record.

Thanking you,

Yours faithfully,.
for **Rico Auto Industries Limited**

B.M. Jhamb
Company Secretary
FCS : 2446

EXCELLENCE
INTEGRITY
ENTREPRENEURSHIP
COMMITMENT
TEAMWORK

RICO




TEAMWORK
THE POWER OF WORKING TOGETHER
COMMITMENT
THE POWER OF RESPONSIBILITY, ACCOUNTABILITY AND OWNERSHIP
EXCITE
ENTREPRENEURSHIP
THE POWER OF PURSUING NEW CHALLENGES WITH SPEED, FLEXIBILITY AND OWNERSHIP
INTEGRITY
THE POWER OF HONESTY AND TRANSPARENCY
EXCELLENCE
THE POWER OF BEING THE BEST

- **Company Profile, Facilities & Locations**
- **Manufacturing & Engineering Capabilities**
- **Product Range**
- **Joint Ventures**
- **Financial Highlights**
- **India Automotive Industry Outlook**

Leading Integrated Supplier of Automotive Components & Assemblies

Ferrous & Aluminium | **Casting & Machining** | **Dies & Moulds** | **Design & Development**



OEM Supplier | **ISO-TS 16949** | **ISO 14001** | **OHSAS 18001** | **FORD Q1** | **CAT-SQEP Bronze**

The Journey So far

2010-14	Added new facilities/Plants – At Bawal, Bhiwadi, Sanand, Chennai & Haridwar Added Customers – GKN, Toyota, Bentley, VW, Kohler	
2007-09	JV with MAGNA Powertrain (Oil Pump, Water Pump) JV with Continental GmBH (Hydraulic Braking System) JV with Jinfei China (Aluminum Alloy Wheels – 2 Wheelers) Added Customers – JATCO, Mann & Hummel, Magna, Renault, BMW	**FORD Q1** **CAT SQEP-Bronze**
2004-06	R&D Center Started Added Customers – NISSAN, TATA (Small Car Project), Perkins	
2003-04	Enhanced Ferrous and Aluminium Capacity Added Customers – GM, Caterpillar, Honeywell, Detroit Diesel, Volvo	
2000-02	Full Service Engineering Design Development Added Customers – FORD, LandRover, Jaguar	**TS 16949** **ISO 14001** **OHSAS 18001**
1999-00	Aluminium Die Casting & Machining *(Gurgaon)*	**QS 9000**
1994-96	JV (50:50) FCC RICO (Clutch Assembly) Started Exports – GM, Eaton, Cummins	
1990-92	International Market OEM Supplier – MEC Japan Ferrous Casting & Machining *(Gurgaon)* Focus – Maruti Suzuki	**ISO 9000**
1985-86	Technical Collaboration FCC Japan Commercial Production Started (1986) Aluminium Die Casting & Machining (*Dharuhera)* Focus – Hero Honda & Maruti Suzuki	

Manufacturing Locations



BAWAL



GURGAON



BHIWADI



DHARUHERA



MANESAR



HARIDWAR



SANAND



CHENNAI

Chennai Facility



Plant View



2500T Die Casting Cell



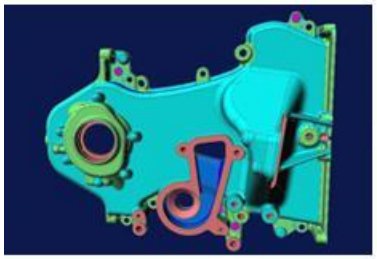
Die Casting Cell



Machining Cell

SOP – March 16
HPDC
Customer – Renault - Nissan

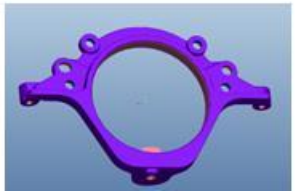
Projections	**Est. Sales**
FY 17 – 200 K	700 Mn INR
FY 18 – 270 K	950 Mn INR (including exports)

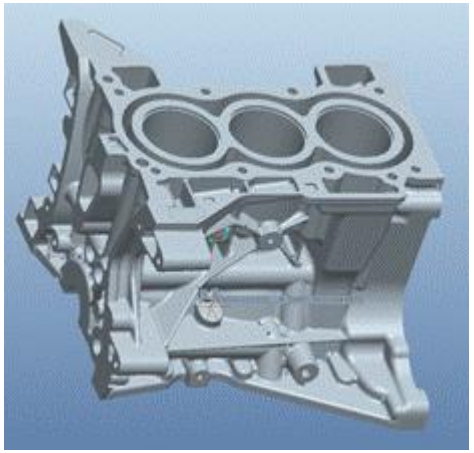












Rico Bawal Update



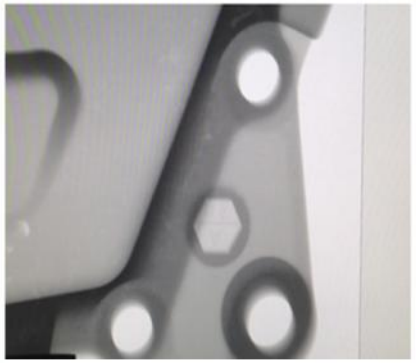






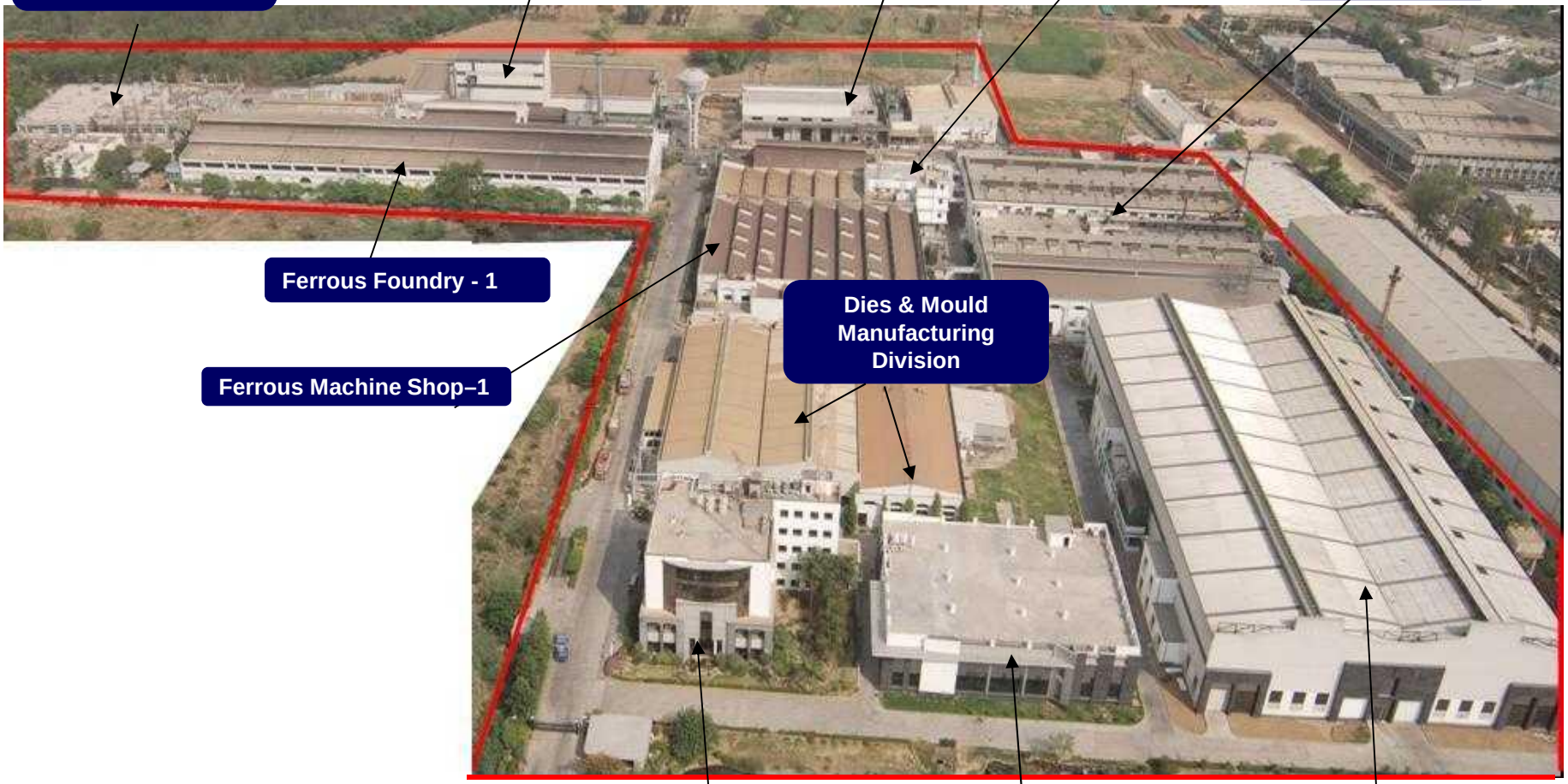








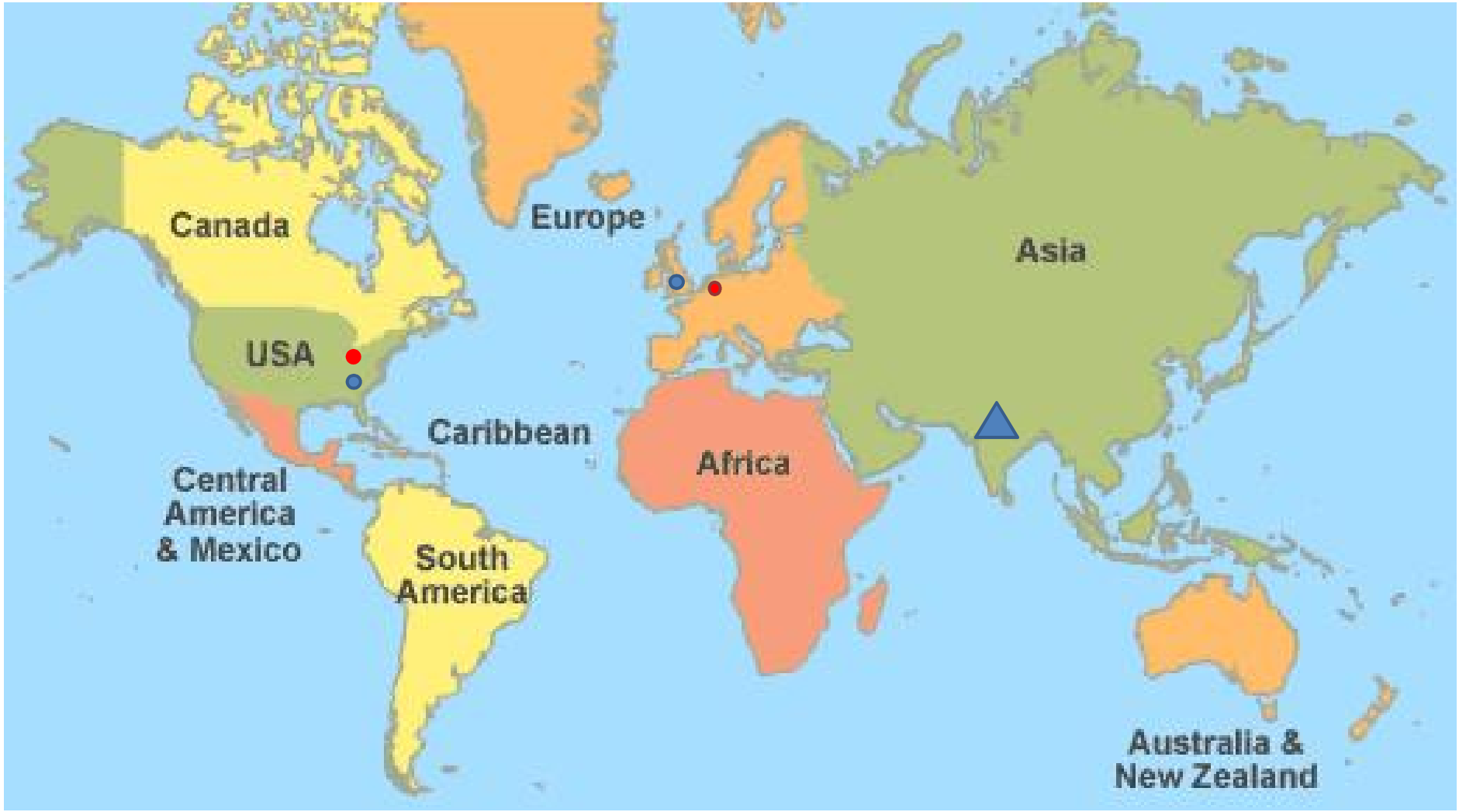
Corporate Office & Gurgaon Plant



Current Global Customer Base

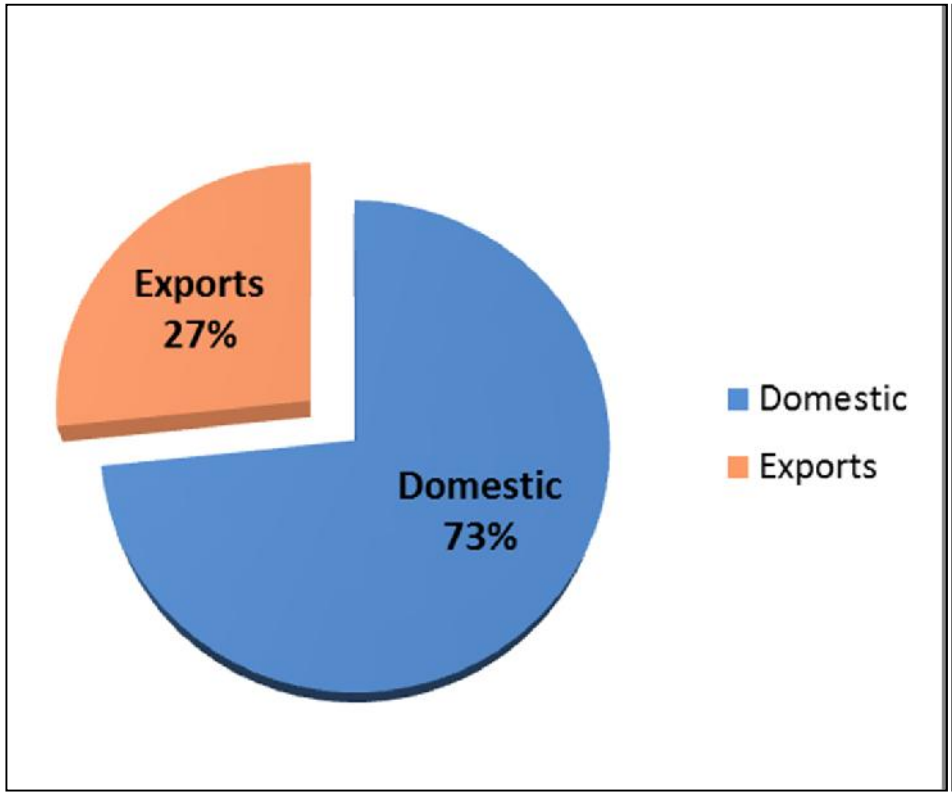


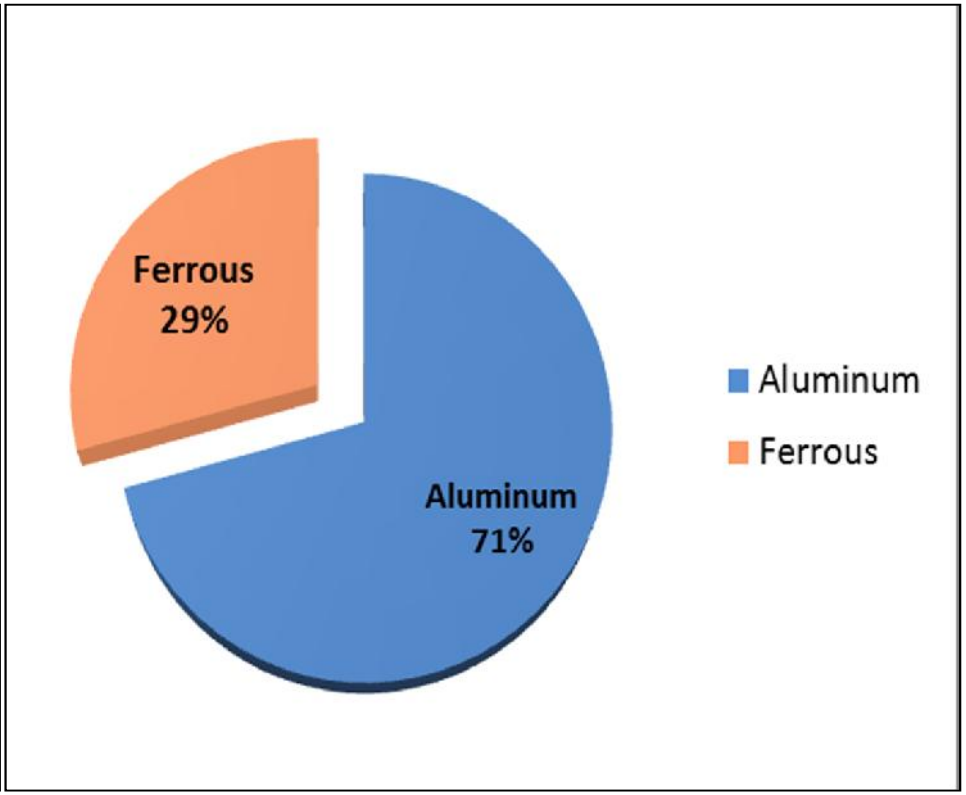
Global Supply & Warehousing Locations



- Manufacturing- India
- Warehouse- Germany
- Warehouse- London (UK)
- Warehouse- Michigan
- Warehouse- South Carolina

Revenue -Product Segment Wise





Rico Engine Business



Assy. Cover Cylinder Head (Suzuki, GM)



Exhaust Manifold (Renault, Nissan, Suzuki)



Turbine/ Center Hsg (Nissan, Tata, GM, Suzuki, Fiat, Honda, Ford, Hyundai, JCB)



Bearing Cap (Renault)



Turbo Outlet (Renault)



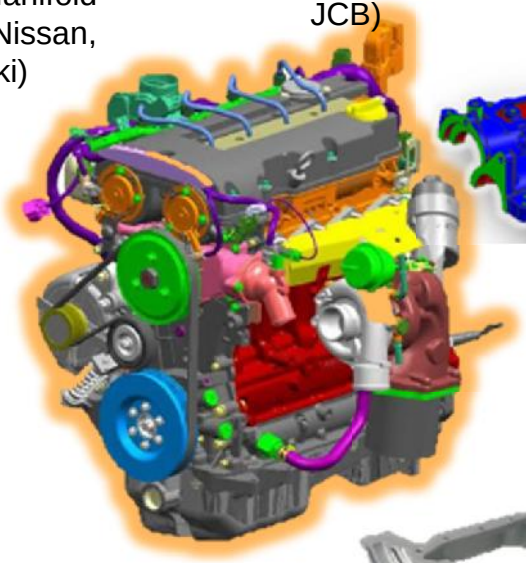
EGR Pipe (Renault)

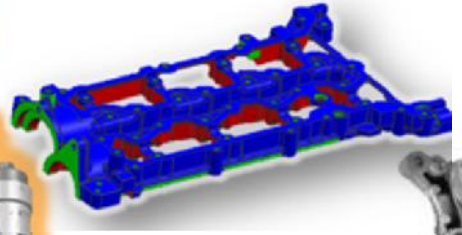


Engine Block (Renault, Tata)



Balancer Shaft (GM)





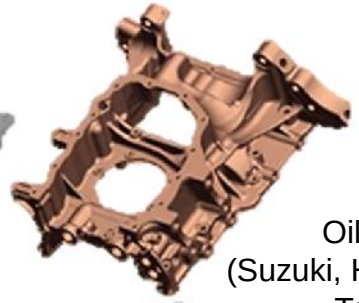


Cam Cap Support / Ladder Frame (Renault, Suzuki)



Case Chain/ Case Timing (Honda, Renault, Suzuki)





Oil Pan (Suzuki, Honda, GM, Tata)



Engine & Support Brackets (Suzuki, Renault, VW, Volvo)





Rico Transmission Business



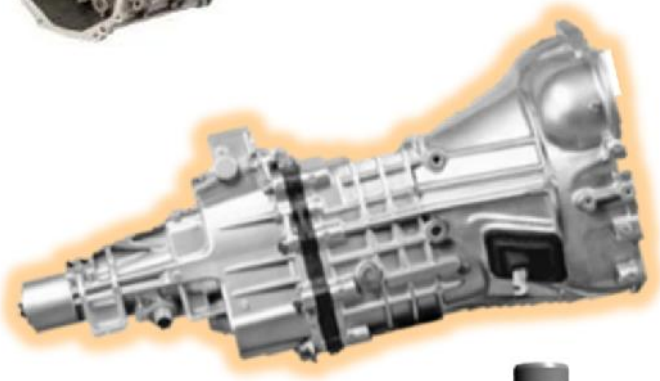
Transmission Case
(Eaton, Suzuki)



Clutch Housing
(Suzuki, Eaton)



Clutch Plate
(Eaton)





Shifter Forks
(Suzuki)



Differential Case & Housing
(BMW, GKN, Suzuki, Ford, Honda)

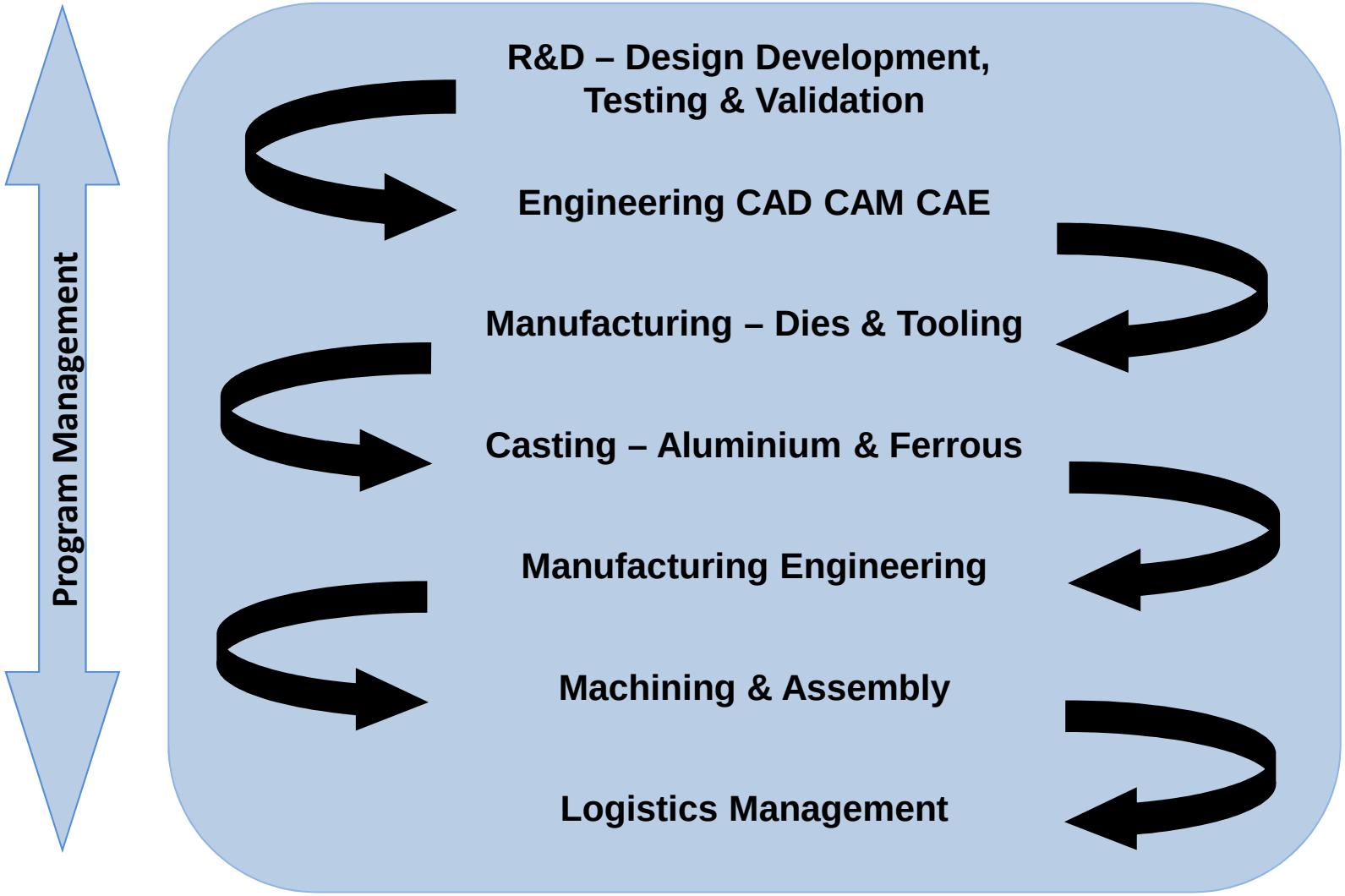


Ground Sleeve & Shaft
(Allison)



Retainer Bearing
(Jatco)

Integrated services - Product to Deliveries



Aluminium





Over 100 High Pressure Die Casting Machines (135 – 2500 Tns Locking Force)
Largest High Pressure Die Casting Capacity in India including GDC & LPDC.

Ferrous



4 Molding Lines - 2 DISA & 2 Horizontal (SINTO & DISA)
Vertical Size (650 * 535 * 130~330) & Horizontal Size (610 * 510 * 200+200)
Material: Gray (FC), Ductile (FCD), SiMo, SiMo Chrome

Machining & Assemblies





Over 1,500 Machines (CNCs & SPMs) +

One of the Largest Machining Facility in India

Over 50% of Our Product Range is with Assemblies

Engineering: CAD, CAM & CAE

Competitive Advantage: Manufacturing Experience Combined with Engineering CAD CAM CAE Center



Capabilities (Over 60 Seats)

CAD & CAM
Unigraphics,Pro E,Catia, C3P, Ideas, Vericut

CAE Computer Aided Engineering
Magmasoft, FEA, CFD, Ansys, FCX, GT Suite, MSC Fatigue

Advantages

Concurrent engineering with customers.

Shorter development time.

Inhouse designing, Modifications & product design optimization.

Tools& Die Manufacturing

In-House Dies & Pattern Design & Manufacturing

Manufacture over 250 Dies & Patterns and 800 Die Inserts Annually



Design & Manufacturing

- Dies for HPDC Engine Blocks, Bed Plates, TM Cases upto 2500 T
- Dies for LPDC & GDC dies.

Aluminium Products - Two Wheelers

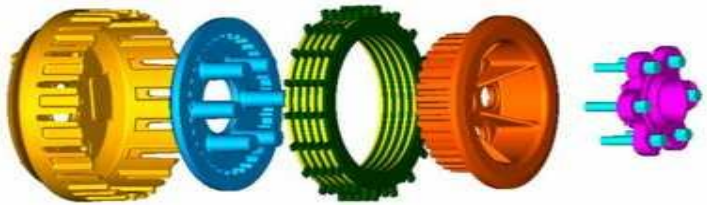
Clutch Assembly, Crank Cases & Covers







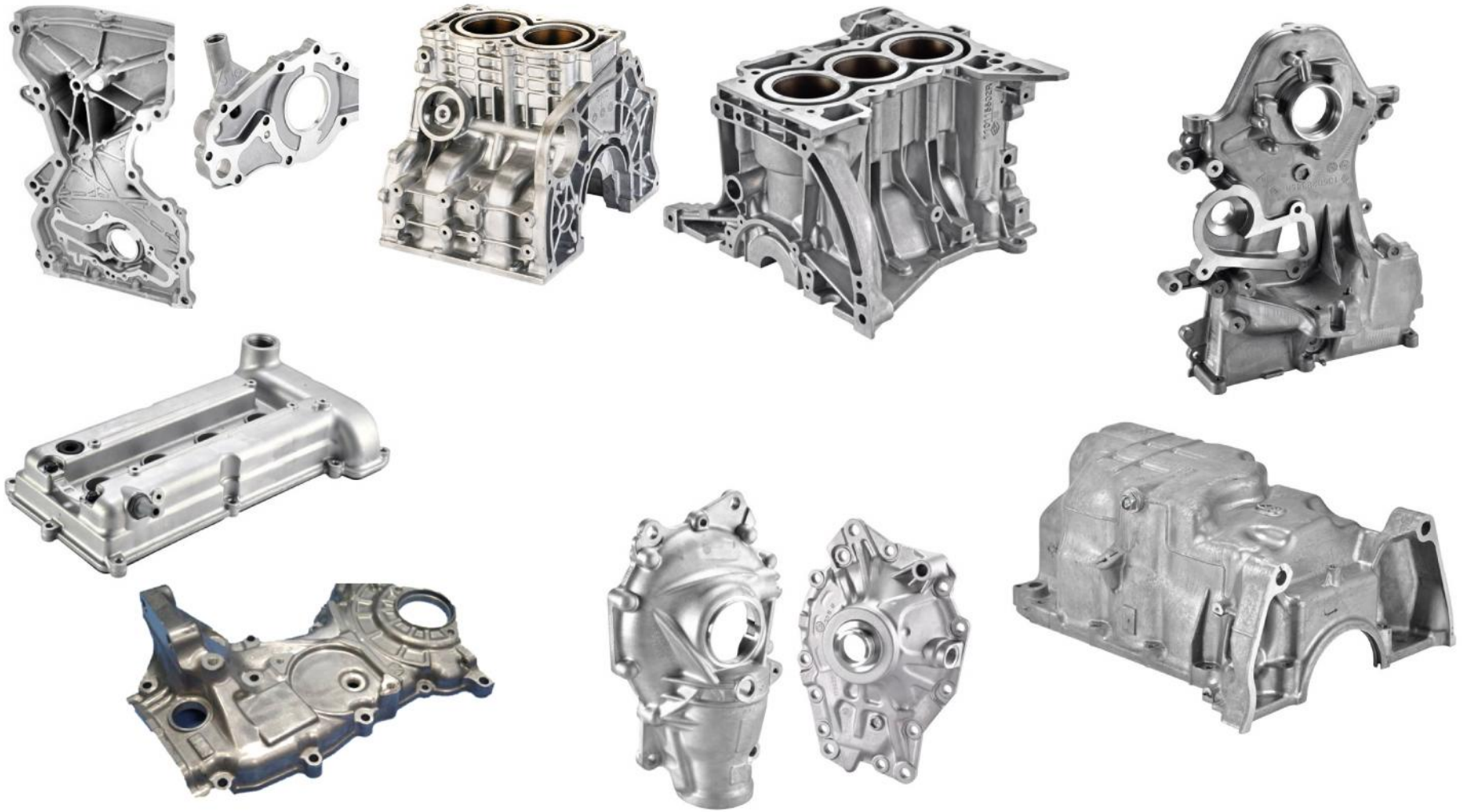






Aluminium Products – Passenger Vehicles

Cylinder Blocks, Oil Pans, Cylinder Head & Chain Covers, Oil & Water Pump Assemblies



Transmission Housings, Cover Valves, Side Covers, Timing Cases















Ferrous Products – Passenger Vehicles

Differential Cases, Turbocharger Parts, Bearing Caps, Exhaust Manifolds, Retainer Bearings, Brake Drums, Rotors & Balance Shafts












Ferrous – Commercial Vehicles & Brake Applications

Clutch Parts, Rear Cases & Anchor – Caliper Housings









Magna - Rico JV



Oil Pump
Water Pump
(Automotive Engines)
(India & Europe)

50% : 50%





Year	FY 15-16	FY 16-17
Oil & Water Pump Assemblies (Nos in Mn)	1.12	1.42
Turnover Mn INR	650	830

Rico Jinfei JV



Aluminum Alloy Wheels
Two Wheelers

92.5% : 7.5%



Year	FY 15-16	FY 16-17
Alloy Wheels	850000	950000
Turnover Mn INR	740	840

Foray in After Market

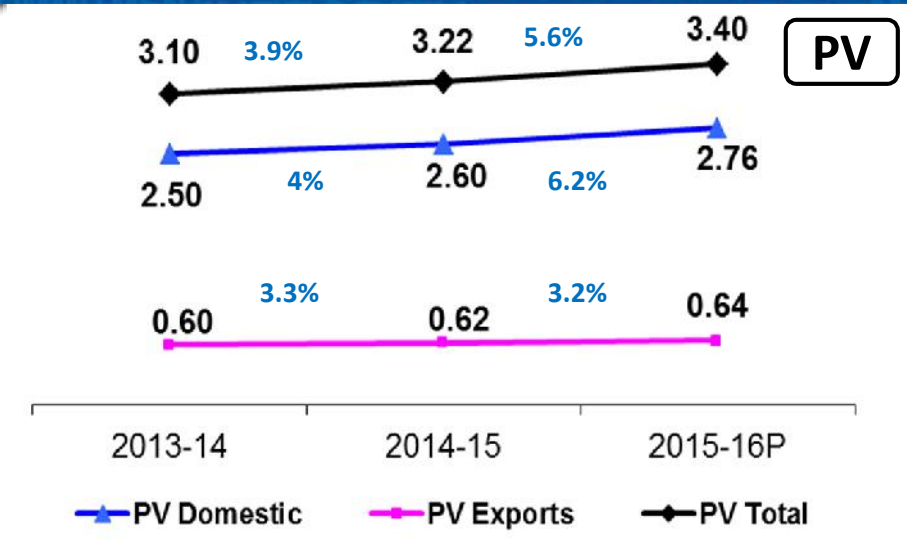
Rico Auto Financial Highlights
(Consolidated) Projection

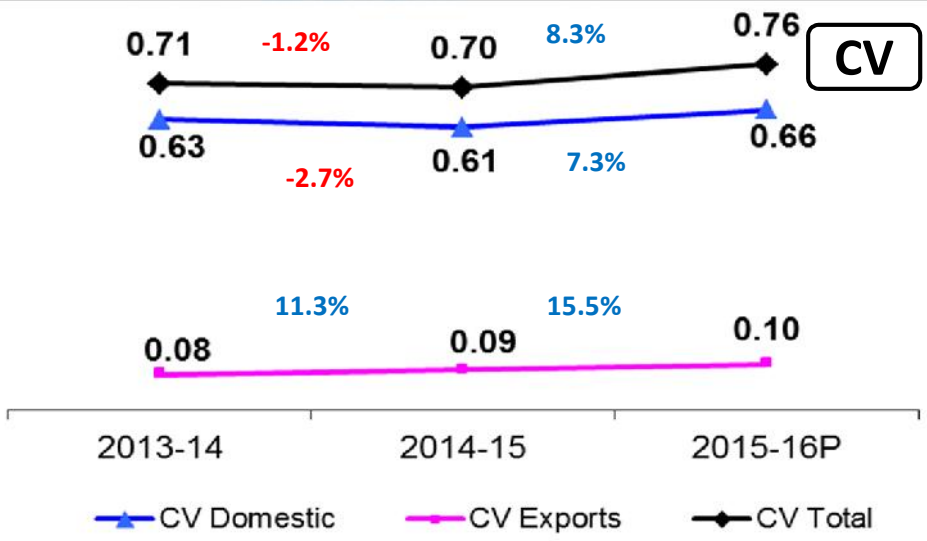
INR Cr

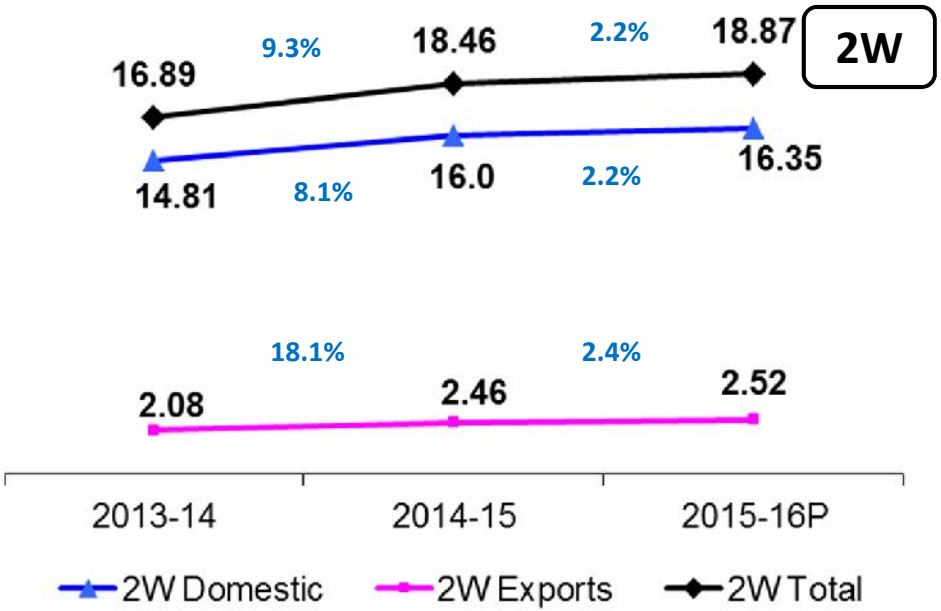
PARTICULARS	FY 15-16 GUIDANCE ESTIMATE	FY 16-17 GUIDANCE ESTIMATE
Net Sales	991.6	1,085.2
Other Income	31.5	34.7
Total Income	**1,023.1**	**1,119.9**
PBIDT	**108.8**	**126.3**
PBIDT%AGE	10.6%	11.3%
Interest	19.5	22.6
Depreciation	49.3	50.7
PBT	**40.0**	**53.0**

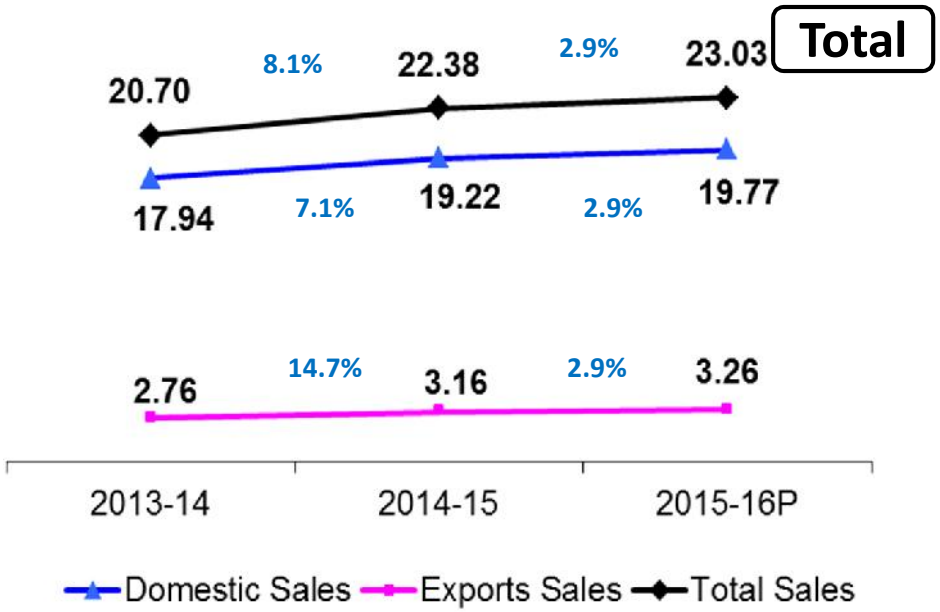
Estimate as in March 16

India Automotive Industry Scenario









SIAM projection for 2016-17 PV 10-11%, 2W 6-8%, CV – 12-14%

All the above figures are in Mn

*Without 3W

Web: www.ricoauto.in

Awards & Recognition



Corporate Social Responsibility



- ✓ **Enhancing Environmental Sustainability**
- ✓ **Supporting Rural Development**
- ✓ **Providing Preventive Health Care**
- ✓ **Promoting Education & Skill Development.**







Our Vision

"To be preferred supplier to OEMs across the globe"

Overall Strategies

- Strategic Alliances & Joint Ventures
- Expand Manufacturing Presence
- Move from Components to Systems
- Continuous Focus on Quality & Cost
- World Class Human Resources & Plants