UNITED BANK OF INDIA

Head Office : 11, Hemanta Basu Sarani, Kolkata - 700 001
Tel : 033-22481054; Fax : 033-22485852, Email : co.sec@unitedbank.co.in

Board Sec/Pref Allotment/ /2014

July 28, 2014

Sri. Hari K., Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot – C/1, Block – G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: UNITEDBNK
Sub: Preferential Allotment of 8.45crore equity shares aggregating Rs.300crore

Dear Sir,

The Exchange is hereby informed that the Bank has received Rs.299,99,99,991/- from Life Insurance Corporation of India and completed the preferential allotment of 8,45,07,042 equity shares of Rs.10/- each at a price of Rs.35.50 per share on date.

The Bank received the necessary clearance from the shareholders on June 18, 2014 and the final clearance from the Ministry of Finance on July 16, 2014.

Thanking you,

Bikramjit Shom
Company Secretary &
Compliance Officer