UNITED BANK OF INDIA
Head Office
11, Hemanta Basu Sarani
Kolkata - 700001

Board Sec/Cap Infusion/ 322 /2018 March 31, 2018

Corporate Relations Cell	**Listing Department**
Bombay Stock Exchange Ltd. P.J. Tower, Dalal Street, Fort Mumbai – 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot – C/1, Block – G Bandra Kurla Complex, Bandra (E) Mumbai – 400051
Scrip Code: UNITEDBNK (533171)	Scrip Code: UNITEDBNK

Dear Madam / Sir,

Sub: Preferential Allotment of Equity Shares to Government of India

In continuation to our letter Board Sec/Cap Infusion/ 318/ 2018 dated March 29, 2018 regarding infusion of Rs. 2634crore by the Central Government by way of Preferential Allotment of 144,56,64,105 equity shares of Rs. 10/- each, Exchange(s) are further informed that the Bank on date has allotted 143,81,76,468 equity shares of Rs. 10/- each at a price of Rs. 18.22/- per share including premium to the President of India acting on behalf of the Central Government aggregating Rs.2620,35,75,246.96/- in terms of the Special Resolution passed by the Shareholders of the Bank at the Extraordinary General Meeting held on February 27, 2018. The balance Rs. 136424746.14/- is lying in the "Share Application Money pending Allotment Account" and 74,87,637 equity shares shall be allotted on receipt of statutory approval in this regard.

The submission may please be taken on record and same be treated as compliance in terms of applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Bikramjit Shom
Company Secretary & Compliance Officer