



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PHOENIX MILLS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NORDEA 1, SK'AV		
Whether the acquirer belongs to Promoter/Promoter group	NORDEA INVESTMENT FUNDS SA.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LTD. NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	8,476,403	5.53%	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL %	N.A.
c) Voting rights (VR) otherwise than by shares	NIL	NIL %	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL %	N.A.
e) Total (a+b+c+d)			
Details of acquisition/sale			
f) Shares carrying voting rights acquired/sold	1,030,899	0.67%	N.A.
g) VRs acquired /sold otherwise than by shares	NIL	NIL %	N.A.
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL %	N.A.
i) Shares encumbered / invoked/released by the acquirer	NIL	NIL %	N.A.
j) Total (a+b+c+/-d)	1,030,899	0.67%	



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After the acquisition/sale, holding of:			
e) Shares carrying voting rights	7,445,504	4.86%	N.A.
f) Shares encumbered with the acquirer	NIL	NIL%	N.A.
g) VRs otherwise than by shares	NIL	NIL%	N.A.
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL%	N.A.
i) Total (a+b+c+d)	7,445,504	4.86%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 OCTOBER 2018		
Equity share capital / total voting capital of the TC before the said acquisition / sale	153,193,351		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	153,193,351		
Total diluted share/voting capital of the TC after the said acquisition	✓		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: LUXEMBOURG

Date: 29 OCTOBER 2018

FOR & ON BEHALF OF
NORDEA 1 SICAV

Maria Klinkenberg
Outsourcing Officer

Authorised Signature