# MOHOTA INDUSTRIES LIMITED

(Formerly Known as 'The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.')
Corporate Office: Post Box No.1, Hinganghat, Dist. Wardha, Maharashtra - 442 301 [M.S.]

ISO 9001 CERTIFIED


Date: 5th February, 2018

To,

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| Department of Corporate Services<br>BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Fort,<br>Mumbai 400 001.<br>BSE Scrip Code: 530047 | Listing Department<br>National Stock Exchange of India Limited<br>Exchange Plaza, 5th Floor<br>Plot No. C/1, G Block<br>Bandra Kurla Complex, Bandra (East)<br>Mumbai 400 051.<br>NSE Scrip Symbol: MOHOTAIND |

Dear Sir,

**Sub: Withdrawal of in-principle application for issue and allotment of 18,75,000 Convertible Warrants.**

**Ref: Application for In-principle approval made to BSE and NSE dated 28th December, 2017 and 01st January, 2018 respectively.**

This is to inform you that it is imperative for the company to withdraw the application for in-principle approval made to BSE and NSE dated 28th December, 2017 and 01st January, 2018 respectively under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("the Listing Regulations") for issue and allotment of 18,75,000 Convertible Warrants on a preferential basis, as the Company has amended the plan of issue of warrants with other securities.

Further inform that, Company contemplate, further issue of shares pursuant to the Companies Act and SEBI Acts, To merge the current capital raising plans with a simpler equity based capital raising plan and to associate with capital partners who are in more consonance with the company's dual intent of major expansion in textiles business and foray into real-estate business in near future. This is subject to fresh approval from members and will be considered at ensuing Board Meeting.

Please acknowledge and take same on records.

Thanking you

Yours faithfully,

**For Mohota Industries Limited**
**(Formerly The Rai Saheb Rekhchand Mohota Spg. & Wvg. Mills Ltd.)**

**Sachin Nandlal Kanojiya**
**Company Secretary and Compliance Officer**