

***Ajit B. Kulkarni***

*401, Usha Kamal, 574, Chembur Naka, Chembur, Mumbai 400071*

*Phone: (022) 25277519*

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Date : 19<sup>th</sup> August, 2013

**The Bombay Stock Exchange Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai 400 001 ,

BSE Scrip Code: 532718

**National Stock Exchange of India Ltd.**

Exchange Plaza, C/1, Block G,

Bandra - Kurla Complex, Bandra (East),

Mumbai 400 051 .

NSE Code: PRATIBHA

**Sub.: Intimation under Reg 29(2) of the SEBI (SAST) Regulations, 2011**

Dear Sirs,

We hereby inform you that, we have acquired 10,50,000 equity shares (Ten Lacs Fifty Thousand Equity Shares) in Pratibha Industries Limited representing 1.04% (approx.) of the paid up share capital during the period 01.08.2013 till 16.08.2013 in joint account held by us in the name of Ajit B. Kulkarni Jt. Samidha A. Kulkarni.

We are enclosing herewith our intimation in the prescribed format as specified in regulation 29(2) of the captioned regulation for your information and record.

Please accept and acknowledge the receipt.

Thanking you,

Yours faithfully

  
**Ajit B. Kulkarni**  
**Jt. Samidha Kulkarni**

Encl.: as above

CC.: Company Secretary  
Pratibha Industries Limited  
Mumbai

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                                                                                                               |                                                         |                                                          |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                     | Pratibha Industries Limited                                                                                   |                                                         |                                                          |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                       | Acquirer (s)<br>- Mr. Ajit Bhagwan Kulkarni Jt. Mrs. Samidha Ajit Kulkarni<br>(List of PAC attached herewith) |                                                         |                                                          |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                             | Yes                                                                                                           |                                                         |                                                          |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                  | Bombay Stock Exchange Limited and National Stock Exchange of India Limited                                    |                                                         |                                                          |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                               | Number                                                                                                        | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>                                                                                                                |                                                                                                               |                                                         |                                                          |
| b) Shares carrying voting rights                                                                                                                                                       |                                                                                                               |                                                         |                                                          |
| - Mr. Ajit B. Kulkarni Jt. Samidha A. Kulkarni                                                                                                                                         | 1,50,29,554                                                                                                   | 14.87                                                   | 14.87                                                    |
|                                                                                                                                                                                        | 1,50,29,554                                                                                                   | 14.87                                                   | 14.87                                                    |
| b) Voting rights (VR) otherwise than by shares                                                                                                                                         | Nil                                                                                                           |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | Nil                                                                                                           |                                                         |                                                          |
| <b>Total (a+b+c)</b>                                                                                                                                                                   | <b>1,50,29,554</b>                                                                                            | <b>14.87</b>                                            | <b>14.87</b>                                             |
| <u>Details of acquisition/sale</u>                                                                                                                                                     |                                                                                                               |                                                         |                                                          |
| a) Shares carrying voting rights acquired/ <del>sold</del>                                                                                                                             |                                                                                                               |                                                         |                                                          |
| - Mr. Ajit B. Kulkarni Jt. Mrs. Samidha A. Kulkarni                                                                                                                                    | 10,50,000                                                                                                     | 1.04                                                    | 1.04                                                     |
|                                                                                                                                                                                        | 10,50,000                                                                                                     | 1.04                                                    | 1.04                                                     |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | Nil                                                                                                           |                                                         |                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil                                                                                                           |                                                         |                                                          |
| <b>Total (a+b+c)</b>                                                                                                                                                                   | <b>10,50,000</b>                                                                                              | <b>1.04</b>                                             | <b>1.04</b>                                              |

|                                                                                                                                                                                             |                                                                                                                                                                                                                                |       |       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-------|
| <u>After the acquisition/sale, holding of:</u>                                                                                                                                              |                                                                                                                                                                                                                                |       |       |
| b) Shares carrying voting rights                                                                                                                                                            |                                                                                                                                                                                                                                |       |       |
| - Mr. Ajit B. Kulkarni Jt. Mrs. Samidha A. Kulkarni                                                                                                                                         | 1,60,79,554                                                                                                                                                                                                                    | 15.91 | 15.91 |
|                                                                                                                                                                                             | -----                                                                                                                                                                                                                          | ----- | ----- |
|                                                                                                                                                                                             | 1,60,79,554                                                                                                                                                                                                                    | 15.91 | 15.91 |
| b) VRs otherwise than by shares                                                                                                                                                             | Nil                                                                                                                                                                                                                            |       |       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | Nil                                                                                                                                                                                                                            |       |       |
| Total (a+b+c)                                                                                                                                                                               | 1,60,79,554                                                                                                                                                                                                                    | 15.91 | 15.91 |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                               | Inter-se transfer (Block Deal)                                                                                                                                                                                                 |       |       |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               | <ul style="list-style-type: none"> <li>10,50,000 equity shares through Inter se transfer among promoters through Block Deal (5,50,000 on 06<sup>th</sup> August, 2013 and 5,00,000 on 16<sup>th</sup> August, 2013)</li> </ul> |       |       |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                 | Rs.20,21,10,784/- consisting of 10,10,55,392 equity shares of Rs.2/- each.                                                                                                                                                     |       |       |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                   | Rs.20,21,10,784/- consisting of 10,10,55,392 equity shares of Rs.2/- each.                                                                                                                                                     |       |       |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.                                                                                                           | N.A.                                                                                                                                                                                                                           |       |       |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**AJIT B. KULKARNI**

Signature of the acquirer / Authorized Signatory

Place: **Mumbai**

Date: **19.08.2013**

Promoters and Person Acting in Concert

| Sr no | Name of Shareholders                             |
|-------|--------------------------------------------------|
| 1     | Usha Bhagwan Kulkarni                            |
| 2     | Ajit B Kulkarni                                  |
| 3     | Ajit Bhagwan Kulkarni - HUF                      |
| 4     | Vinayak Bhagwan Kulkarni - HUF                   |
| 5     | Ramdas Bhagwan Kulkarni                          |
| 6     | Sunanda Datta Kulkarni                           |
| 7     | Ravi Ajit Kulkarni                               |
| 8     | Vandana Vinayak Kulkarni                         |
| 9     | Radha Ramdas Kulkarni                            |
| 10    | Samidha Ajit Kulkarni                            |
| 11    | Anand A Kulkarni                                 |
| 12    | Manohar Dattatraya Kulkarni                      |
| 13    | Sanjay Vinayak Kulkarni                          |
| 14    | Pratibha Industries Employees Stock Option Trust |
| 15    | Vinayak B Kulkarni                               |

