

PILANI INVESTMENT AND INDUSTRIES CORPORATION LIMITED

CIN : L24131WB1948PLC095302

REGD. OFFICE : BIRLA BUILDING, 9/1, R.N. MUKHERJEE ROAD, KOLKATA-700 001

E-mail : pilani@pilaniinvestment.com, TELEPHONE: 033 4082 3700 / 2220 0600, Website : www.pilaniinvestment.com

26th February, 2025

The Manager,
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza", Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

The Manager (Listing)
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400 001

Aditya Birla Fashion and Retail Limited
Piramal Agastya Corporate Park, Building 'A',
4th and 5th Floor, Unit No. 401, 403, 501, 502,
L.B.S. Road, Kurla,
Mumbai - 400 070

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Aditya Birla Fashion and Retail Limited

Dear Sir,

Please find attached herewith the Disclosure which is required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of allotment of equity shares of Aditya Birla Fashion and Retail Limited on Preferential basis on 24th February, 2025.

You are kindly requested to take the same on record.

Thanking you,

Yours faithfully,

For **Pilani Investment and Industries Corporation Limited**


Company Secretary

Encl: As above



FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Aditya Birla Fashion and Retail Limited		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Pilani Investment and Industries Corporation Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. BSE Ltd.		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	39,88,866	0.35	0.35
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	39,88,866	0.35	0.35
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	4,08,33,990 NIL	3.35 NIL	3.35 NIL
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares encumbered/invoked/released by the acquirer			
Total (a+b+c+d)	4,08,33,990	3.35	3.35

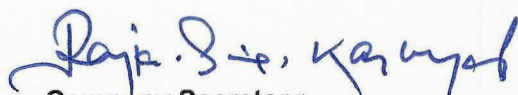


After the acquisition/sale, holding of:			
a) Shares carrying voting rights	4,48,22,856	3.67	3.67
b) Share encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
Total (a+b+c+d)	4,48,22,856	3.67	3.67
6. Mode of acquisition/sale (e.g. open market /off- market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment		
7. Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.02.2025		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 11,39,80,68,250/- comprising of 1,13,98,06,825 Equity Shares of Rs.10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 12,20,24,99,420/- comprising of 1,22,02,49,942 Equity Shares of Rs.10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 12,20,24,99,420/- comprising of 1,22,02,49,942 Equity Shares of Rs.10/- each		

(*) Total share capital / voting capital taken as per latest filing done by the Company to the Stock Exchange(s).

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Pilani Investment and Industries Corporation Limited


Company Secretary

Place: KOLKATA
Date: 26.02.2025

