

3rd September, 2014

To,
The General Manager,
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, P. J. towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra- Kurla Complex,
Mumbai – 400 051

Dear Sir,

Subject: Intimation received under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

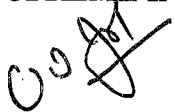
With reference to the captioned subject, we have attached the intimations received from Mr. Vikram Sharma, the Promoter of Supreme Infrastructure India Limited and SBICAP Trustee Company Limited regarding disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in respect of their creation of encumbrance on 4,00,000 Equity shares of the Company.

We request you to kindly take note of the above on record and oblige.

Thanking you,

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED



COMPANY SECRETARY

Encl: As above

SUPREME INFRASTRUCTURE INDIA LTD.

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target company (TC)		Supreme Infrastructure India Limited											
Name of the Stock Exchanges where the shares of the target company are listed		1. BSE Limited 2. National Stock Exchange of India Limited											
Date of reporting		3/9/2014											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Vikram Bhawanishankar Sharma											
Details of the creation of encumbrance:													
Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]				
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of encumbrance (pledge/lien/non disposal undertaking/others)	Date of creation/ invocation release of encumbrance	Type of event (creation / release / invocation)					
Mr. Vikram Sharma	3015832	15.01	13.65	801000	3.99	Creation	30/08/2014	Pledge	400000	1.99	SBICAP Trustee Company Limited	1201000	5.98

[Signature]

[Signature]

BHS Housing Private Limited	1350000	6.72	6.11	1350000	6.72	N.A.	N.A.	N.A.	N.A.	Nil	N.A.	1350000	6.72
Mr. Bhawanishankar Sharma	3949000	19.65	17.87	3849000	19.16	N.A.	N.A.	N.A.	N.A.	Nil	N.A.	3849000	19.16
Mr. Vikas B Sharma	1800000	8.96	8.15	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	N.A.	Nil	0.00
Mrs. Rita B Sharma	427000	2.13	1.93	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	N.A.	Nil	0.00
Mrs. Barkha Vikram Sharma	207500	1.03	0.94	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	N.A.	Nil	0.00
Mrs. Shweta V Sharma	205000	1.02	0.93	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	N.A.	Nil	0.00
Mrs. Phool Kanwar H Sharma	90000	0.45	0.41	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	N.A.	Nil	0.00
Total	11044332	54.96	49.99	6000000	29.86					400000	1.99	6400000	



Vikram Sharma

Signature of the Authorized Signatory

Place: Mumbai

Date: 03.09.2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Supreme Infrastructure India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	b) 22,00,000	b) 10.95%	b) 9.96%
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	e) 22,00,000	e) 10.95%	e) 9.96%
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			





category)-acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	d) 4,00,000	d) 1.99%	d) 1.81%
e) Total (a+b+c+/-d)	e) 4,00,000	e) 1.99%	e) 1.81%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	d) 26,00,000	d) 12.94%	d) 11.77%
e) Total (a+b+c+d)	e) 26,00,000	e) 12.94%	e) 11.77%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Encumbrance (Pledge)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares with voting rights		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30/08/2014		
Equity share capital / total voting capital of the TC before the said acquisition	2,00,92,087 equity shares of Rs. 10/- each aggregating Rs. 20,09,20,870/-		
Equity share capital/ total voting capital of the TC after the said acquisition	2,00,92,087 equity shares of Rs. 10/- each aggregating Rs. 20,09,20,870/-		
Total diluted share/voting capital of the TC after the said acquisition	2,20,92,087 equity shares of Rs. 10/- each aggregating Rs. 22,09,20,870/-		

Signature of the acquirer / Authorised Signatory

For SBICAP Trustee Company Limited

Authorized Signatory 

Place: Mumbai

Date: 02/09/2014



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.