RAINBOW INVESTMENTS LIMITED

Registered Office : DUNCAN HOUSE, 31, Netaji Subhas Road, Kolkata 700 001
PHONE : (033) 6625-1461 / 1464, (033) 2230-8515 / 9281 TELEFAX : (033) 2230-6844 / 2248-0140
E-mail : rpsg.secretarial@rp-sg.in
CIN : U65993WB1988PLC171011

5th April 2016

The Secretary
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Dear Sir,

Sub: **Disclosure under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

This has reference to the above mentioned regulations.

We would like to inform you that we are holding 17216074 Equity Shares of M/s Phillips Carbon Black Limited as a Promoter of that Company as on 31st March 2016.

The necessary disclosure as per the Regulations is enclosed.

Thanking you,

Yours faithfully,
RAINBOW INVESTMENTS LIMITED

Director/Authorised Signatory

Enclo: as above.

cc:

The Secretary
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street
Mumbai – 400 023

The Secretary
Calcutta Stock Exchange
7 Lyons Range
Kolkata – 700 001

The Company Secretary
Phillips Carbon Black Limited
31 Netaji Subhas Road
Kolkata – 700 001

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A – Details of Shareholding

1. Name of the Target Company (TC)	**PHILLIPS CARBON BLACK LIMITED**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**Bombay Stock Exchange, National Stock Exchange & Calcutta Stock Exchange**		
3.Particulars of the shareholder(s): a)Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b)Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	**Rainbow Investments Limited** **Dotex Merchandise Private Limited** **STEL Holdings Limited** **Saregama India Limited**		
4.Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year, holding of: a) Shares • Rainbow Investments Limited • Dotex Merchandise Private Limited • STEL Holdings Limited • Saregama India Limited b) Voting Rights (otherwise than by shares) c)Warrants, d)Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	**17216074** **1155000** **90383** **100**	**49.95%** **3.35%** **0.26** **0.00**	**49.95%** **3.35%** **0.26** **0.00**
Total	**18461557**	**53.56%**	**53.56%**

For RAINBOW INVESTMENTS LIMITED

Director/Authorized Signatory

Place: Kolkata
Date: 5th April 2016

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

   (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

   (**) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.