

Sakthi Sugars Limited

100, Rajiv Gandhi Road, Plot No. 3775, Fort, Mumbai - 400 013 Phone : +91 22-2221551, 4342222
Fax : +91 22-434348, 2221574 E-mail : info@sakthisugars.com CIN : L1542ITZ1961PLC000395

SL\SE\ 412 \2016

25th April 2016

BSE Limited
Floor - 25,
P.J.Towers
Dalal Street, Fort
MUMBAI - 400 001

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1,
G-Block, Bandra Kurla Complex,
Bandra (East)
MUMBAI - 400 051

Dear Sirs,

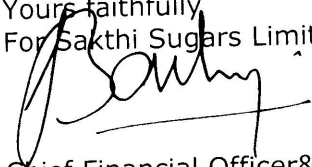
Sub: Intimation of restructure of loans

We wish to inform that Asset Reconstruction Company (India) Limited (Arcil), which has acquired the loan portfolios aggregating to Rs.508.74 crores relating to the Company from some of the banks, have restructured the loans, vide its letter dated 22nd April 2016. This restructure, among other terms, includes conversion of a portion of the loans acquired by them amounting to Rs.61.12 crores into equity shares at a price to be agreed to between Arcil and the Company and remission of liability of Rs.101.74 crores on complying with certain conditions of the sanction.

This information is given pursuant to requirements of SEBI Listing Regulations.

Thanking you,

Yours faithfully,
For Sakthi Sugars Limited



Chief Financial Officer &
Company Secretary