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INDIAN
HEALTHCARE

Poly Medicure Ltd.

Regd. Office : 232-B, 3rd Floor, Okhla Industrial Estate, Phase - III, New Delhi - 110020, INDIA
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E-mail : info@polymedicure.com Website : www.polymedicure.com
CIN : L40300DL1995PLC066923

POLYMED
Medical Devices

27.10.2015

Scrip Code: - 531768

The Manager,
Bombay Stock Exchange Limited,
Department of Corporate Services,
Phirozee Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.

Scrip Code:- POLYMED

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1-Block-G
Bandra Kurla Complex, Bandra(E),
Mumbai-400051.

Subject:- Outcome of the Meeting of the Board of Director held on today i.e 27th October, 2015

Ref:- Un-Audited Financial Results for the second quarter and half year ended on 30th September, 2015

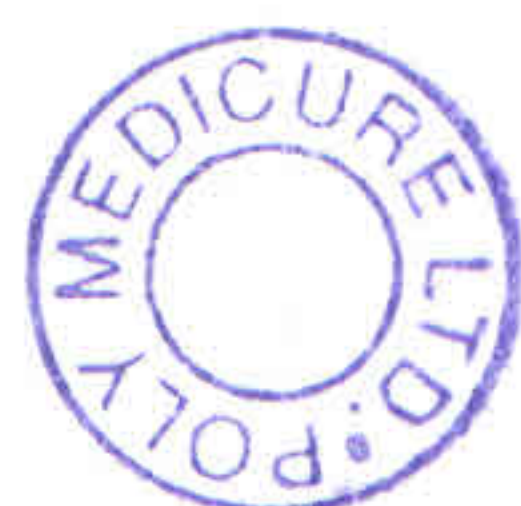
Dear Sir/Madam,

Please be informed that, pursuant to the provisions of the Listing Agreement entered with the Stock Exchange(s), the Board of Directors at its meeting held on today i.e. 27th October, 2015 has approved the Un-Audited Financial Results of the Company for the Second quarter and half year ended on 30th September, 2015.

Accordingly, please find attached herewith the Un-Audited Financial Results of the Company for the Second quarter and half year ended on 30th September, 2015 alongwith Limited Review Report.

This is for your information and record.

For Poly Medicure Limited



Avinash Chandra
Company Secretary
Enclosed:- As above

**POLY MEDICURE LIMITED**

Regd. Office: 232B, 3rd Floor, Okhla Industrial Estate Phase III, New Delhi - 110 020, Phone: 011-26321889, Fax: 011-26321894
Website: polymedicure.com, E-mail: investorcare@polymedicure.com, CIN: L40300DL1995PLC066923

UNAUDITED (STANDALONE) FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2015

₹ in lacs

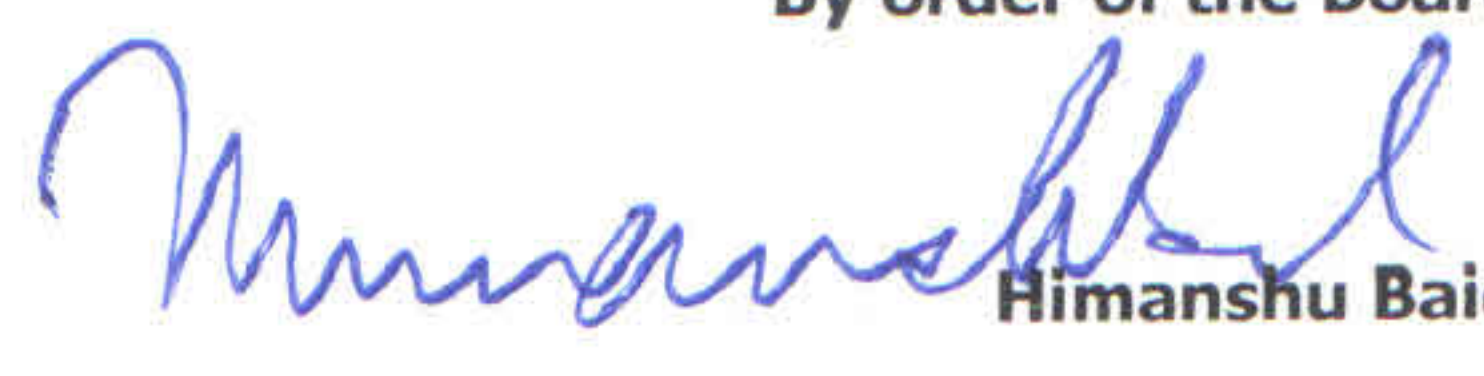
Part I

	Particulars	Quarter ended			Half Yearly Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)			(Unaudited)		(Audited)
1	Income from operations						
a	Net sales / income from operations (net of excise duty)	9,949.81	9,451.12	9,386.63	19,400.93	17,519.99	36,730.33
b	Other operating income	96.56	79.07	177.37	175.63	322.96	638.50
	Total income from operations (net)	10,046.37	9,530.19	9,564.00	19,576.56	17,842.95	37,368.83
2	Expenses						
a	Cost of materials consumed	3,479.83	3,442.24	3,413.60	6,922.07	6,169.78	13,127.13
b	Purchases of stock-in-trade	168.06	143.77	211.84	311.83	367.48	652.53
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	24.46	66.14	(349.04)	90.60	(322.19)	(306.83)
d	Employee benefits expense	1,715.94	1,571.06	1,588.70	3,287.00	2,961.21	6,030.00
e	Depreciation and amortisation expense	494.81	517.69	447.46	1,012.50	848.10	1,808.99
f	Other expenses	2,589.46	2,505.69	2,331.77	5,095.15	4,372.17	9,602.68
	Total expenses	8,472.56	8,246.59	7,644.33	16,719.15	14,396.55	30,914.50
3	Profit from operations before other income, finance costs and exceptional items (1-2)	1,573.81	1,283.60	1,919.67	2,857.41	3,446.40	6,454.33
4	Other income	299.08	171.17	75.21	470.25	124.88	822.14
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	1,872.89	1,454.77	1,994.88	3,327.66	3,571.28	7,276.47
6	Finance costs	153.26	199.49	174.20	352.75	368.57	822.65
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	1,719.63	1,255.28	1,820.68	2,974.91	3,202.71	6,453.82
8	Exceptional items	-	-	1,957.80	-	1,957.80	1,957.80
9	Profit from ordinary activities before tax (7 + 8)	1,719.63	1,255.28	3,778.48	2,974.91	5,160.51	8,411.62
10	Tax expense	458.42	279.90	1,051.21	738.32	1,462.40	2,309.90
11	Net Profit from ordinary activities after tax (9 - 10)	1,261.21	975.38	2,727.27	2,236.59	3,698.11	6,101.72
12	Extraordinary items	-	-	-	-	-	-
13	Net Profit for the period (11 + 12)	1,261.21	975.38	2,727.27	2,236.59	3,698.11	6,101.72
14	Paid-up equity share capital (Face Value of ₹ 5 each)	2,205.67	2,205.67	2,204.14	2,205.67	2,204.14	2,205.67
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	16,991.29
16	Earnings per share (before extraordinary items) (Yearly annualised, Qtr and half yearly not annualised) :						
	Basic (₹)	2.86	2.21	6.19	5.07	8.39	13.83
	Diluted (₹)	2.86	2.21	6.18	5.07	8.38	13.83

Part II - Select information for the Quarter ended September 30, 2015

A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	Number of shares	2,26,62,564	2,26,62,564	2,26,31,964	2,26,62,564	2,26,31,964	2,26,62,564
	Percentage of shareholding	51.37%	51.37%	51.34%	51.37%	51.34%	51.37%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	Number of shares	2,14,50,876	2,14,50,876	2,14,50,876	2,14,50,876	2,14,50,876	2,14,50,876
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	48.63%	48.63%	48.66%	48.63%	48.66%	48.63%
B	Investor Complaints						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

Statement of Assets and Liabilities			₹ in lacs	Notes:
Particulars	As at			
	30.09.2015	31.03.2015		
	(Unaudited)	(Audited)		
A EQUITY AND LIABILITIES				
1 Shareholders' funds				
(a) Share capital	2,205.67	2,205.67		
(b) Reserves and surplus	19,162.83	16,991.29		
(b) Money Received Against Share Options	-	-		
Sub-total - Shareholders' funds	21,368.50	19,196.96		
2 Non-current liabilities				
(a) Long-term borrowings	3,270.55	4,024.56		
(b) Deferred tax liabilities (net)	1,025.12	1,028.48		
(c) Other long-term liabilities	359.94	280.90		
(d) Long-term provisions	230.48	203.83		
Sub-total - Non-current liabilities	4,886.09	5,537.77		
3 Current liabilities				
(a) Short-term borrowings	1,448.27	1,807.37		
(b) Trade payables	4,362.53	3,803.69		
(c) Other current liabilities	5,599.09	3,741.55		
(d) Short-term provisions	148.68	1,358.33		
Sub-total - Current liabilities	11,558.57	10,710.94		
TOTAL - EQUITY AND LIABILITIES	37,813.16	35,445.67		
B ASSETS				
1 Non-current assets				
(a) Fixed assets	17,603.83	17,046.39		
(b) Non-current investments	561.06	561.06		
(c) Long-term loans and advances	1,963.04	2,361.81		
(d) Other non-current assets	328.26	334.72		
Sub-total - Non-current assets	20,456.19	20,303.98		
2 Current assets				
(a) Inventories	5,018.28	5,387.30		
(b) Trade receivables	8,356.64	5,949.14		
(c) Cash and bank balances	2,181.52	1,983.38		
(d) Short-term loans and advances	1,098.09	1,066.46		
(e) Other current assets	702.44	755.41		
Sub-total - Current assets	17,356.97	15,141.69		
TOTAL - ASSETS	37,813.16	35,445.67		

By order of the Board

Himanshu Baid
Managing Director
Place : New Delhi
Date : 27.10.2015
DIN : 00014008



DOOGAR & ASSOCIATES

Chartered Accountants

LIMITED REVIEW REPORT

The Board of Directors

Poly Medicure Limited
232B, 3rd Floor, Okhla Industrial Estate,
Phase III, New Delhi – 110 020.

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited financial results of Poly Medicure Limited (the 'Company') for the quarter ended September 30th, 2015 except for the disclosures regarding "Public Shareholding" and "Promoters and Promoters Group Shareholding" which have been traced from disclosures made by the Management and have not been audited by us. These unaudited financial statements are the responsibility of the Company's Management and have been approved by the Board of Directors. Our responsibility is to issue a report on these unaudited financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results of the company prepared in accordance with applicable accounting standards notified under section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: New Delhi
Date: 27/10/2015.

For Doogar & Associates
Chartered Accountants
Reg. No.000561N


(M. S. Agarwal)
Partner
M. No. 86580

