

Date:07/09/2012

To,
The Stock Exchange(NSE/BSE)
Mumbai

Sub: Disclosure Under PIT Regulation,1992 and SAST Regulation, 2011.

Dear Sir/Madam,

We are enclosed herewith Disclosures under regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011. Please find and oblige.

Thanking You,

For, Balmiki Agencies Pvt. Ltd.



Director.

C.C. to
Prakash steelage Ltd.
701, Mahalaxmi Chambers,
Bhulabhai Desai Road,
Mumbai-400 026

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	PRAKASH STEELAGE LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BALMIKI AGENCIES PVT. LTD.		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE, BSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	487649	2.79%	2.79%
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	487649	2.79%	2.79%

<u>Details of acquisition</u> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	483000 NIL NIL	2.76% NIL NIL	2.76% NIL NIL
Total (a+b+c)	483000	2.76%	2.76%
<u>After the acquisition, holding of:</u> a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	970649 NIL NIL	5.55% NIL NIL	5.55% NIL NIL
Total (a+b+c)	970649	5.55%	5.55%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	04/09/2012		

instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	17500039 Equity Shares of Rs.10 Each
9. Equity share capital/ total voting capital of the TC after the said acquisition	17500039 Equity Shares of Rs.10 Each
10. Total diluted share/voting capital of the TC after the said acquisition	17500039 Equity Shares of Rs.10 Each

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Kolkata

Date: 07/09/2012

For, Balmiki Agencies Pvt. Ltd.



Director.