

SH: 05 / 2017-18

April 07, 2017

The General Manager,
Department of Corporate Services,
BSE Limited
I Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street Fort, Mumbai – 400 001

The Manager,
Listing Department,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir,

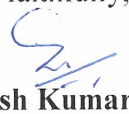
Sub: Preferential Issue - Completion of Dispatch of Postal Ballot Notice

We hereby inform that the Bank has completed the physical and electronic dispatch of the Notice of Postal Ballot dated April 01, 2017 for the proposed Preferential Issue along with the Postal Ballot Form on April 05, 2017, to all the Members whose name appears in the Register of Members / List of Beneficial Owners as on March 31, 2017. The Notice of Postal Ballot and Postal Ballot Form are also uploaded on the website of the Bank in the link http://www.dhanbank.com/investor_relations/inv_financials.aspx.

The advertisement on completion of dispatch of Notice of Postal Ballot have been published in Financial Express (English daily) and Janmabhumi (Malayalam daily) on April 06, 2017.

Thanking you,

Yours faithfully,


Santosh Kumar Barik
Company Secretary