

Date: June 12th, 2017

BSE Limited Listing Compliance Cell, 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Corp.relations@bseindia.com Scrip Code: 532522	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051 takeover@nse.co.in Scrip Code: PETRONET
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Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

In terms of the provisions of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, GDF International S.A.S., hereby furnish details for sale of shares of Petronet LNG Limited held by us as per the prescribed format enclosed herewith.

Thanking you,

Yours sincerely,

For GDF International SAS

By: Sergio Val
Title: Chairman

Enclosed: As mentioned above.

CC:

The Company Secretary
Petronet LNG Limited
World Trade Centre, 1st Floor,
Babar Road, Barakhamba Lane,
New Delhi - 110 001
Tel: 011-23411411, 011-23472525
Fax: 011-23472550
Website: www.petronetlng.com

Company seal:



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	PETRONET LNG LIMITED		
2. Name(s) of the Seller, acquirer and Persons Acting in Concert (PAC) with the acquirer	GDF International S.A.S		
3. Whether the acquirer Seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited (ii) National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number of shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	7,50,00,000	10%***	10%***
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting Rights (VR) otherwise than by shares	Nil	Nil	Nil

d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	7,50,00,000	10%***	10%***
Details of acquisition/sale of shares held by the Sellers			
a) Shares carrying voting rights acquired sold	7,50,00,000	10%***	10%***
b) VRs acquired sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	Nil	Nil	Nil
d) Shares encumbered/ invoked/ released by the acquirer Seller	Nil	Nil	Nil
e) Total (a+b+c+d)	7,50,00,000	10%***	10%***
After the acquisition/sale, holding of the Sellers:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer Seller	Nil	Nil	Nil

c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/ convertible securities/ any other instruments that entitles the acquirer —Seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
6. Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open market sale [#]		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	The sale was executed on the stock exchange on June 8th, 2017 and was settled on June 12th, 2017.		
8. Equity share capital / total voting capital of the TC before the said acquisition /sale	75,00,00,044		
9. Equity share capital/ total voting capital of the TC after the said acquisition /sale	75,00,00,044		
10. Total diluted share/voting capital of the TC after the said acquisition /sale	75,00,00,044		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Dilute share/ voting capital means the total number of shares in the TC assuming full conversation of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) GDFI holds 75,000,000 equity shares out of the total share capital of 75,00,00,044 equity shares of the TC.

This sale has taken place on the automated screen based trading platform of the BSE.

Signature of the Authorised Signatory of the Seller

Place: Courbevoie, France

Date: June 12th, 2017

By: _____

Name: Sergio Val

Title: Chairman

Company seal:

