

02nd December, 2016

Department of Corporate Services, Bombay Stock Exchange Limited, Phiroze Jeebhoy Towers, Dalal Street, Mumbai – 400001	Listing Department, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
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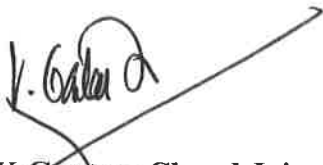
Dear Sir,

Sub: Disclosure pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Pokarna Limited, Scrip Code: 532486 / Symbol: POKARNA

I the undersigned refer to aforementioned subject and hereby give the enclosed disclosure pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your record and dissemination to the concerned.



K Gautam Chand Jain,
Acquirer cum Promoter of Target Company (Pokarna Limited)
Encl: As mentioned above

CC to:

Company Secretary
Pokarna Limited
105, First Floor, Surya Towers,
S.P. Road, Secunderabad – 500003
Telangana, India

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

S. No.	Particulars	Details
1.	Name of the Target Company (TC)	Pokarna Limited
2.	Name of the acquirer(s)	K. Gautam Chand Jain
3.	Name of the stock exchange where shares of the TC are listed	1) Bombay Stock Exchange Limited (BSE) 2) National Stock Exchange of India Limited (NSE)
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The acquisitions are being made pursuant to the disclosure made by the Target Company on 04 th November, 2016, with regard to inter-se re-organization of promoter holding.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline,	Yes, the requisite disclosure was made within the requisite timeline on 24 th November, 2016.

	specified under the Regulations. - Date of filing with the stock exchange.				
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)			Whether the disclosures under regulation 10(5) are actually made
	a) Name of the transferor / seller	S. No.	Name		
		1	K Ashok Chand Jain, Promoter of TC		
		2	Chaya Jain, Promoter of TC		
		3	K Prakash Chand Jain, Promoter of TC		
		4	Rekha Jain, Promoter of TC		
		5	Anju Jain, Promoter of TC		
		6	K Raaj Kumar Jain, Promoter of TC		Yes
		7	Ritu Jain, Promoter of TC		Yes
	b) Date of acquisition	On or after 01st December, 2016, but prior to the 07 th December, 2016.			
	c) Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above.			Number of Equity shares of face value of Rs. 10/- each proposed to be acquired	
		S. No.	Name		
		1	K Ashok Chand Jain	587158	
		2	Chaya Jain	100000	
		3	K Prakash Chand Jain	465785	
		4	Rekha Jain	100000	
		5	Anju Jain	62158	
		Yes The shares were acquired as disclosed under Regulation 10(5)			

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		6	K Raaj Kumar Jain	422308	
		7	Ritu jain	100000	
		Total		1837409	
	d) Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC.	29.63%			Yes 29.63% of shares were acquired as disclosed under Regulation 10(5)
	e) Price at which shares are proposed to be acquired / actually acquired.	Nil being gift			Yes The shares were acquired vide gift as disclosed under Regulation 10(5).
8.		Pre - Transaction			Post - Transaction
	Shareholding details	No. of shares /voting rights	% w.r.t total share capital of TC		No. of shares /voting rights % w.r.t Total Share Capital of TC
	a) Each Acquirer / Transferee (*)	5,00,000	8.06%		23,37,409 37.70%
	b) Each Seller / Transferor (*)	21,88,777	35.30%		3,51,368 5.67%

Note: *Details of Pre and Post holding of Promoters (which includes the details of Acquirer and Sellers) is enclosed.



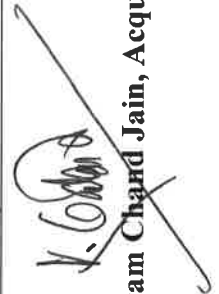
K Gantam Chand Jain, Acquirer cum Promoter of Target Company (Pokarna Limited)

Date: 02nd December, 2016

Place: Secunderabad

Enclosure:**Pre and Post holding (Equity Shares of face value of Rs. 10/- each) of Promoters (which includes the details of Acquirer and Sellers)**

S. No.	Name of the Shareholder	Holding prior to acquisition	As a percentage of total shares	Holding post to acquisition	As a percentage of total shares
1.	K Gautam Chand Jain	500000	8.06	2337409	37.70
2.	Rahul Jain	100000	1.61	100000	1.61
3.	Vidya Jain	100000	1.61	100000	1.61
4.	Megha Jain	25000	0.40	25000	0.40
5.	Neha Jain	100000	1.61	100000	1.61
6.	K Ashok Chand Jain	675000	10.89	87842	1.42
7.	Chaya Jain	100000	1.61	0	0.00
8.	Ria Jain	0	0.00	0	0.00
9.	Sonal Jain	0	0.00	0	0.00
10.	K Prakash Chand Jain	553627	8.93	87842	1.42
11.	Rekha Jain	100000	1.61	0	0.00
12.	Ekta Jain	0	0.00	0	0.00
13.	Pratik Jain	0	0.00	0	0.00
14.	K Dilip Kumar Jain	500000	8.06	500000	8.06
15.	Anju Jain	150000	2.42	87842	1.42
16.	Nidhi Jain	0	0.00	0	0.00
17.	Harshitha Jain	0	0.00	0	0.00
18.	K Raaj Kumar Jain	510150	8.23	87842	1.42
19.	Ritu Jain	100000	1.61	0	0.00
20.	Total	3513777	56.67	3513777	56.67

**K Gautam Chand Jain, Acquirer cum Promoter of Target Company (Pokarna Limited)**