September 29, 2017

Mr. Khushro A. Bulsara-
Senior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai – 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar
AVP – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sirs,

Re: YES BANK places INR 2,500 Crore of Basel III Compliant Tier-II Bonds

The Bank has successfully raised INR 2,500 Crore of **Basel III Compliant Tier-II Bonds** through private placement against the base issue size of INR 2500 Crores.

Further, the details as required under SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as *Annexure*.

Kindly take note of the above.

Thanking you,
For **YES BANK LIMITED**

Shivanand R. Shettigar
Company Secretary

Encl: As above

YES BANK Limited, YES BANK Tower, IFC 2, 23rd Floor, Senapati Bapat Marg, Elphinstone (W), Mumbai 400 013, India
Tel: +91(22) 3366 9000 Fax: +91(22) 2421 4500
Regd. & Corporate Office: Nehru Centre, 9th Floor, Discovery of India, Dr. A.B. Road, Worli, Mumbai 400 018, India.
Tel: +91(22) 6669 9000 Fax: +91(22) 6669 9060
Website: www.yesbank.in Email: communications@yesbank.in ***CIN - L65190MH2003PLC143249***

Annexure

1) ***Size of the Issue*** – Rs. 2500 Crore
2) ***Whether Proposed to be Listed*** – YES, BSE Limited
3) ***Tenure of the Instrument*** – 10 years from Deemed Date of Allotment
    - ***Date of Allotment*** – September 29, 2017
    - ***Date of Maturity*** - September 29, 2027
4) ***Coupon/Interest offered*** – 7.80% p.a.
    - Schedule of payment of coupon/interest and principal - Yearly
5) ***Charge/security, if any*** – Unsecured

YES BANK LTD. MUMBAI