

April 8, 2015

To,  
Listing Department,  
**National Stock Exchange of India Limited,**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Security Code: PIPAVAVDOC**

To,  
Listing Department,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai- 400001  
**Security Code: 533107**

To,  
Board of Directors,  
**Pipavav Defence and Offshore Engineering Company Limited,**  
Pipavav Port, Post Uchaya, Via Rajula,  
Rajual,  
Gujarat- 365560

Dear Sirs,

**Sub: Submission of disclosure in terms of Regulation 30(2) and 30(3) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find enclosed herewith the disclosure in terms of Regulation 30(2) and 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the financial year ended on March 31, 2015.

Kindly acknowledge the receipt.

Thanking You,

Yours truly,  
For **SKIL Infrastructure Limited**



**(Nilesh Mehta)**  
**Company Secretary**

**Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                     |                                                                                                                                                        |                      |                                        |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|----------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                  | Pipavav Defence and Offshore Engineering Company Ltd. ('PDOECL')                                                                                       |                      |                                        |
| 2. Names of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                             | 1. BSE Ltd.<br>2. National Stock Exchange of India Ltd.                                                                                                |                      |                                        |
| 3. Particulars of the shareholder(s)                                                                                                                                                                                                                                                                |                                                                                                                                                        |                      |                                        |
| a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |                                                                                                                                                        |                      |                                        |
| Or                                                                                                                                                                                                                                                                                                  |                                                                                                                                                        |                      |                                        |
| b. Name(s) of promoter(s), member of the promoter group and PAC with him.                                                                                                                                                                                                                           | <b>Promoters, Promoter Group &amp; PAC:</b><br>SKIL Infrastructure Ltd.<br>SKIL Shipyard Holdings Pvt. Ltd.<br>Grevek Investment and Finance Pvt. Ltd. |                      |                                        |
| 4. Particulars of shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                  | Number of shares/warrant                                                                                                                               | % w.r.t. total share | % of total diluted share capital of TC |
| As of March 31, 2015, holding of:                                                                                                                                                                                                                                                                   |                                                                                                                                                        |                      |                                        |
| a) Shares: SKIL Infrastructure Limited                                                                                                                                                                                                                                                              | 250,373,648                                                                                                                                            | 34.01                | 34.01                                  |
| SKIL Shipyard Holdings Pvt. Ltd.                                                                                                                                                                                                                                                                    | 38,377,686                                                                                                                                             | 5.21                 | 5.21                                   |
| Grevek Investment and Finance Pvt. Ltd                                                                                                                                                                                                                                                              | 22,349,494                                                                                                                                             | 3.04                 | 3.04                                   |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                         | NIL                                                                                                                                                    | NIL                  | NIL                                    |
| c) Warrants                                                                                                                                                                                                                                                                                         | NIL                                                                                                                                                    | NIL                  | NIL                                    |
| d) Convertible Securities                                                                                                                                                                                                                                                                           | NIL                                                                                                                                                    | NIL                  | NIL                                    |
| e) Any other instrument that would entitle the holder to receive shares in the TC                                                                                                                                                                                                                   | NIL                                                                                                                                                    | NIL                  | NIL                                    |
| <b>Total</b>                                                                                                                                                                                                                                                                                        | <b>311,100,828</b>                                                                                                                                     | <b>42.26</b>         | <b>42.26</b>                           |

For SKIL Infrastructure Limited



(Nilesh Mehta)  
Company Secretary



Place: Mumbai

Date: April 8, 2015