KAMDHENU GROUP
Samguna Suraksha Ki Guarantee

KAMDHENU LIMITED
(Formerly known as Kamdhenu Ispat Limited)
2nd Floor, Tower - A, Building No. 9, DLF Cyber City, Phase - III, Gurgaon
Pin: 122002, (Haryana) Phone: - 0124 - 4604500, Fax: 0124 - 4218524
E-mail: kamdhenu@kamdhenulimited.com, website: www.kamdhenulimited.com

7th July, 2017

To,
The Manager- Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra(E), Mumbai-400 051

REF: Security Code: KAMDHENU

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Ref: Security Code: 532741

Dear Sir,

Subject: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding allotment of 30,00,000 (Thirty Lakhs Only) number of Convertible Warrants into equity shares on a preferential/private placement basis.

Shareholders of Kamdhenu Limited (Company) had passed a Special Resolution through Postal Ballot Process dated 5th June, 2017 to approve the allotment of 30,00,000 (Thirty Lakhs Only) number of Convertible Warrants into equal number of equity shares on a preferential/private placement basis to following allottees.

S.No.	Name of Allottees	Address	PAN	Number of Convertible Warrants
1	Moneyplus Financial Services Private Limited	29-D, Ward No.1, Mehrauli, New Delhi-110030	AADCP2247G	700000
2	Jatalia Finance Company Limited	307, Lusa Tower, Azadpur, Delhi-110033	AAACJ0303Q	500000
3	Indo Jatalia Holdings Limited	308, Lusa Tower, Azadpur, Delhi-110033	AABCD0795M	500000
4	Nirdosh Gaur	Flat No.502, Block No.18, Heritage City, M.G. Road, Gurgaon-122002	AFFPG5291K	300000
5	Sunil Kumar Agarwal	B-31B, Sushant Lok, Phase-I, Gurgaon, Haryana-122002	ACOPA8342B	250000

KAMDHENU LIMITED GURGAON

6	Sarita Agarwal	B-31B, Sushant Lok, Phase-I, Gurgaon, Haryana-122002	ACOPA8343A	250000
7	Saurabh Agarwal	B-619, Sushant Lok, Phase-I, Gurgaon, Haryana-122002	ACOPA8350M	250000
8	Sachin Agarwal	B-619, Sushant Lok, Phase-I, Gurgaon, Haryana-122002	ACOPA8348M	250000
Total				**3000000**

The Company has received In-principle approval prior to the allotment of the Convertible Warrants on 20th June, 2017 from BSE Limited and on 22nd June, 2017 from National Stock Exchange of India Limited.

After getting approval, the Company had allotted 30,00,000 (Thirty Lakhs Only) number of Convertible Warrants into equal number of equity shares on a preferential/private placement basis on 6th July, 2017.

This is for your information and record please.

Thanking you
Yours faithfully

Kamdhenu Limited,

(Jogeswar Mohanty)
Company Secretary
M No. ACS23247

KAMDHENU LIMITED GURGAON