

C/COS/Listing/

Dt. 03.02.2020

The GM (Listing)
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai

Ref: Symbol: POWERGRID; Series: EQ; ISIN: INE752E01010

Dear Sir,

Sub: **Compliance of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.**

Please find enclosed details of shareholding by President of India represented through Ministry of Power - Promoter of POWERGRID. This is submitted in accordance with Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Thanking You,

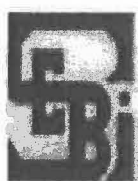
Yours faithfully,



(Divya Tandon)

Executive Director - Company Secretary &
Compliance Officer

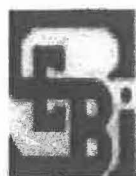
Encl. a/a



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Power Grid Corporation of India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Not Applicable		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	277,41,68,670	53.0273%	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	277,41,68,670	53.0273%	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	20,66,47,791	3.9500%	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	20,66,47,791	3.9500%	



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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	256,75,20,879	49.0773% *	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	256,75,20,879	49.0773% @	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.01.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	277,41,68,670		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	256,75,20,879		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place:

New Delhi

Date:

03.02.2020

@ President of India (represented through Ministry of DoNER) is holding 10,12,69,800 (1.9357%) shares in POWERGRID. Total shareholding of President of India in POWERGRID is 51.01% (i.e. 49.0773+1.9357%) after sale.