

April 12, 2024

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Dear Sir/Madam,

(Script Symbol: PHANTOMFX, ISIN- INE0MLZ01019 & Script Name – PHANTOM DIGITAL EFFECTS LIMITED)

Subject: Submission of Certificate under Regulation 40(10) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') for the financial year ended March 31, 2024.

Pursuant to Regulation 40(10) of SEBI Listing Regulations, we hereby submit the certificate from Practicing Company Secretary as required under Regulation 40 (9) of SEBI Listing Regulations for the financial year ended March 31, 2024.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For Phantom Digital Effects Limited



(Pallavi Tongia)
Company Secretary & Compliance Officer

Enclosed: As Above



Rabi Narayan & Associates

Company Secretaries (PEER REVIEWED)

CERTIFICATE UNDER REGULATION 40(9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED 31ST MARCH, 2024

I have examined all Share Transfer forms, Memorandum of Transfers, Registers, Files and other documents relating to **M/s. PHANTOM DIGITAL EFFECTS LIMITED**, bearing [CIN: L92100TN2016PLC103929 having registered office at 6th Floor, Tower B, Kosmo One Tech Park, Plot No.14, 3rd Main Road, Ambattur Chennai-600058, Tamilnadu, India. ('the Company') maintained and provided by **M/s. Purva Sharegistry (India) Private Limited** (Registrars and Share Transfer Agents) having their Registered Office at 9, Shiv Shakti Industrial Estate, J. R. Boricha Marg, Lower Parel (East) Mumbai 400011, Maharashtra, India for physical work & electronic connectivity pertaining to transfer of equity shares of the Company for the year ended on 31st March, 2024 and based on compliance certificate/ information received from RTA, for the purpose of issuing a Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, I hereby certify that for the year ended on **31st March, 2024:**

- A) There was no instance of lodgement of any share certificate for transfer, transmission, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies.
- B) There were no requests relating to, deletion of name, transposition of securities, consolidation, sub-division (split) and renewals, exchange or endorsement of calls/allotment monies received during the said period.
- C) Any other information, if applicable: - As on March 31, 2024, the entire shareholding of the Company is held in dematerialized form. The equity shares of the Company has been listed on NSE EMERGE Platform with effect from 21/10/2022.

For Rabi Narayan & Associates
Company Secretary in Practice
Firm Regn.No.S2000TN667800



Rabi Narayan Pal
Proprietor

FCS: 4993/ C.P.No.3480
Peer Review Cert No.1155/2021
UDIN Number:F004993F000091860

Date: 11/04/2024
Place: Chennai