

PRATIBHA INDUSTRIES LTD.

Corporate Office: 14th Floor, Universal Majestic, P.L. Lokhande Marg,
Off. Ghatkopar Mankhurd Link Road, Mumbai – 400 043, Maharashtra, INDIA.
Tel: 91-22-3955 9999 • Fax: 91-22-3955 9900 •
Email: info@pratibhagroup.com • website: pratibhagroup.com •

P

December 24, 2011

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G,
Bandra - Kurla Complex, Bandra (East),
Mumbai 400 051

BSE Scrip Code: 532718

NSE Code: PRATIBHA

Sub.: Intimation under SEBI Takeover Code

Dear Sir,

With reference to captioned subject, we are enclosing herewith an intimation received from Ironwood Investment Holdings, Mauritius, under regulation 29 (1) of the SEBI (SAST) Regulations, 2011, for your ready reference and record.

This is in due compliance of relevant clause of the Listing Agreement and SEBI Takeover code.

Please acknowledge & take the same on record.

Thanking you,

Yours truly,
For **Pratibha Industries Limited**


Pankaj Chourasia
Company Secretary



Encl.: as above

Regd. Office Shrikant Chambers, Phase-II, 5th Floor, Sion - Trombay Road, Next to R.K. Studio, Chembur, Mumbai – 400071, Maharashtra, INDIA.

Ironwood Investment Holdings

IFS Court, TwentyEight, Cybercity, Ebene, Mauritius

Tel: (230) 467 3000 Fax: (230) 467 4000

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Pratibha Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IRONWOOD INVESTMENT HOLDINGS		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and the Bombay Stock Exchange Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	4,939,786	4.97%	4,939,786
b) Voting rights (VR) otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
Total (a+b+c)	4,939,786	4.79%	4,939,786
Details of acquisition			
a) Shares carrying voting rights acquired	46,000	0.046%	0.046%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	0
Total (a+b+c)	46,000	0.046%	0.046%

After the acquisition, holding of:			
a) Shares carrying voting rights	4,985,786	5.01%	5.01%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
Total (a+b+c)	4,985,786	5.01%	5.01%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 13, 2011		
8. Equity share capital / total voting capital of the TC before the said acquisition	198,849,914.00		
9. Equity share capital/ total voting capital of the TC after the said acquisition	198,849,914.00		
10. Total diluted share/voting capital of the TC after the said acquisition	198,849,914.00		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/ Authorised Signatory
For **Ironwood Investment Holdings**


Couldiplall Basanta Lala
Director

Place: Mauritius

Date: 19 December 2011