

Usha B. Kulkarni

501, Usha Kamal, 574, Chembur Naka, Chembur, Mumbai 400071

Phone: (022) 25277519

Date : 01st October, 2013

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 532718

National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G,
Bandra - Kurla Complex, Bandra (East),
Mumbai 400 051
NSE Code: PRATIBHA

Ref.: Promoters Inter-Se Transfer under Reg 10 of the SEBI Take Over Code

Sub.: Intimation of Transfer of Shares of Pratibha Industries Limited

Dear Sirs,

With regard to above and as per the Regulation 10 (5) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011, we hereby inform you that we are proposing to transfer 5,02,250 equity shares (Five Lacs Two Thousand Two Hundred and Fifty Equity Shares) in Pratibha Industries Limited representing 0.50% (approx.) of the paid up share capital amongst the promoters inter se transfer, i.e. from Vinayak B. Kulkarni Jt. Vandana V. Kulkarni to a joint account held by us in the name of Usha B. Kulkarni Jt. Ajit B. Kulkarni.

The above transaction shall take place pursuant to terms and conditions of family settlement agreement amongst the promoters and promoter group.

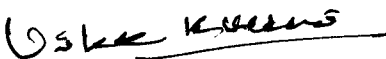
We are proposing to effect the aforesaid promoters inter-se transfer on 09th October, 2013, by way of block deal.

We are enclosing herewith our intimation in the prescribed format as specified in regulation 10(5) of the captioned regulation for your information and record.

Please accept and acknowledge the receipt.

Thanking you,

Yours faithfully



Usha B. Kulkarni
Jt. Ajit B. Kulkarni



Encl.: as above

CC.: Company Secretary
Pratibha Industries Limited
Mumbai

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Pratibha Industries Limited
2	Name of the acquirer(s)	Usha B. Kulkarni Jt. Ajit B. Kulkarni
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, Promoters of the Company
4	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Vinayak B. Kulkarni / Jt. Vandana V. Kulkarni
	b. Proposed date of acquisition	09 th October 2013
	c. Number of shares to be acquired from each person mentioned in 4(a) above	502,250 equity shares of Rs.2/- each
	d. Total shares to be acquired as % of share capital of TC	0.50%
	e. Price at which shares are proposed to be acquired	Market price
	f. Rationale, if any, for the proposed transfer	Inter se Transfer among Promoters
5	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (ii)
6	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Yes, Frequently Traded on BSE and NSE BSE : Rs.22.95 NSE : Rs.21.29
7	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	N.A.
9	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, we have complied/ will complied with all applicable requirements in Chapter V of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, we declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

11	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a.	Acquirer(s) and PACs (other than sellers)(*) Annexure A	4,90,41,004	48.53	4,95,43,254	49.03
	b.	Seller (s) *	32,27,185	3.19	27,24,935	2.70

Usha Kulkarni

USHA B. KULKARNI
JT. AJIT B. KULKARNI

Date : 01st October, 2013
Place: Mumbai

Before Transaction**ACQUIRER(S) AND PAC's (Other than Seller)**

Sr no	Name of Shareholders	No of shares held	% of holding
1	Usha Bhagwan Kulkarni	13,542,500	13.40
2	Ajit B Kulkarni	16,079,554	15.91
3	Ajit Bhagwan Kulkarni - HUF	4,317,750	4.27
4	Vinayak Bhagwan Kulkarni - HUF	1,972,825	1.95
5	Ramdas Bhagwan Kulkarni	1,752,500	1.73
6	Sunanda Datta Kulkarni*	10,000,000	9.90
7	Ravi Ajit Kulkarni	1,000,000	0.99
8	Vandana Vinayak Kulkarni	119,425	0.12
9	Radha Ramdas Kulkarni	2,500	0.00
10	Samidha Ajit Kulkarni	2,500	0.00
11	Anand A Kulkarni	6,250	0.01
12	Manohar Dattatraya Kulkarni	4,700	0.00
13	Sanjay Vinayak Kulkarni	3,500	0.00
14	Pratibha Industries Employees Stock Option Trust	237,000	0.23
	Total	49,041,004	48.53

Details of Seller

Sr no	Name of Shareholders	No of shares held	% of holding
1	Vinayak B. Kulkarni Jt. Vandana V. Kulkarni*	3,227,185	3.19
	Total	3,227,185	3.19



After Transaction

ACQUIRER(S) AND PAC's (Other than Seller)

Sr no	Name of Shareholders	No of shares held	% of holding
1	Usha Bhagwan Kulkarni	14,044,750	13.90
2	Ajit B Kulkarni	16,079,554	15.91
3	Ajit Bhagwan Kulkarni - HUF	4,317,750	4.27
4	Vinayak Bhagwan Kulkarni - HUF	1,972,825	1.95
5	Ramdas Bhagwan Kulkarni	1,752,500	1.73
6	Sunanda Datta Kulkarni*	10,000,000	9.90
7	Ravi Ajit Kulkarni	1,000,000	0.99
8	Vandana Vinayak Kulkarni	119,425	0.12
9	Radha Ramdas Kulkarni	2,500	0.00
10	Samidha Ajit Kulkarni	2,500	0.00
11	Anand A Kulkarni	6,250	0.01
12	Manohar Dattatraya Kulkarni	4,700	0.00
13	Sanjay Vinayak Kulkarni	3,500	0.00
14	Pratibha Industries Employees Stock Option Trust	237,000	0.23
	Total	49,543,254	49.03

Details of Seller

Sr no	Name of Shareholders	No of shares held	% of holding
1	Vinayak B. Kulkarni Jt. Vandana V. Kulkarni*	2,724,935	2.70
	Total	2,724,935	2.70

U4