

यूको बैंक
सम्मान आपके विश्वास का



UCO BANK
Honours Your Trust

HO/Finance/Share/ 2264 /2016-17

Date : 10.05.2016

The Manager
Listing Compliance
National Stock Exchange of India Ltd.
"Exchange Plaza"
C-1, Block - G
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

The Manager
Bombay Stock Exchange Ltd.
Floor 25
Pheroj Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir,

Sub: Preferential allotment of equity shares to Government of India

We would like to inform that the Bank has issued and allotted 22,54,64,190 (Twenty two crore fifty four lakh sixty four thousand one hundred ninety only) equity shares of Rs.10/- each for cash on 10.05.2016 at an issue price of Rs.41.47/- (Rupees Forty one and paise forty seven only) per equity share including premium of Rs. 31.47 (Rupees Thirty one and paise forty seven only) per share determined in accordance with Regulation 76 (1) of SEBI ICDR Regulations 2009 on preferential basis to Government of India against its contribution of Rs.935 crore.

The equity shares so allotted shall rank paripasu with existing equity shares of the Bank.

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary

