

Date: December 17, 2019

To,
The Manager- Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai- 400051

Stock Symbol: SVLL

Dear Sir/Ma'am,

Sub: Disclosure pursuant to Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to inter-se transfer of shares among immediate relatives forming part of promoter and promoter group of the Company

With reference to the above mentioned subject, please find enclosed duly filled and signed copy of disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 together with the full details of holding of the Promoter and Promoter Group pre and post inter-se transaction.

Kindly take the same on record and acknowledge the receipt of the same.



Preeti Garg
(Member of the Promoter Group)

CC:
To
Company Secretary
Shree Vasu Logistics Limited
Logistics Park, Opp. Jaika Automobiles,
Ring Road No. 1, Raipur-492001 (C.G.)

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition:

Name of the Target Company (TC)	Shree Vasu Logistics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Preeti Garg (Acquirer) Mr. Atul Garg Mr. Shree Bhushan Garg Atul Garg (HUF) Mrs. Sumita Garg Shree Bhushan Garg (HUF) Mrs. Neha Chaudhary		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India (SME Platform)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	Annexure-I		
a. Shares carrying voting rights			
b. Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c. Voting rights (VR) otherwise than by equity shares			
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e. Total (a+b+c+d)			
Details of acquisition:	Annexure-I		
a. Shares carrying voting rights acquired			
b. (VRs otherwise than by equity shares			
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d. Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e. Total (a+b+c+/-d)			

Preeti Garg

After the acquisition, holding of acquirer along with PACs of:	Annexure-I
a. Shares carrying voting rights	
b. VRs otherwise than by equity shares	
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	
d. Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	
e. Total (a+b+c+d)	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se transfer among immediate relatives forming part of promoter and promoter group by way of Gift without consideration through off-market transaction
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16/12/2019
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 7,64,40,000/- (Consisting of 76,44,000 Equity Shares of Rs. 10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 7,64,40,000/- (Consisting of 76,44,000 Equity Shares of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 7,64,40,000/- (Consisting of 76,44,000 Equity Shares of Rs. 10/- each)

Signature of the acquirer / Authorised Signatory

Preeti Garg
Member of the Promoter Group of
Shree Vasu Logistics Limited

Date: 17.12.2019

Place: Raipur

Details of the acquisition: shares carrying voting rights

Name of the Acquirer and PACs	Before the acquisition under consideration, holding of acquirer along with PACs of:			Details of acquisition			After the acquisition, holding of acquirer along with PACs of:		
	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
Mrs. Preeti Garg	1,89,000	2.47%	2.47%	18,11,000	23.69%	23.69%	20,00,000	26.16%	26.16%
Mr. Atul Garg	27,99,000	36.62%	36.62%	(18,11,000)	(23.69)%	(23.69)%	9,88,000	12.93%	12.93%
Mr. Shree Bhushan Garg	22,05,000	28.85%	28.85%	-	-	-	22,05,000	28.85%	28.85%
Mrs. Sumita Garg	18,000	0.24%	0.24%	-	-	-	18,000	0.24%	0.24%
Mrs. Neha Chaudhary	9,000	0.12%	0.12%	-	-	-	9,000	0.12%	0.12%
Atul Garg (HUF) Karta- Mr. Atul Garg	1,80,000	2.35%	2.35%	-	-	-	1,80,000	2.35%	2.35%
Shree Bhushan Garg (HUF) Karta- Mr. Shree Bhushan Garg	1,80,000	2.35%	2.35%	-	-	-	1,80,000	2.35%	2.35%
Total	55,80,000	73%	73%	-	-	-	55,80,000	73%	73%

Preeti Garg