



Share Deptt. & Investors' Grievances Cell
Head Office

Ref. No. HO/SD/276

Dated: 07.08.2017

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

The Vice President
BSE Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

Dear Sir,

Subject- Allotment of Equity Shares on Preferential basis to Government of India (President of India)

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has on date issued and allotted 5,65,24,678 (Five crore sixty five lakh twenty four thousand six hundred seventy eight) new equity shares of face value of ₹10.00 (Rupees ten only) of the Bank to Government of India (President of India) for cash at an issue price of ₹73.95 (Rupees seventy three and paise ninety five only) per equity share including a premium of ₹63.95 (Rupees sixty three and paise ninety five only) per equity share

All the aforesaid new equity shares issued and allotted to Government of India (President of India) bearing distinctive numbers from 743689857 to 800214534 (both inclusive) are/will be under lock-in for a period of three years from the date of trading approval from all the Stock Exchanges i.e. NSE & BSE where the equity shares of the Bank are listed.

This is for your information and records please.

Yours faithfully,

(Dina Nath Kumar)

Chief Manager (Company Secretary)