

# BENGAL & ASSAM COMPANY LIMITED

Secretarial Deptt. : 'Gulab Bhawan', 3<sup>rd</sup> Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002  
Telephone: 011 - 30179888, 30179899, Fax: 011-23739475

BACL:SE:2019  
20<sup>th</sup> May 2019

## Through E-Mail

|                                                                            |                                                                                                                                   |
|----------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|
| BSE Ltd.<br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai-400 001. | National Stock Exchange of India Ltd.<br>Exchange Plaza, C-1, Block -G<br>Bandra -Kurla Complex,<br>Bandra(E),<br>Mumbai -400 051 |
| Scrip Code No. of JK Tyre:530007                                           | Symbol of JK Tyre: JKTYRE                                                                                                         |

Dear Sir,

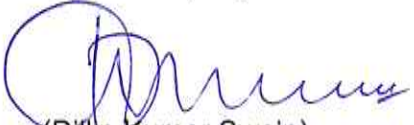
Re: Disclosure under Regulation 31(1) of the SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011

1. We enclose herewith disclosure under Regulation 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Pledge of 40,00,000 Equity Shares of Rs. 2/- each of JK Tyre & Industries Limited held by the Company, in favour of IDBI Trusteeship Services Ltd., in the capacity of Security Trustee for the Corporate Loan facilities availed by the Company from KKR India Financial Services Private Limited.

2. We request you to kindly take note of the above disclosure and do the needful.

Thanking you,

Yours faithfully,  
For Bengal & Assam Company Ltd.

  
(Dillip Kumar Swain)  
Company Secretary

Encl: As above

CC. The Company Secretary  
JK Tyre & Industries Ltd.  
Jaykaygram, PO-Tyre Factory,  
Kankroli - 313 342, Rajasthan



encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|                                                                                            |                                            |                                         |                                                 |                                                        |                                              |                                                      |                                                                      |                                                                                                        |           |                    |                                                                                                                                                                     |             |                          |
|--------------------------------------------------------------------------------------------|--------------------------------------------|-----------------------------------------|-------------------------------------------------|--------------------------------------------------------|----------------------------------------------|------------------------------------------------------|----------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|-----------|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|--------------------------|
| Name of the Target Company (TC)                                                            |                                            |                                         |                                                 | JK Tyre & Industries Limited                           |                                              |                                                      |                                                                      |                                                                                                        |           |                    |                                                                                                                                                                     |             |                          |
| Names of the stock exchanges where the shares of the target company are listed             |                                            |                                         |                                                 | BSE Limited , National Stock Exchange of India Limited |                                              |                                                      |                                                                      |                                                                                                        |           |                    |                                                                                                                                                                     |             |                          |
| Date of reporting                                                                          |                                            |                                         |                                                 | 20 <sup>th</sup> May, 2019                             |                                              |                                                      |                                                                      |                                                                                                        |           |                    |                                                                                                                                                                     |             |                          |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/ invoked |                                            |                                         |                                                 | Bengal & Assam Company Limited (Promoter)              |                                              |                                                      |                                                                      |                                                                                                        |           |                    |                                                                                                                                                                     |             |                          |
| Details of the creation of encumbrance:                                                    |                                            |                                         |                                                 |                                                        |                                              |                                                      |                                                                      |                                                                                                        |           |                    |                                                                                                                                                                     |             |                          |
| Name of the promoter (s) or PACs with him*                                                 | Promoter holding in the target company (1) | Promoter holding already encumbered (2) | Details of events pertaining to encumbrance (3) |                                                        |                                              |                                                      |                                                                      |                                                                                                        |           |                    |                                                                                                                                                                     |             |                          |
|                                                                                            | Number                                     | % of total share capital                | Number                                          | % of total share capital                               | Type of event (creation /release/ invocation | Date of creation /release/ invocation of encumbrance | Type of encumbrance (pledge/lien /non disposal undertaking / others) | Reasons for encumbrance*                                                                               | Number    | % of share capital | Name of the entity in whose favor shares encumbered ***                                                                                                             | Number      | % of Total share capital |
| Bengal & Assam Company Ltd. (BACL)                                                         | 6,14,34,600                                | 24.95                                   | 4,00,00,000                                     | 16.24                                                  | Creation                                     | 13/05/2019                                           | Pledge                                                               | Security for the Corporate Loan Facilities availed by BACL from KKR India Financial Services Pvt. Ltd. | 40,00,000 | 1.62%              | IDBI Trusteeship Services Limited in the capacity of Security Trustee for the Corporate Loan facilities availed by BACL from KKR India Financial Services Pvt. Ltd. | 4,40,00,000 | 17.87%                   |

F&C Bengal & Assam Company Limited

(Dillip Kumar Swain)  
Company Secretary

Place: New Delhi  
Date: 20<sup>th</sup> May, 2019



\*The names of all promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.