

March 21, 2016

To
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai-400051

Dear Sir/Madam,

Ref. Just Dial Limited (Stock Code JUSTDIAL)

Sub: Post Buy-back Public Advertisement

This is relation to Buy-back of up to 10,61,499 fully paid-up equity shares of face value Rs. 10 each (the "**Equity Shares**"), of the Company.

This is to inform you that the Company has made a post Buy-back public announcement dated March 18, 2016 (the "**Post Buy-back PA**") for the attention of its shareholders in accordance with the provisions of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998, as amended. The same was published on March 19, 2016 in the following newspapers:

Publication	Language
The Financial Express	English
Navshakti	Marathi
Jansatta	Hindi

Please see enclosed a copy of the Post Buy-back PA.

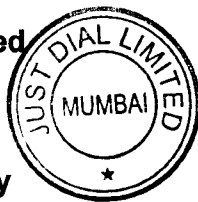
We request you to kindly take the same on record and disseminate the same on website of the stock exchange.

Thanking You,

Yours faithfully,

For Just Dial Limited


Sachin Jain
Company Secretary



Encl.: as above

Just Dial Limited

CIN NO: L74140MH1993PLC150054

Registered & Corporate Office : Palm Court Building M, 501/B, 5th Floor, New Link Road, Besides Goregaon Sports Complex, Malad West, Mumbai - 400064

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Mumbai, Delhi, Kolkata, Chennai, Bangalore, Pune, Hyderabad, Ahmedabad, Coimbatore, Jaipur and Chandigarh

☎ 88888-88888 | www.justdial.com

Cisco to invest \$100 m in India

fe Bureau
New Delhi, March 18

CISCO executive chairman John Chambers on Friday urged the government to work on fixing its archaic laws, improve logistics and educate the regulators on the latest technological developments even as he announced more than \$100 million in investments into the country for funding start-ups to train about 2.5 lakh students by 2020.

“You have to make changes,” Chambers said and added that most of the laws preceded years before technology companies such



Prime Minister Narendra Modi with Cisco executive chairman John Chambers during a meeting in New Delhi on Friday

as Microsoft and Google came into existence. Chambers was addressing reporters as part of his current

trip to India, where he met Prime Minister Narendra Modi on Friday, after a brief stint in Andhra Pradesh on

Thursday where he had announced plans to sign an optic-fibre grid along with the state government and also plans of setting up of a manufacturing facility in Pune, Maharashtra.

For Cisco, India is an important market given that the government has set on an ambitious agenda to convert governance to digital medium while telecom operators are rolling out high-speed internet networks on 3G and 4G communication technologies. The focus on increasing connectivity means huge business for networking equipment and software provider such as Cisco.

TM

JUST DIAL LIMITED

Registered Office: Palm Court, Building-M, 501/B, 5th Floor, New Link Road, Besides Goregaon Sports Complex, Malad (W), Mumbai 400 064.
Corporate Identification Number (CIN): L74140MH1993PLC150054
Tel. No: +91 22 2888 4060; Fax: +91 22 2882 3789; E-mail: investors@justdial.com; Website: www.justdial.com

POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF JUST DIAL LIMITED

This public announcement (the “**Post Buy-back Public Announcement**”) is being made in compliance with Regulation 19(7) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 (the “**SEBI Regulations**”). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement published on November 24, 2015 (the “**Public Announcement**”) and the Letter of Offer dated February 18, 2016 (the “**Letter of Offer**”) filed with the SEBI. The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

- THE BUYBACK**
 - Just Dial Limited (the “**Company**”) had announced the Buy-back of up to 10,61,499 fully paid-up equity shares of face value of Rs. 10 each (the “**Equity Shares**”), constituting 1.50% of the issued, subscribed and paid-up Equity Share capital of the Company as on March 31, 2015, on a proportionate basis, from Eligible Shareholders holding Equity Shares as on December 4, 2015 (the “**Record Date**”) at a price of Rs. 1,550 per Equity Share payable in cash, for an aggregate amount of Rs.164,53,23,450 (the “**Buy-back**”). The Buy-back represents up to 25% of the aggregate paid-up Equity Share capital and free reserves as per the audited accounts of the Company for the financial year ended March 31, 2015.
 - The Buy-back was undertaken by way of a tender offer through the stock exchange mechanism as prescribed under the SEBI Regulations and the SEBI Circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015.
 - The Buy-back Opening Date was February 25, 2016 (Thursday) and the Buy-back Closing Date was March 10, 2016 (Thursday).
- DETAILS OF THE BUYBACK:**
 - The total number of Equity Shares bought back by the Company in the Buy-back was 10,61,499 Equity Shares at a price of Rs. 1,550 per Equity Share.
 - The total amount utilized in the Buy-back was Rs. 1,64,53,23,450 (Rupees One Hundred Sixty Four Crores Fifty Three Lakhs Twenty Three Thousand Four Hundred and Fifty only).
 - The Registrar to the Buy-back, Karvy Computershare Private Limited, considered a total of 12,098 valid bids for 1,64,05,112 Equity Shares in response to the Buy-back, which is approximately 15.45 times the maximum number of Equity Shares proposed to be bought back. The details of valid applications considered by the Registrar to the Buy-back are as follows:

Category of Shareholders	No. of Equity Shares reserved in Buyback	No. of Valid Bids	Total No. of Equity Shares Tendered	% Response
Reserved category for Small Shareholders	1,59,225	10,963	5,24,360	329.32
General category of other Shareholders	9,02,274	1,135	1,58,80,752	1,760.08
Total	10,61,499	12,098	1,64,05,112	1,545.46

- Note:**
Small Shareholders have tendered 5,24,360 Equity Shares. However, against the total entitlement of 1,59,225 Equity shares, the Buy-back Entitlement of the valid bids in the Buy-back was only for 73,833 Equity Shares. In view of the aforesaid response, 85,392 additional Equity Shares (i.e. Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered. Accordingly, out of 5,24,360 Equity Shares validly tendered by the Shareholders in this category, 1,59,225 Equity Shares have been accepted.
General Category of other Shareholders have tendered 1,58,80,752 Equity Shares. However, against the total entitlement of 9,02,274 Equity Shares, the Buy-back Entitlement of the valid bids in the offer was only for 6,71,829 Equity Shares. In view of the aforesaid response, 230,445 additional Equity Shares (i.e. Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered. Accordingly, out of 1,58,80,752 Equity Shares validly tendered by the Shareholders in this category, 9,02,274 Equity Shares have been accepted under the Buy-back.
- All valid applications were considered for the purpose of Acceptance in accordance with the SEBI Regulations and the Letter of Offer. The communication of acceptance/ rejection will be dispatched by the Registrar to the Buy-back to the Shareholders, by March 21, 2016.
 - The settlement of all valid bids was completed by the Clearing Corporation of BSE Limited on March 18, 2016. The funds in respect of accepted Equity Shares were paid out to the respective Seller Members / custodians.
 - The dematerialized Equity Shares accepted under the Buy-back were transferred to the Company's demat escrow account on March 18, 2016. The unaccepted demat Equity Shares were returned to respective Seller Members / custodians by the Clearing Corporation of BSE Limited on March 18 2016. No Equity Shares were tendered in physical form.
 - The extinguishment of 10,61,499 Equity Shares accepted under the Buyback, comprising of 10,61,499 Equity Shares in dematerialized form is currently under process and shall be completed by March 23, 2016. The Company, its respective directors, accepts full responsibility for the information contained in this Post Buy-back Public Announcement and also accepts responsibility for the obligations of the Company in accordance with the SEBI Regulations.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN:

- The capital structure of the Company, before and after the Buy-back is as under:

(Equity Shares have a face value of Rs. 10 each)

Category of Shareholders	Pre-Buy-back*		Post Buy-back	
	No. of Equity Shares	Amount	No. of Equity Shares	Amount
Authorised Equity Capital	10,12,00,000	1,01,20,00,000	10,12,00,000	1,01,20,00,000
Issued Subscribed and Paid-up Equity Capital	7,05,20,004	70,52,00,040	6,94,73,611	69,47,36,110

On January 27, 2016, the Company allotted 15,106 Equity Shares to its employees pursuant to exercise of options under the employee stock option schemes of the Company.
@ On January 27, 2016, the Company allotted 15,106 Equity Shares to its employees pursuant to exercise of options under the Buy-back are as mentioned below:

Sr. No	Name of the Shareholder	No. of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought back	Equity Shares accepted as a % of total post buyback Equity Shares
1	VENKATACHALAM STHANU SUBRAMANI	258,671	24.37	0.37
2	SAIF II MAURITIUS COMPANY LIMITED	94,179	8.87	0.14
3	SEQUOIA CAPITAL INDIA GROWTH INVESTMENT HOLDINGS I	83,975	7.91	0.12
4	SCI GROWTH INVESTMENTS II	83,975	7.91	0.12
5	SEQUOIA CAPITAL INDIA INVESTMENTS III	57,122	5.38	0.08
6	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING	32,619	3.07	0.05
7	PARVEST EQUITY INDIA	21,233	2.00	0.03
8	ARANDA INVESTMENTS (MAURITIUS) PTE LTD	21,172	1.99	0.03
9	MATTHEWS INDIA FUND	20,291	1.91	0.03
10	ALLIANCEBERNSTEIN INDIA GROWTH (MAURITIUS) LIMITED	20,159	1.90	0.03
11	RAMANI IYER	15,879	1.50	0.02
12	V KRISHNAN	15,141	1.43	0.02
13	SAPV MAURITIUS	14,761	1.39	0.02
14	GOVERNMENT PENSION FUND GLOBAL	13,320	1.25	0.02
15	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	13,209	1.24	0.02
16	GOVERNMENT OF SINGAPORE	12,024	1.13	0.02
17	TREE LINE ASIA MASTER FUND (SINGAPORE) PTE LTD	11,495	1.08	0.02

- The shareholding pattern of the Company before the Buy-back (as on December 4, 2015, the Record Date) and after the Buy-back, is as under:

Particulars	Pre-Buyback*		Post Buyback*	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of post buyback Equity Share Capital
(A) Promoter and Promoter Group Promoters and persons acting in concert, (collectively “the Promoters”)	2,29,65,134	32.57	2,26,64,603	32.62
(B) Public Shareholding Foreign Investors (GDRs/ OCBs/FILs/NRIs/Non-residents/Non-domestic companies)	4,17,70,537	59.23	4,68,09,008	67.38
Indian Financial Institutions/ Banks/Mutual Funds/ Govt. Companies	12,41,654	1.76		
Public including other Bodies Corporate	45,42,679	6.44		
Sub Total (B)	4,77,54,870	67.43	4,68,09,008	67.38
Total (A + B)	7,05,20,004	100.00	6,94,73,611	100.00

Subject to extinguishment of 10,61,499 Equity Shares.

@ On January 27, 2016, the Company allotted 15,106 Equity Shares to its employees pursuant to exercise of options under the employee stock option schemes of the Company.

4. MANAGER TO THE BUYBACK OFFER



Citigroup Global Markets India Private Limited 1202, 12th Floor First International Financial Centre G Block, Bandra Kurla Complex Bandra (East) Mumbai 400 051; Tel: +91 22 6175 9999; Fax: +91 22 6175 9961; Contact Person: Aashray Tandon; E-mail: justdial.buyback@citigroup.com; SEBI Registration Number: INM000010718; Validity period: Permanent.

5. DIRECTORS RESPONSIBILITY

As per Regulation 19(1)(a) of the SEBI Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buy-back Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information.

V.S.S. Mani
Managing Director
DIN: 00202052

Ramani Iyer
Whole-time Director
DIN: 00033559

For and on behalf of the Board of Directors of
Just Dial Limited
Sachin Jain
Company Secretary

Place: Mumbai
Date: March 18, 2016

FORTUNE FINANCIAL SERVICES (INDIA) LIMITED

Our Company was incorporated as “Fortune Financial Services (India) Private Limited” on June 14, 1991 in the Republic of India as a private limited company under the Companies Act, 1956. Our Company was converted into a public company and consequently the name of our Company was changed to Fortune Financial Services (India) Limited vide certificate of change of name dated October 20, 1994 issued by the Registrar of Companies, Maharashtra. For details of change in name and registered office of our Company, please see section titled “History and Certain Corporate Matters” on page 115 of the Draft Letter of Offer.

Registered Office: Naman Midtown, A Wing, 21st Floor, Unit No. 2103, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, Maharashtra, India
Contact Person: Mr. Haroon Mansuri, Company Secretary and Compliance Officer; **Telephone:** +91-22-4027 3600; **Facsimile:** +91-22-4027 3700
E-mail: fortuneinfo@ffsil.com; **Website:** www.fortune.co.in; **Corporate Identity Number:** L65910MH1991PLC062067

PROMOTER OF OUR COMPANY: MR. CHINTAN VALIA
FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY
ISSUE OF 2,26,77,777 EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) FOR CASH AT A PRICE OF ₹ 90 EACH INCLUDING A SHARE PREMIUM OF ₹ 80 PER EQUITY SHARE (“ISSUE PRICE”) AGGREGATING TO AN AMOUNT UPTO ₹ 20,410 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 EQUITY SHARES FOR EVERY 5 FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 9, 2016 (“ISSUE”). THE ISSUE PRICE FOR THE EQUITY SHARES IS 9 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED “TERMS OF THE ISSUE” ON PAGE 289 OF THE DRAFT LETTER OF OFFER.

CORRIGENDUM TO THE DRAFT LETTER OF OFFER (“DLOF”) DATED AUGUST 5, 2015

This Corrigendum should be read in continuation of and in conjunction with the Draft Letter of Offer dated August 5, 2015 unless otherwise specified. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the Draft Letter of Offer, unless otherwise defined. The shareholders of Fortune Financial Services (India) Limited are requested to note the amendments with respect to and in connection with the Draft Letter of Offer dated August 5, 2015 for the Rights Issue:

- The following litigation will be included under Section VII of the Draft Letter of Offer under section titled “Outstanding Litigation and Defaults” under Litigation Involving Our Subsidiaries under sub para (1) Intime Equities Limited (IEL) - Litigation against IEL beginning on page 260 of the Draft Letter of Offer:
Appeal No. 15 of 2014 filed by ITI Financial Services (“Appellant”) against Mr. T. K. Jayaramu (“Respondent”) before the Karnataka State Consumer Disputes Redressal Commission against the order passed in the matter of consumer complaint no. 70 of 2013 by the District Consumer Forum
The Respondent opened his trading and demat account with the Appellant through the Tumkur franchisee (“Franchisee”) of the Appellant in 2010 and was trading through the Franchisee until December 21, 2011. During the period from June 2010 to December 21, 2011, the Respondent has alleged that he had paid a sum of ₹ 4,30,000/- (Rupee four lakhs and thirty thousand only) to the Appellant through his trading account. During the period from June 2010 to March 2012, the Respondent had the payouts which were duly certified by the bankers. However, notice dated April 22, 2013 was received by the Appellant and the Franchisee alleging the unauthorized trading in the account of the Respondent resulted in total loss and erosion of his investment. Thereafter, the Appellant replied to the said notice on May 17, 2013 stating that the complaint is a false complaint as the transactions were done as per the instructions of the Respondent. The Respondent then filed the case in Consumer Court on May 30, 2013 against the Appellant and the Franchisee. The case was disposed off in favour of the Respondent on February 14, 2014 subsequent to which the Appellant filed an appeal no. 358/2014 with Karnataka State Consumer Disputes Redressal Commission. The Appellant got a stay order on the order passed by District Consumer Forum and the Appellant was directed to deposit the full amount of ₹ 4,30,000/- (Rupees four lakhs and thirty thousand only) by Karnataka State Consumer Disputes Redressal Commission. The said matter is currently pending before the Karnataka State Consumer Disputes Redressal Commission.
- The following litigation will be included under Section VII of the DLOF under section titled “Outstanding Litigation and Defaults” under Litigation Involving Our Subsidiaries under sub para (1) Intime Equities Limited (IEL) - Litigation against IEL beginning on page 260 of the Draft Letter of Offer:
Criminal Complaint No. 196 of 2014 filed by T. K. Jayaramu (“Complainant”) against ITI Financial Services (“Accused”)
The Complainant opened his trading and demat account with the Accused through the Tumkur franchisee (“Franchisee”) in 2010 and was trading through the Franchisee until December 21, 2011. During the period from June 2010 to December 21, 2011, the Complainant invested a sum of ₹ 4,30,000/- (Rupee four lakhs and thirty thousand only) in the market through his trading account. During the period from June 2010 to March 2012, the Complainant took the payouts which were duly certified by the bankers. However, notice dated April 22, 2013 was received by the Accused and the Franchisee alleging the unauthorized trading in the account of the Complainant resulted in total loss and erosion of his investment. Thereafter, the Accused replied to the said notice on May 17, 2013 stating that the complaint is a false complaint as the transactions were done based on the instructions of the Complainant. The Complainant then filed the criminal complaint in Tumkur Magistrate Court on September 3, 2013 against the Accused and the Franchisee under section 406, 420 of Code of Criminal Procedure, 1973 read with section 34 of the Indian Penal Code, 1860. Mr. S. Srikanth, authorised representative of the Accused, has been granted an anticipatory bail vide order dated March 25, 2014 in Criminal Miscellaneous No. 249/14. Thereafter, the Accused filed a discharge petition under section 239 of Code of Criminal Procedure, 1973 with the Tumkur Magistrate Court. The said matter is currently pending before the Tumkur Magistrate Court.
- The following litigation will be included under Section VII of the Draft Letter of Offer under paragraph titled “Outstanding Litigations and Defaults” under Litigation Involving Our Subsidiaries (1) Intime Equities Limited (IEL) - Litigation against IEL - Civil Litigation” beginning on page 260 of the Draft Letter of Offer:
Consent Application filed by ITI Financial Services Limited (“ITI Financial”) in the matter of show cause notice no. EAD-5/JJ/AK/17074/2014 (“Notice”) dated June 16, 2014 issued by Securities and Exchange Board of India (“SEBI”)
SEBI has issued Notice dated June 16, 2014 under Rule 4 of SEBI (Procedure for Holding Inquiry and imposing penalties by Adjudicating Officer) Rules, 1995 read along with Section 15-I of the SEBI Act, 1992 and Rule 4 of the Securities Contracts (Regulation) (Procedure for Holding Inquiry and imposing penalties by Adjudicating Officer) Rules, 2005 read along with Section 23-I of Securities Contracts Regulation Act, 1956 (“SCRA”) against ITI Financial to inquire into and adjudicate the alleged violation of provisions of the SEBI Circular MIRSD/SE/Cir-19/2009 dated December 3, 2009 and Clause A (5) of the Code of Conduct specified under Schedule II read with Regulation 7 of the SEBI (Stock Brokers & Sub Brokers) Regulations, 1992. During the course of the inspection, SEBI has observed that ITI Financial has not settled the funds of all clients at least once in a calendar quarter or month including the accounts of 729 clients having credit balance in excess of ₹ 5,000/- in their ledger. Therefore, the above Notice was issued by SEBI to ITI Financials to show cause as to why the inquiry should not be held against them and penalty should not be imposed under section 15HB of the SEBI Act and section 23H of the SCRA. Thereafter, ITI Financial has filed a consent application with SEBI dated August 8, 2014 to settle the matter and the same is currently pending before SEBI.
- The following litigation shall be included under Section VII of the Draft Letter of Offer under section titled “Legal and Other Information” under Litigation Involving Our Subsidiaries under sub para (1) Intime Equities Limited - Litigation against IEL - Civil Litigation beginning on page 260 of the Draft Letter of Offer:
Complaint dated June 17, 2009 filed by Susanta Sarkar (“Complainant”) against ITI Financial Services Limited (“Defendant”) to the NSE
The Complainant was registered as a trading client with the Defendant on June 19, 2008. The Defendant, based on complainant request issued a payout cheque of ₹ 2,72,000/- (Rupees two lakhs seventy two thousand only) due to having credit balance in his account. The Complainant claimed that he misplaced the cheque and made a complaint to SEBI on June 17, 2009 for stop payment which was forwarded to NSE vide letter dated July 27, 2009. The NSE has refunded the deposit amount on account of merger of ITI Financial Services Limited with Intime Equities Limited to ITI Financial Services Limited after deducting a sum of ₹ 2,72,000/-. The Complainant was contacted by NSE to have meeting on September 10, 2009 in relation to the said complaint. However, the Complainant vide letter dated September 11, 2009 requested for seven days extension for personal meeting at NSE. Further, vide letter dated September 16, 2009 the Complainant informed NSE that he would submit the complaint form forwarded by NSE after Durga Pooja. The Complainant then filed the writ petition before the High Court of Calcutta which is currently pending.
- The following litigation shall be included under Section VII of the Draft Letter of Offer under section titled “Legal and Other Information” under Litigation Involving Our Subsidiaries under sub para (1) Intime Equities Limited - Litigation against IEL - Civil Litigation beginning on page 260 of the Draft Letter of Offer:
Writ Petition no. 17567 (W) of 2009 filed by Susanta Sarkar (“Petitioner”) against Union of India and others (“Respondents”) filed in the High Court of Calcutta
The Petitioner alleges that he had opened and trading account with ITI Financial Services Limited (“ITI Financial”) and issued a cheque of ₹ 5,00,000/- (Rupees five lakhs only) as security deposit. On June 4, 2009 the Petitioner had a credit balance of ₹ 2,77,000/- (Rupees two lakhs seventy seven thousand only) and ITI Financial issued a payout cheque of ₹ 2,72,000/- (Rupees two lakhs seventy two thousand only). However, the Petitioner alleged that the cheque issued by ITI Financial and Great Rate was dishonoured. The Petitioner then lodged a complaint against the Respondents on June 17, 2009 before NSE. The Petitioner stated that NSE acknowledged the complaint vide letter dated September 3, 2009 and requested the Petitioner to furnish the details supporting the complaint. The Complainant was contacted by NSE to have meeting on September 10, 2009 in relation to the said complaint. However, the Complainant vide letter dated September 11, 2009 requested for seven days extension for personal meeting at NSE. The Petitioner alleged that the time frame stated by the Respondents was too short, in a vindictive manner and was in violation of the principles of natural justice. The Petitioner then filed the writ petition before the High Court of Calcutta which is currently pending.
- The following disclosure will be included Section VII under section titled “Outstanding Litigations and Defaults” sub - paragraph V titled “Past Penalties, Defaults and Non - Payment of Statutory Dues” beginning on page 268 of the Draft Letter of Offer:

Particulars	Authority which imposed the penalty	Penalty (₹ in lakhs)
A. Intime Equities Limited		
Non Compliances by Intime Equities Limited observed by NSE during its regular inspection conducted during 2010-11	NSE	11.37
Non Compliances by Intime Equities Limited observed by NSE during its regular inspection conducted during November 2011	NSE	0.75
Non Compliances by Intime Equities Limited observed by NSE during its regular inspection conducted during December 2012	NSE	0.40
Non Compliances by Intime Equities Limited observed by MSEL during its regular inspection for the period April 01, 2011 to March 31, 2012	MSEL	0.10
Non Compliances by Intime Equities Limited observed by MSEL during its regular inspection for the period April 01, 2012 to March 31, 2013	MSEL	0.15
Non Compliances by Intime Equities Limited observed by MSEL during its regular inspection for the period May 01, 2013 to April 30, 2014	MSEL	0.10
Non Compliances by Intime Equities Limited observed by BSE during its regular inspection for the period April 01, 2014 to November 2014	BSE	0.50
Non Compliances by Intime Equities Limited observed by BSE during its regular inspection of books of accounts and documents	BSE	0.10
B. Intime Multi Commodity Company Limited		
Non Compliances by Intime Multi Commodity Company Limited observed by MCX during its regular inspection for the period April 01, 2011 to March 31, 2012	MCX	1.82
Non Compliances by Intime Multi Commodity Company Limited observed by MCX for the period April 01, 2012 to March 31, 2013	MCX	1.14

Note: Status of Above Penalties: All the above penalties have been paid

- The following disclosure shall be included under table beginning under paragraph “Prohibition by SEBI or governmental authorities” under section titled “Section VIII- Other Regulatory and Statutory Disclosures” on page 279 of the Draft Letter of Offer:

Name of the Director	Mr. Chintan Valia and Mr. Pankaj Bhuta
Name of the entity	ITI Financial Services Limited (now merged with Intime Equities Limited)
SEBI registration number of the entity	INZ000005835 (Intime Equities Limited)
If registration has elapsed, reason for non-renewal	N.A.
Details of any inquiry/investigation conducted by SEBI at any time	Show Cause Notice for alleged violation of provisions of the SEBI Circular MIRSD/SE/Cir-19/2009 dated December 3, 2009 and Clause A(5) of the Code of Conduct specified under Schedule II read with Regulation 7 of the SEBI (Stock Brokers & Sub Brokers) Regulations, 1992
Penalty imposed by SEBI (penalty includes deficiency/ warning letter, adjudication proceedings, suspension/cancellation/prohibitory order)	ITI Financial Services has filed an application for Consent Terms vide application dated August 8, 2014 to settle the matter and the same is currently pending before SEBI.
Outstanding fee payable to SEBI by the entity, if any	Consent application is pending before SEBI

- In view of the updates to various litigations as detailed above, the following changes should be noted:

- Revised table for summary of litigations under Risk Factor No. 1 beginning on page 13 of the DLOF will be as under:

(₹ in lakhs)						
Entity involved in the litigation	Civil cases	Criminal cases	Tax cases	Financial implications*	Potential Litigations	Financial implications*
Our Company						
Litigations against our Company	Nil	Nil	2	37.97	Nil	N.A.
Total	Nil	Nil	2	37.97	Nil	N.A.
Our Director						
Litigation filed by our director	1	Nil	Nil	N.A.	Nil	N.A.
Total	1	Nil	Nil	N.A.	Nil	N.A.
Litigations filed by/against Subsidiaries						
Litigations filed by Subsidiaries	2	5	Nil	570.94	1	N.A.
Litigations filed against Subsidiaries	14	1	3	105.56	Nil	N.A.
Total	16	6	3	676.50	1	N.A.

*To the extent quantifiable

- Revised table for contingent liabilities appearing under Risk Factor No. 12 beginning on page 17 of the DLOF will be as under:

(₹ in lakhs)	
Particulars	As on March 31, 2015
Bank Guarantee	6,506.25
Corporate Guarantee against loans	28,075.00
Claims against the Company not acknowledged as debts	143.53
iii. Revised Annexure XXI- Statement of Contingent Liabilities appearing on page no. 186 of DLOF under section- Financial Information-Financial Statements will be as under:	
(₹ in lakhs)	
Particulars	As on March 31, 2015
Bank Guarantee	6,506.25
Claims against the Company not acknowledged as debts	
Income Tax	38.63
Others	104.90
Corporate Guarantee against loans	28,075.00
Total	34,724.78

This Corrigendum shall be available on SEBI's website (www.sebi.gov.in) and on the website of Lead Manager to the Issue (www.vivro.net).

The information in this public announcement supplements Draft Letter of Offer and supersedes the Draft Letter of Offer to the extent inconsistent with the information in the Draft Letter of Offer. The Company accepts the full responsibility for the information contained in this Corrigendum to the Draft Letter of Offer.

The Rights Entitlement and the Equity Shares offered in this Issue have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof, or to, or for the account or benefit of U.S. Persons (as defined in Regulation S of the Securities Act (“Regulation S”), except in a transaction exempt from the registration requirements of the Securities Act. The offering to which the Draft Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Equity Shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said Equity Shares offered in this Issue or Rights Entitlement.

For Fortune Financial Services (India) Limited
Sd/-
Haroon Mansuri
Company Secretary and Compliance Officer

Date : March 18, 2016
Place : Mumbai
Disclaimer: Fortune Financial Services (India) Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Draft Letter of Offer with the Securities and Exchange Board of India. The Draft Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of recognized stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com and the website of the Lead Manager at www.vivro.net. Investors should note that investment in securities involves a high degree of risk and are requested to refer to the D



(This is only an advertisement for information purposes only and not for publication or distribution outside India and is not an Offer Document announcement.)

FORTUNE FINANCIAL SERVICES (INDIA) LIMITED

Our Company was incorporated as 'Fortune Financial Services (India) Private Limited' on June 14, 1991 in the Republic of India as a private limited company under the Companies Act, 1956. Our Company was converted into a public company and consequently the name of our Company was changed to Fortune Financial Services (India) Limited vide certificate of change of name dated October 20, 1994 issued by the Registrar of Companies, Maharashtra. For details of change in name and registered office of our Company, please see section titled "History and Certain Corporate Matters" on page 115 of the Draft Letter of Offer.

Registered Office: Naman Midtown, A Wing, 21st Floor, Unit No. 2103, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, Maharashtra, India
Contact Person: Mr. Haroon Mansuri, Company Secretary and Compliance Officer, **Telephone:** +91-22-4027 3600, **Facsimile:** +91-22-4027 3700
E-mail: fortuneinfo@ffsl.com, **Website:** www.fortune.co.in; **Corporate Identity Number:** L65910MH1991 PLC062067

PROMOTER OF OUR COMPANY: MR. CHINTAN VALIA

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF 2,26,77,777 EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 90 EACH INCLUDING A SHARE PREMIUM OF ₹ 80 PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT UPTO ₹ 20,410 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 EQUITY SHARES FOR EVERY 5 FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 8, 2016 ("ISSUE"). THE ISSUE PRICE FOR THE EQUITY SHARES IS 9 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 289 OF THE DRAFT LETTER OF OFFER.

CORRIGENDUM TO THE DRAFT LETTER OF OFFER ("DLOF") DATED AUGUST 5, 2015

This Corrigendum should be read in continuation of and in conjunction with the Draft Letter of Offer dated August 5, 2015 unless otherwise specified. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the Draft Letter of Offer, unless otherwise defined. The shareholders of Fortune Financial Services (India) Limited are requested to note the amendments with respect to and in connection with the Draft Letter of Offer dated August 5, 2015 for the Rights Issue:

- The following litigation will be included under Section VII of the Draft Letter of Offer under section titled "Outstanding Litigation and Defaults" under Litigation Involving Our Subsidiaries under sub para (1) Intime Equities Limited (IEL) - Litigation against IEL beginning on page 260 of the Draft Letter of Offer:

Appeal No. 15 of 2014 filed by ITI Financial Services ("Appellant") against Mr. T. K. Jayaramu ("Respondent") before the Karnataka State Consumer Disputes Redressal Commission against the order passed in the matter of consumer complaint no. 70 of 2013 by the District Consumer Forum

The Respondent opened his trading and demat account with the Appellant through the Tumkur franchisee ("Franchisee") of the Appellant in 2010 and was trading through the Franchisee until December 21, 2011. During the period from June 2010 to December 21, 2011, the Respondent has alleged that he had paid a sum of ₹ 4,30,000/- (Rupee four lakhs and thirty thousand only) to the Appellant through his trading account. During the period from June 2010 to March 2012, the Respondent took the payouts which were duly certified by the bankers. However, notice dated April 22, 2013 was received by the Appellant and the Franchisee alleging the unauthorized trading in the account of the Respondent resulted in total loss and erosion of his investment. Thereafter, the Appellant replied to the said notice on May 17, 2013 stating that the complaint is a false complaint as the transactions were done based on the instructions of the Respondent. The Respondent then filed the case in Consumer Court on May 30, 2013 against the Appellant and the Franchisee. The case was disposed off in favour of the Respondent on February 14, 2014 subsequent to which the Appellant filed an appeal no. 358/2014 with Karnataka State Consumer Disputes Redressal Commission. The Appellant got a stay order on the order passed by District Consumer Forum and the Appellant was directed to deposit the full amount of ₹ 4,30,000/- (Rupees four lakhs and thirty thousand only) by Karnataka State Consumer Disputes Redressal Commission. The said matter is currently pending before the Karnataka State Consumer Disputes Redressal Commission.

- The following litigation will be included under Section VII of the DLOF under section titled "Outstanding Litigation and Defaults" under Litigation Involving Our Subsidiaries under sub para (1) Intime Equities Limited (IEL) - Litigation against IEL beginning on page 260 of the Draft Letter of Offer:

Criminal Complaint No. 196 of 2014 filed by T. K. Jayaramu ("Complainant") against ITI Financial Services ("Accused")

The Complainant opened his trading and demat account with the Accused through the Tumkur franchisee ("Franchisee") in 2010 and was trading through the Franchisee until December 21, 2011. During the period from June 2010 to December 21, 2011, the Complainant invested a sum of ₹ 4,30,000/- (Rupee four lakhs and thirty thousand only) in the market through his trading account. During the period from June 2010 to March 2012, the Complainant took the payouts which were duly certified by the bankers. However, notice dated April 22, 2013 was received by the Accused and the Franchisee alleging the unauthorized trading in the account of the Complainant resulted in total loss and erosion of his investment. Thereafter, the Accused replied to the said notice on May 17, 2013 stating that the complaint is a false complaint as the transactions were done based on the instructions of the Complainant. The Complainant then filed the criminal complaint in Tumkur Magistrate Court on September 3, 2013 against the Accused and the Franchisee under section 406, 420 of Code of Criminal Procedure, 1973 read with section 34 of the Indian Penal Code, 1860, Mr. S. Srikumar, authorised representative of the Accused, has been granted an anticipatory bail vide order dated March 25, 2014 in Criminal Miscellaneous No. 249/ 14. Thereafter, the Accused filed a discharge petition under section 239 of Code of Criminal Procedure, 1973 with the Tumkur Magistrate Court. The said matter is currently pending before the Tumkur Magistrate Court.

- The following litigation will be included under Section VII of the Draft Letter of Offer under paragraph titled "Litigation Involving Our Subsidiaries (1) Intime Equities Limited (IEL) - Litigation against IEL - Civil Litigation" beginning on page 260 of the Draft Letter of Offer:

Consent Application filed by ITI Financial Services Limited ("ITI Financial") in the matter of show cause notice no. EAD-5/JJ/AK/17074/2014 ("Notice") dated June 16, 2014 issued by Securities and Exchange Board of India ("SEBI")

SEBI has issued Notice dated June 16, 2014 under Rule 4 of SEBI (Procedure for Holding Inquiry and imposing penalties by Adjudicating Officer) Rules, 1995 read along with Section 15-I of the SEBI Act, 1992 and Rule 4 of the Securities Contracts (Regulation) (Procedure for Holding Inquiry and imposing penalties by Adjudicating Officer) Rules, 2005 read along with Section 23-I of Securities Contracts Regulation Act, 1956 ("SCRA") against ITI Financial to inquire into and adjudicate the alleged violation of provisions of the SEBI Circular MIRSD/SE/Cir-19/2009 dated December 3, 2009 and Clause A (5) of the Code of Conduct specified under Schedule II read with Regulation 7 of the SEBI (Stock Brokers & Sub Brokers) Regulations, 1992. During the course of the inspection, SEBI has observed that ITI Financial has not settled the funds of all clients at least once in a calendar quarter or month including the accounts of 729 clients having credit balance in excess of ₹ 5,000/- in their ledger. Therefore, the above Notice was issued by SEBI to ITI Financial to show cause as to why the inquiry should not be held against them and penalty should not be imposed under section 15HB of the SEBI Act and section 23H of the SCRA. Thereafter, ITI Financial has filed a consent application with SEBI dated August 8, 2014 to settle the matter and the same is currently pending before SEBI.

- The following litigation shall be included under Section VII of the Draft Letter of Offer under section titled "Legal and Other Information" under Litigation Involving Our Subsidiaries under sub para (1) Intime Equities Limited - Litigation against IEL - Civil Litigation beginning on page 260 of the Draft Letter of Offer:

Complaint dated June 17, 2009 filed by Susanta Sarkar ("Complainant") against ITI Financial Services Limited ("Defendant") to the NSE

The Complainant was registered as a trading client with the Defendant on June 19, 2008. The Defendant, based on complainant request issued a payout cheque of ₹ 2,72,000/- (Rupees two lakhs seventy two thousand only) due to having credit balance in his account. The Complainant claimed that he misplaced the cheque and made a complaint to SEBI on June 17, 2009 for stop payment which was forwarded to NSE vide letter dated July 27, 2009. The NSE has refunded the deposit amount on account of merger of ITI Financial Services Limited with Intime Equities Limited to ITI Financial Services Limited after deducting a sum of ₹ 2,72,000/-. The Complainant was contacted by NSE to have meeting on September 10, 2009 in relation to the said complaint. However, the Complainant vide letter dated September 11, 2009 requested for seven days extension for personal meeting at NSE. Further, vide letter dated September 16, 2009 the Complainant informed NSE that he would submit the complaint form forwarded by NSE after Durga Pooja. The Complainant then filed the writ petition before the High Court of Calcutta which is currently pending.

- The following litigation shall be included under Section VII of the Draft Letter of Offer under section titled "Legal and Other Information" under Litigation Involving Our Subsidiaries under sub para (1) Intime Equities Limited - Litigation against IEL - Civil Litigation beginning on page 260 of the Draft Letter of Offer:

Writ Petition no. 17567 (W) of 2009 filed by Susanta Sarkar ("Petitioner") against Union of India and others ("Respondents") filed in the High Court of Calcutta
The Petitioner alleges that he had opened and trading account with ITI Financial Services Limited ("ITI Financial") and issued a cheque of ₹ 5,00,000/- (Rupees five lakhs only) as security deposit. On June 4, 2009 the Petitioner had a credit balance of ₹ 2,77,000/- (Rupees two lakhs seventy seven thousand only) and ITI Financial issued a payout cheque of ₹ 2,72,000/- (Rupees two lakhs seventy two thousand only). However, the Petitioner alleged that the cheque issued by ITI Financial and Great Rate was dishonoured. The Petitioner then lodged a complaint against the Respondents on June 17, 2009 before NSE. The Petitioner stated that NSE acknowledged the complaint vide letter dated September 3, 2009 and requested the Petitioner to furnish the details supporting the complaint. The Complainant was contacted by NSE to have meeting on September 10, 2009 in relation to the said complaint. However, the Complainant vide letter dated September 11, 2009 requested for seven days extension for personal meeting at NSE. The Petitioner alleged that the time frame stated by the Respondents was too short, in a vindictive manner and was in violation of the principles of natural justice. The Petitioner then filed the writ petition before the High Court of Calcutta which is currently pending.

- The following disclosure will be included Section VII under section titled "Outstanding Litigations and Defaults" sub - paragraph V titled "Past Penalties, Defaults and Non - Payment of Statutory Dues" beginning on page 268 of the Draft Letter of Offer:

Particulars	Authority which imposed the penalty	Penalty (₹ in lakhs)
A. Intime Equities Limited		
Non Compliances by Intime Equities Limited observed by NSE during its regular inspection conducted during 2010-11	NSE	11.37
Non Compliances by Intime Equities Limited observed by NSE during its regular inspection conducted during November 2011	NSE	0.75
Non Compliances by Intime Equities Limited observed by NSE during its regular inspection conducted during December 2012	NSE	0.40
Non Compliances by Intime Equities Limited observed by MSEL during its regular inspection for the period April 01, 2011 to March 31, 2012	MSEL	0.10
Non Compliances by Intime Equities Limited observed by MSEL during its regular inspection for the period April 01, 2012 to March 31, 2013	MSEL	0.15
Non Compliances by Intime Equities Limited observed by MSEL during its regular inspection for the period May 01, 2013 to April 30, 2014	MSEL	0.10
Non Compliances by Intime Equities Limited observed by BSE during its regular inspection for the period April 01, 2014 to November 2014	BSE	0.50
Non Compliances by Intime Equities Limited observed by BSE during its regular inspection of books of accounts and documents	BSE	0.10
B. Intime Multi Commodity Company Limited		
Non Compliances by Intime Multi Commodity Company Limited observed by MCX during its regular inspection for the period April 01, 2011 to March 31, 2012	MCX	1.82
Non Compliances by Intime Multi Commodity Company Limited observed by MCX for the period April 01, 2012 to March 31, 2013	MCX	1.14

Note: Status of Above Penalties: All the above penalties have been paid

- The following disclosure shall be included under table beginning under paragraph "Prohibition by SEBI or governmental authorities" under section titled "Section VIII- Other Regulatory and Statutory Disclosures" on page 279 of the Draft Letter of Offer:

Name of the Director	Mr. Chintan Valia and Mr. Pankaj Bhuta
Name of the entity	ITI Financial Services Limited (now merged with Intime Equities Limited)
SEBI registration number of the entity	INZ000005835 (Intime Equities Limited)
If registration has elapsed, reason for non-renewal	N.A.
Details of any inquiry/investigation conducted by SEBI at any time	Show Cause Notice for alleged violation of provisions of the SEBI Circular MIRSD/SE/Cir-19/2009 dated December 3, 2009 and Clause A(5) of the Code of Conduct specified under Schedule II read with Regulation 7 of the SEBI (Stock Brokers & Sub Brokers) Regulations, 1992
Penalty imposed by SEBI (penalty includes deficiency/ warning letter, adjudication proceedings, suspension/cancellation/prohibitory order)	ITI Financial Services has filed an application for Consent Terms vide application dated August 8, 2014 to settle the matter and the same is currently pending before SEBI.
Outstanding fee payable to SEBI by the entity, if any	Consent application is pending before SEBI

- In view of the updates to various litigations as detailed above, the following changes should be noted:

- Revised table for summary of litigations under Risk Factor No. 1 beginning on page 13 of the DLOF will be as under:

(₹ in lakhs)

Entity involved in the litigation	Civil cases	Criminal cases	Tax cases	Financial implications*	Potential Litigations	Financial implications*
Our Company						
Litigations against our Company	Nil	Nil	2	37.97	Nil	N.A.
Total	Nil	Nil	2	37.97	Nil	N.A.
Our Director						
Litigation filed by our director	1	Nil	Nil	N.A.	Nil	N.A.
Total	1	Nil	Nil	N.A.	Nil	N.A.
Litigations filed by/against Subsidiaries						
Litigations filed by Subsidiaries	2	5	Nil	570.94	1	N.A.
Litigations filed against Subsidiaries	14	1	3	105.56	Nil	N.A.
Total	16	6	3	676.50	1	N.A.

*To the extent quantifiable

- Revised table for contingent liabilities appearing under Risk Factor No. 12 beginning on page 17 of the DLOF will be as under:

(₹ in lakhs)

Particulars	As on March 31, 2015
Bank Guarantee	6,506.25
Corporate Guarantee against loans	28,075.00
Claims against the Company not acknowledged as debts	143.53

- Revised Annexure XXI- Statement of Contingent Liabilities appearing on page no. 186 of DLOF under section- Financial Information-Financial Statements will be as under:

(₹ in lakhs)

Particulars	As on March 31, 2015
Bank Guarantee	6,506.25
Claims against the Company not acknowledged as debts	
Income Tax	38.63
Others	104.90
Corporate Guarantee against loans	28,075.00
Total	34,724.78

This Corrigendum shall be available on SEBI's website (www.sebi.gov.in) and on the website of Lead Manager to the Issue (www.vivvo.net).

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For Fortune Financial Services (India) Limited

Date : March 18, 2016
Place : Mumbai

Haroon Mansuri

Company Secretary and Compliance Officer

Disclaimer: Fortune Financial Services (India) Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Draft Letter of Offer with the Securities and Exchange Board of India. The Draft Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of recognized stock exchanges where the equity shares are listed i.e. BSE Limited at www.bseindia.com and the website of the Lead Manager at www.vivvo.net. Investors should note that investment in securities involves a high degree of risk and are requested to refer to the DLOF, including the section "Risk Factors" beginning on page 13 of the DLOF.

PRESSMAN

सूचना

याद्वारे सूचना देण्यात येते की, निरलॉन लिमिटेडचे जितेंद्र भोगीलाल शाह यांचे नावे असलेले ३९१ समन्याय शेअर्स, फॉलिओ न्यु २९५९० हक्कले वा गहाळ झाले आहे आणि निम्नस्वा-क्षरीकारांनी कंपनीस सदर शेअर्सकरिता शेअर प्रमाणपत्राची प्रतिलिपी निर्गमित करण्यास अर्ज केला आहे. कोणत्याही व्यक्तीस सदर शेअर्ससंबंधी कोणताही दावा असल्यास सदर दावे निरलॉन लिमिटेड यांच्या नोंदणीकृत कार्यालयात

पहाडी गाव, वेस्टर्न एक्सप्रेस हायवे, गोंरगाव (पूर्व), मुंबई ४०००६३ येथे सदर तारखेच्या १४ दिवसांत नोंदवावेत अन्यथा कंपनी शेअर प्रमाणपत्राची प्रतिलिपी निर्गमित करण्याची प्रक्रिया पूर्ण करील.

जितेंद्र भोगीलाल शाह

ब्लॉक क्र. २६, ४ था मजला,

शिवा महाल, १२३,

डॉ. महेश्वरी रोड, मुंबई ४००००९

(शेअरधारकाचे नाव आणि पत्ता)

स्थळ: मुंबई

दिनांक: १८.०३.२०१६

जाहीर सूचना

माझे अशील भगवान एन. पाखरे, निवासी बंगला क्र. २३८, पार्वती निवास, निळकंठ नगर, म्हाडा, सर्व्हे क्र. १५७, कांदिवली (पश्चिम), मुंबई - ४०००६७ याच्यावतीने याद्वारे सदर सूचना प्रकाशित करण्यात येते की, माझे अशील हे प्लॉट ज्याचा सी.टी.एस. क्र. ३७/३७ (१) मोजमापित ३ गुंठे, गाव - मावई, मालाड (पश्चिम), मुंबई - ४०० ०९५ मालक गीता डी'लिया यांच्याकडून खरेदी करण्यास इच्छुक आहेत.

जर कोणत्याही व्यक्तीस वरील मिळकतीमध्ये कोणताही आक्षेप किंवा कोणताही हितसंबंध किंवा शेअर असल्यास त्यांनी माझे अशील मोबाईल क्र. ९८६९९२८५९८ येथे संपर्क साधवा किंवा माझ्या अशिलांना सदर आक्षेप प्रकरायाच्या तारखेच्या १५ दिवसांत पाठविणे आवश्यक आहे, कसूर केल्यास कोणताही दावा असल्यास त्याचा अधित्याग केल्याचे मानले जाईल आणि आमच्या अशिलांद्वारे व्यवहार पूर्ण केला जाईल.

स्थळ: मुंबई

दिनांक: १९/०३/२०१६

अशोक कुमार माथुर

वकील वी.ए. एल.एल.वी

उच्च न्यायालय

जाहीर सूचना

याद्वारे सूचना देण्यात येते की, आमचे अशील मेसर्स नेक्सेस बिजनेस अँड डेव्हलपर्स, यांनी खालील परिशीत मिळकत मे. हाऊसिंग डेव्हलपमेंट अँड इन्फ्राम्युक्चर लि., ज्यांचा नोंदणीकृत पत्ता कार्यालय क्र. ९०१, एचडीआयएल टॉवर्स, ९ वा मजला, अनंत कामेकर मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५१ येथे असून जे मालक म्हणून दावा करीत असून त्यांच्याकडून करीत करण्यास तयार आहेत.

सर्व व्यक्ती ज्यांना कोणताही दावा खालील नमुद मिळकतीमध्ये किंवा विरुद्ध किंवा त्याच्या कोणत्याही भागावर वसे वासासह स्वस्यात, शेअर, प्रभार, कब्जा, विक्री, बक्षीय, अभिलेखन, हस्तांतरण, भाडेपट्टा, धारणाधिकार, विस्तृत, निर्वाह, सुविधाधिकार, विभागणी वा अन्य कोणत्याही स्वस्यात असल्यास, लिखित पद्धतीने दाव्याच्या कागदपत्राच्या प्रमाणित सत्य प्रतीसह एकत्रित निम्नस्वाक्षरीकारांना राजेश एस. शर्मा अँड असोसिएट्स, वकील आणि सॉलिसिटर्स, १० वा मजला, संगिता एलिस, सहकार रोड, तेजपाल स्कीम, गोकुळ आर्कडच्या मागे, विलेपार्ले (पूर्व), मुंबई - ४०० ०५७ येथे सदर सूचनेच्या तारखेपासून १४ दिवसांत कळविणे आवश्यक आहे. अन्यथा कोणत्याही दावा वा दाव्यांचा संदर्भ न घेता व्यवहार पूर्ण केला जाईल आणि सदर असल्यास, अधित्याग केल्याचे मानले जाईल आणि आमच्या अशिलावर बेधनकारक असणार नाही आणि असा दावा त्यानंतर कोणत्याही स्वस्यात विचारात घेतला जाणार नाही.

वरील उद्धृत परिशिष्ट

ते सर्व भाग किंवा विभाग विना शेंती जमिनीचे च्यासह न्यावरील उभी बांधकामे ज्यांचा सर्व्हे क्र. ९ आणि ११ असून संलग्न सी.टी.एस. क्र. २५४, २५४/१ ते १२४ गाव बांदवली, तालुका अंधेरी, मुंबई उपनगर जिल्हा मोजमापित अंदाजे ४७९६.२ चौ. मीटर्स जे संलग्न ५४,६२६ चौ. फू. शी किंवा च्याआसपास आणि जे बांद्राच्या नोंदणीकृत उप-जिल्ह्यात आणि मुंबई उपनगराच्या नोंदणीकृत जिल्ह्यात आणि मुंबई शहर आणि उपनगराच्या जिल्ह्यात आणि सीमाबद्ध खालीलप्रमाणे असे की:-

उत्तरेस वा त्या दिशेने

दक्षिणेस वा त्या दिशेने

पूर्वेस वा त्या दिशेने

पश्चिमेस वा त्या दिशेने

सदर दिनांक १६ मार्च, २०१६

सही/-

मे. राजेश एस. शर्मा अँड असोसिएट्स कारीता

वकील आणि सॉलिसिटर्स

Justdial™

JUST DIAL LIMITED

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POST BUY-BACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF JUST DIAL LIMITED

This public announcement (the "Post Buy-back Public Announcement") is being made in compliance with Regulation 19(7) of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 1998 (the "SEBI Regulations"). This Post Buy-back Public Announcement should be read in conjunction with the Public Announcement published on November 24, 2015 (the "Public Announcement") and the Letter of Offer dated February 18, 2016 (the "Letter of Offer") filed with the SEBI. The terms used but not defined in this Post Buy-back Public Announcement shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

- Just Dial Limited (the "Company") had announced the Buy-back of up to 10,61,499 fully paid-up equity shares of face value of Rs. 10 each (the "Equity Shares"), constituting 1.50% of the issued, subscribed and paid-up Equity Share capital of the Company as on March 31, 2015, on a proportionate basis, from Eligible Shareholders holding Equity Shares as on December 4, 2015 (the "Record Date") at a price of Rs. 1,550 per Equity Share payable in cash, for an aggregate amount of Rs.164,53,23,450 (the "Buy-back"). The Buy-back represents up to 25% of the aggregate paid-up Equity Share capital and free reserves as per the audited accounts of the Company for the financial year ended March 31, 2015.
- The Buy-back was undertaken by way of a tender offer through the stock exchange mechanism as prescribed under the SEBI Regulations and the SEBI Circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015.
- The Buy-Back Opening Date was February 25, 2016 (Thursday) and the Buy-back Closing Date was March 10, 2016 (Thursday).
- DETAILS OF THE BUYBACK:**
 - The total number of Equity Shares bought back by the Company in the Buy-back was 10,61,499 Equity Shares at a price of Rs.1,550 per Equity Share.
 - The total amount utilized in the Buy-back was Rs. 1,64,53,23,450 (Rupees One Hundred Sixty Four Crores Fifty Three Lakhs Twenty Three Thousand Four Hundred and Fifty only).
 - The Registrar to the Buy-back, Karvy Computershare Private Limited, considered a total of 12,098 valid bids for 1,64,05,112 Equity Shares in response to the Buy-back, which is approximately 15.45 times the maximum number of Equity Shares proposed to be bought back. The details of valid applications considered by the Registrar to the Buy-back are as follows:

Category of Shareholders	No. of Equity Shares reserved in Buyback	No. of Valid Bids	Total No. of Equity Shares Tended	% Response
Reserved category for Small Shareholders	1,59,225	10,963	5,24,360	329.32
General category of other Shareholders	9,02,274	1,135	1,58,80,752	1,760.08
Total	10,61,499	12,098	1,64,05,112	1,545.46

Note:

- Small Shareholders have tendered 5,24,360 Equity Shares. However, against the total entitlement of 1,59,225 Equity shares, the Buy-back Entitlement of the valid bids in the Buy-back was only for 73,833 Equity Shares. In view of the aforesaid response, 85,392 additional Equity Shares (i.e. Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered. Accordingly, out of 5,24,360 Equity Shares validly tendered by the Shareholders in this category, 1,59,225 Equity Shares have been accepted.
- General Category of other Shareholders have tendered 1,58,80,752 Equity Shares. However, against the total entitlement of 9,02,274 Equity Shares, the Buy-back Entitlement of the valid bids in the offer was only for 6,71,829 Equity Shares. In view of the aforesaid response, 230,445 additional Equity Shares (i.e. Equity Shares tendered over and above the Buy-back Entitlement), have been accepted in proportion of the additional Equity Shares tendered. Accordingly, out of 1,58,80,752 Equity Shares validly tendered by the Shareholders in this category, 9,02,274 Equity Shares have been accepted under the Buy-back.
- All valid applications were considered for the purpose of Acceptance in accordance with the SEBI Regulations and the Letter of Offer. The communication of acceptance/ rejection will be dispatched by the Registrar to the Buy-back to the Shareholders, by March 21, 2016.
- The settlement of all valid bids was completed by the Clearing Corporation of BSE Limited on March 18, 2016. The funds in respect of accepted Equity Shares were paid out to the respective Seller Members / custodians.
- The dematerialized Equity Shares accepted under the Buy-back were transferred to the Company's demat escrow account on March 18, 2016. The unaccepted demat Equity Shares were returned to respective Seller Members / custodians by the Clearing Corporation of BSE Limited on March 18 2016. No Equity Shares were tendered in physical form.
- The extinguishment of 10,61,499 Equity Shares accepted under the Buyback, comprising of 10,61,499 Equity Shares in dematerialized form is currently under process and shall be completed by March 23, 2016. The Company, its respective directors, accepts full responsibility for the information contained in this Post Buy-back Public Announcement and also accepts responsibility for the obligations of the Company in accordance with the SEBI Regulations.
- CAPITAL STRUCTURE AND SHAREHOLDING PATTERN:**
 - The capital structure

