

11th June, 2014

To,
The General Manager,
Department of Corporate Services
BSE Limited
1st Floor, P. J. towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra- Kurla Complex,
Mumbai – 400 051

Dear Sir,

**Subject: Re-Submission of Disclosure by promoters and SBICAP Trustee Company Ltd.
under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,
2011**

Scrip Code - SUPREMEINFRA/ 532904

With reference to the captioned subject, we have attached the revised intimations under SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 received from Mr. B.H. Sharma and M/s. BHS Housing Private Limited, the Promoters of Supreme Infrastructure India Limited and SBICAP Trustee Company Ltd. regarding their creation of encumbrance on shares of the Company.

We request you to kindly take on record the disclosures sent with this letter.

Thanking you,

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


VIJAY JOSHI
COMPANY SECRETARY

Encl. As above

SUPREME INFRASTRUCTURE INDIA LTD.

Supreme House, Plot No. 94/C, Pratap Gad, Opp. I.I.T Main Gate, Powai, Mumbai - 400 076.
Tel.: +91 22 6128 9700 Fax : +91 22 6128 9711 • Website : www.supremeinfra.com

CIN : L74999MH1983PLC029752



Ref: 877 /STCL/LEGAL/SMK/ST/2014-15

Date: June 11, 2014

To
SUPREME INFRASTRUCTURE INDIA LIMITED,
Supreme House, Plot No. 94/C, Pratap Gadh,
Opposite IIT Main Gate, Powai,
Mumbai - 400 076,
Maharashtra, India

Dear Sir,

Sub: Submission of Revised Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We refer to our letter ref. 847/STCL/LEGAL/SMK/ST/2014-15 dated June 9, 2014 regarding disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are resubmitting the disclosure form as in the earlier form 'Shares held before acquisition' were erroneously mentioned as 'NIL' whereas we were holding 6,00,000 shares of the Company prior to the acquisition reported.

Please find attached the revised disclosures as per the Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

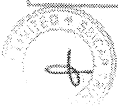

AVP & Head (Legal & Compliance)



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Supreme Infrastructure India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	6,00,000	2.99%	2.72%
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	6,00,000	2.99%	2.72%
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			



category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	d) 16,00,000	d) 7.96%	d) 7.24%
e) Total (a+b+c+/-d)	e) 16,00,000	e) 7.96%	e) 7.24%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	d) 22,00,000	d) 10.95%	d) 9.96%
e) Total (a+b+c+d)	e) 22,00,000	e) 10.95%	e) 9.96%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Encumbrance (Pledge)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares with voting rights		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	05/06/2014		
Equity share capital / total voting capital of the TC before the said acquisition	2,00,92,087 equity shares of Rs. 10/- each aggregating Rs. 20,09,20,870/-		
Equity share capital/ total voting capital of the TC after the said acquisition	2,00,92,087 equity shares of Rs. 10/- each aggregating Rs. 20,09,20,870/-		
Total diluted share/voting capital of the TC after the said acquisition	2,20,92,087 equity shares of Rs. 10/- each aggregating Rs. 22,09,20,870/-		

Signature of the acquirer / Authorised Signatory

For SBICAP Trustee Company Limited


Authorized Signatory



Place: Mumbai

Date: 11/06/2014



Ref: 878/STCL/LEGAL/SMK/ST/2014-15

Date: June 11, 2014

To
SUPREME INFRASTRUCTURE INDIA LIMITED,
Supreme House, Plot No. 94/C, Pratap Gadh,
Opposite IIT Main Gate, Powai,
Mumbai - 400 076,
Maharashtra, India

Dear Sir,

Sub: Submission of Revised Disclosures under Regulation 13(1) of SEBI (Prohibition of Insider Trading) Regulations, 1992

We refer to our letter ref. 848/STCL/LEGAL/SMK/ST/2014-15 dated June 9, 2014 regarding disclosure under Regulation 13(1) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

We are resubmitting the disclosure form as in the earlier form 'Shares held before acquisition' were erroneously mentioned as 'NIL' whereas we were holding 6,00,000 shares of the Company prior to the acquisition reported.

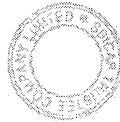
Please find attached the revised disclosures as per the under Regulation 13(1) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited


AVP & Head (Legal & Compliance)



FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13(1) and (6)]

Regulation 13(1) - Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholder with telephone number	Sharehold- ing prior to acquisition	No. and percent- age of shares/ voting rights acquired	Date of receipt of allotment/ advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase/ public/rights/ preferential offer etc.)	Sharehold- ing subsequent to acquisi- tion	Trading member through whom the trade was executed with SEBI Regis- tration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
Name - SBICAP Trustee Company Limited PAN - AAJCS8105J Address - 6 th Floor, Apeejay House, Dinshaw Wachha Road, Churchgate, Mumbai - 400 020 Telephone - 022-4302 555	6,00,000 equity shares amounting to 2.99 % of the equity share capital of the company,	16,00,000 equity shares amounting to 7.96 % of the equity share capital of the company,	11/06/2014	11/06/2014	Pledge	22,00,000 equity shares amounting to 10.95% of the equity share capital of the company	N.A.	N.A.	N.A.	N.A.



BHAWANISHANKAR SHARMA

Sharma Bungalows, Behind Lake Castle Bldg.,
Hiranandani Gardens, Powai, Mumbai -400 076

10th June, 2014

To,
The General Manager,
Department of Corporate Services
BSE Limited
1st Floor, P. J. towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra- Kurla Complex,
Mumbai – 400 051

Dear Sir,

**Subject: Re-Submission of Disclosure by promoters under Regulations 31(1) and 31(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

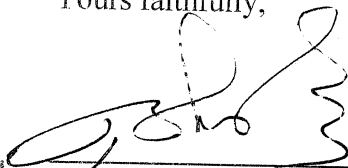
Scrip Code - SUPREMEINFRA/ 532904

I refer to the disclosure made on 9th June, 2014 in respect of encumbrance of my 2,50,000 shares in terms of Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011. In this connection, I have to inform you that the aforesaid shares are pledged in favor of SBICAP Trustee Company Limited instead of State Bank of India as stated in my disclosure dated 9th June, 2014. I have therefore attached the revised disclosure in the prescribed form in place of the earlier disclosure dated 9th June, 2014.

I regret the inconvenience caused to you and request you to kindly take on record the disclosures sent with this letter.

Thanking you,

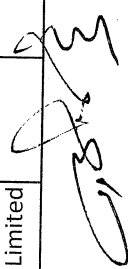
Yours faithfully,



BHAWANISHANKAR SHARMA

Encl: As above

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target company (TC)			Supreme Infrastructure India Limited										
Names of the Stock Exchanges where the shares of the target company are listed			1. BSE Limited 2. National Stock Exchange of India Limited										
Date of reporting			10.06.2014										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked			Mr. Bhawanishankar Sharma										
Details of the creation of encumbrance:													
Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]		
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	No. of shares	% of total share capital			
Mr. Bhawanishankar Sharma	3949000	19.65	17.87	3599000	17.91	Creation	05.06.2014	Pledge	250000	1.24	SBICAP Trustee Company Limited	3849000	19.15
BHS Housing Private Limited	1350000	6.72	6.11	Nil	Nil	Creation	05.06.2014	Pledge	1350000	6.72	SBICAP Trustee Company Limited	1350000	6.72



Mr. Vikram Sharma	3015832	15.01	13.65	1201000	5.98	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	1201000	5.98
Mr. Vikas B Sharma	1800000	8.96	8.15	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Rita B Sharma	427000	2.13	1.93	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Barkha Vikram Sharma	207500	1.03	0.94	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Shweta V Sharma	205000	1.02	0.93	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Phool Kanwar H Sharma	90000	0.45	0.41	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00


 Mr. Bhawanishankar Sharma

Signature of the Authorized Signatory

Place: Mumbai

Date: 10.06.2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

BHS HOUSING PRIVATE LIMITED

SUPREME HOUSE, PRATAP GADH, PLOT NO. 94/C,
POWAI, MUMBAI 400076
Tel: 022 61289700 / 11

10th June, 2014

To,
The General Manager,
Department of Corporate Services
BSE Limited
1st Floor, P. J. towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra- Kurla Complex,
Mumbai – 400 051

Dear Sir,

**Subject: Re-Submission of Disclosure under Regulations 31(1) and 31(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Scrip Code - SUPREMEINFRA/ 532904

We refer to the disclosure made on 9th June, 2014 in respect of encumbrance of our 13,50,000 shares in terms of Regulations 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011. In this connection, we have to inform you that the aforesaid shares are pledged in favor of SBICAP Trustee Company Limited instead of State Bank of India as stated in our disclosure dated 9th June, 2014. We have therefore attached the revised disclosure in the prescribed form in place of the earlier disclosure dated 9th June, 2014.

We regret the inconvenience caused to you and request you to kindly take on record the disclosures sent with this letter.

Thanking you,

Yours faithfully,

FOR BHS HOUSING PRIVATE LIMITED


DIRECTOR

Encl: as above

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011														
Name of the Target company (TC)		Supreme Infrastructure India Limited												
Names of the Stock Exchanges where the shares of the target company are listed		1. BSE Limited 2. National Stock Exchange of India Limited												
Date of reporting		10.06.2014												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		BHS HOUSING PRIVATE LIMITED												
Details of the creation of encumbrance:														
Name of the Promoter (s) or PACs with him(**)		Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]		
	No. of shares	% of total share capital	% diluted share capital (*)	w.r.t share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
BHS Housing Private Limited	1350000	6.72	6.11	6.11	Nil	Nil	Creation	05.06.2014	Pledge	1350000	6.72	SBICAP Trustee Company Limited	1350000	6.72

Handwritten signature

Mr. Bhawanishankar Sharma	3949000	19.65	17.87	3599000	17.91	Creation	05.06.2014	Pledge	250000	1.24	SBICAP Trustee Company Limited	3849000	19.15
Mr. Vikram Sharma	3015832	15.01	13.65	1201000	5.98	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	1201000	5.98
Mr. Vikas B Sharma	1800000	8.96	8.15	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Rita B Sharma	427000	2.13	1.93	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Barkha Vikram Sharma	207500	1.03	0.94	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Shweta V Sharma	205000	1.02	0.93	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00
Mrs. Phool Kanwar H Sharma	90000	0.45	0.41	Nil	Nil	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	0.00

FOR BHS HOUSING PRIVATE LIMITED



DIRECTOR

Signature of the Authorized Signatory

Place: Mumbai

Date: 10.06.2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.