IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

No.5232/ITSL/OPR/2016-2017
November 24, 2016

To,
Mr. **Mr. Shardul Doshi**
Peninsula Land Ltd.
Peninsula Spenta, Mathuradas Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai- 400013

Dear Sir,

Sub: Letter from Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR 2015)

This has reference to the Privately Placed Secured Redeemable, Non-Convertible Debentures issued by **Peninsula Land Ltd.** ("**Issuer**") wherein IDBI Trusteeship Services Limited is acting as the Debenture Trustee and listed on the National Stock Exchange of India Ltd. (NSE) and/or Bombay Stock Exchange (BSE) ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of SEBI LODR 2015, the issuer is required to submit the documents as required thereunder along with its half yearly/annual financial results to the Stock Exchange w.r.t. Listed Debt Securities, along with a letter from the Debenture Trustee, stating that the Debenture Trustee has noted the contents furnished by the issuer as per Regulation 52(4).

With reference to above, we have received as per regulation 52(4), the half yearly information through the issuer's letter dated 24.11.2016 for the year ended 30.09.2016 and have noted its contents.

Thanking you,

Yours faithfully
For **IDBI Trusteeship Services Limited**

Ajit Guruji
Sr. Vice President

PENINSULA LAND
CREATING INTERNATIONAL LANDMARKS

24th November 2016

Corporate Relations Department
BSE Limited
1st Floor, New Trading Wing
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai - 400 001

The Market Operations Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sirs

Sub : Disclosure under regulation 52(4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, in respect of Non-Convertible debentures issued on Private placement basis

BSE Scrip Code :	503031	NSE Scrip Code :	PENINLAND

Disclosure as at and for the half year ended on 30th September 2016

With reference to the above subject, we submit herewith the information and document as per provision of Uniform Listing agreement entered into with the Stock Exchanges where debt Securities of the company are listed and the Security Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, thereunder, for dissemination to the debenture holders as mentioned below:

Sr. No.	Particulars / Information relating to	Details
1	Credit rating and change in credit rating	ICRA A, The same has not changed since issuance
2	Asset Cover available against Non-convertible Debentures	The issuer has maintained atleast 1.5 times security cover for the NCD's issued
3	Debt - Equity Ratio	1.16
4(a)	Previous due date for payment of interest on Non-convertible Debentures	As per Annexure- I
4(b)	Previous due date for repayment of Non-convertible Debentures	As per Annexure- I
5(a)	Next due date for payment of interest on Non-convertible Debentures	As per Annexure- I
5(b)	Next due date for repayment of Non-convertible Debentures	As per Annexure- I
6	Debt Service Coverage Ratio	0.17
7	Interest Service Coverage Ratio	1.05
8	Debenture Redemption Reserve	Rs. 143.45 Crs
9	Networth	Rs. 1675.14 Crores
10	Net Profit /(Loss) after Tax	(Rs. 7.97 Crs)
11	Earnings Per Share	(Rs. 0.29)
12	Utilization of the proceeds of the issue of NCDs	The issue proceeds have been utilized in accordance with the purpose as stated in the Information Memorandum

We confirm that the information submitted as above is true and correct and the undersigned has the authority to submit the same to you and that we are aware the above information is expected to be place on the website of your stock exchange. This letter is submitted under regulation 52(4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

For Peninsula Land Limited

PENINSULA LAND LTD.

Rajashekhar Reddy
Company Secretary

PENINSULA LAND LIMITED

1, Peninsula Spenta,
Mathuradas Mills,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013.
India.

Phone : +91 22 6622 9300
Fax : +91 22 6622 9302
Email : info@peninsula.co.in
URL : www.peninsula.co.in
CIN No. L17120MH1871PLC000005

ASHOK PIRAMAL GROUP

PENINSULA LAND
CREATING INTERNATIONAL LANDMARKS

Annexure-I

Details of dates of interest and principal payments

ISIN	Last Interest Payment Date	Next Interest Payment Date	Last Principal Payment Date	Next Principal Payment Date
INE138A07058	28-Jun-16	28-Dec-16	28-Jun-16	28-Dec-16
INE138A07041	28-Jun-16	28-Dec-16	28-Jun-16	28-Dec-16
INE138A07082	31-Jul-16	31-Jan-17	31-Jul-16	31-Jan-17
INE138A07124	26-Sep-16	26-Sep-17	26-Sep-16	26-Sep-17
INE138A07157	30-Oct-15	30-Oct-16	30-Oct-15	30-Oct-16
INE138A07165	5-Nov-15	5-Nov-16	Not Fallen Due Yet	5-Nov-16
INE138A07231	12-Sep-16	12-Dec-16	Not Fallen Due Yet	12-Dec-16
INE138A07249	25-Feb-16	25-Feb-17	Not Fallen Due Yet	25-Feb-18
INE138A07256	25-Aug-16	25-Feb-17	Not Fallen Due Yet	25-Feb-18
INE138A07264	26-Feb-16	26-Feb-17	Not Fallen Due Yet	26-Feb-18
INE138A07272	26-Feb-16	26-Feb-17	Not Fallen Due Yet	26-Feb-17
INE138A07280	26-Aug-16	26-Feb-17	26-Aug-16	26-Feb-17
INE138A07306	6-Aug-16	6-Nov-16	Not Fallen Due Yet	6-Nov-18
INE138A07314	6-Nov-15	6-Nov-16	Not Fallen Due Yet	6-Nov-18
INE138A07322	6-Nov-15	6-Nov-16	Not Fallen Due Yet	6-Nov-16
INE138A07330	Not Fallen Due Yet	6-Nov-16	Not Fallen Due Yet	6-Nov-16
INE138A07348	22-Nov-15	22-Nov-16	Not Fallen Due Yet	22-Nov-18
INE138A07355	Not Fallen Due Yet	22-Nov-16	Not Fallen Due Yet	22-Nov-16
INE138A07363	13-Dec-15	13-Dec-16	Not Fallen Due Yet	13-Dec-18
INE138A07439	30-Sep-16	31-Oct-16	Not Fallen Due Yet	20-May-18
INE138A07447	Not Fallen Due Yet	20-Nov-16	Not Fallen Due Yet	20-May-18
INE138A07454	Not Fallen Due Yet	20-May-17	Not Fallen Due Yet	20-May-18
INE138A07462	30-Sep-16	31-Oct-16	Not Fallen Due Yet	20-May-19
INE138A07470	Not Fallen Due Yet	20-May-17	Not Fallen Due Yet	20-May-19
INE138A07488	Not Fallen Due Yet	20-May-17	Not Fallen Due Yet	20-May-19
INE138A07496	30-Sep-16	31-Oct-16	Not Fallen Due Yet	2-Jun-18
INE138A07504	Not Fallen Due Yet	2-Jun-17	Not Fallen Due Yet	2-Jun-18
INE138A07512	Not Fallen Due Yet	2-Jun-17	Not Fallen Due Yet	2-Jun-18
INE138A07520	Not Fallen Due Yet	2-Jun-17	Not Fallen Due Yet	2-Jun-19
INE138A07538	Not Fallen Due Yet	9-Sep-16	Not Fallen Due Yet	9-Sep-19

PENINSULA LAND LTD.

PENINSULA LAND LIMITED

1, Peninsula Spenta,
Mathuradas Mills,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013.
India.

Phone : +91 22 6622 9300
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CIN No. L17120MH1871PLC000005

ASHOK PIRAMAL GROUP

AXIS TRUSTEE

ATSL/CO/16-17/3599
November 24, 2016

Peninsula Land Limited
2, Peninsula Spenta,
Mathuradas Mills, Senapati Bapat Marg,
Lower Parel, Mumbai-400 013

Kind Attn: Shri Rakesh Bajaj

Dear Sir,

Re.: Non-Convertible Debentures aggregating Rs. 190 Crores issued by Peninsula Land Limited- Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015)

This has reference to the privately placed secured redeemable non-convertible debentures aggregating to Rs. 190 crores issued by Peninsula Land Limited ("Company") and listed on the Bombay Stock Exchange/National Stock Exchange of India Limited ("Listed Debt Securities").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated November 24, 2016 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the company for the purpose of submission to the stock exchange; without reconfirming.

2. Any commitment pertaining to the interest / principal payable on the future due dates are sole commitment on the company's part and trustee is not liable in any manner if Company fails to fulfil/does not fulfil its commitments.

Yours Faithfully
For **Axis Trustee Services Limited**

Swati Borkar
Senior Manager
Encl.: a/a

PENINSULA LAND
CREATING INTERNATIONAL LANDMARKS

24th November 2016

Corporate Relations Department
BSE Limited
1st Floor, New Trading Wing
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai - 400 001

The Market Operations Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sirs

Sub : Disclosure under regulation 52(4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, in respect of Non-Convertible debentures issued on Private placement basis

BSE Scrip Code :	503031	NSE Scrip Code :	PENINLAND

Disclosure as at and for the half year ended on 30th September 2016

With reference to the above subject, we submit herewith the information and document as per provision of Uniform Listing agreement entered into with the Stock Exchanges where debt Securities of the company are listed and the Security Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, thereunder, for dissemination to the debenture holders as mentioned below:

Sr. No.	Particulars / Information relating to	Details
1	Credit rating and change in credit rating	ICRA A, The same has not changed since issuance
2	Asset Cover available against Non-convertible Debentures	The issuer has maintained atleast 1.5 times security cover for the NCD's issued
3	Debt - Equity Ratio	1.16
4(a)	Previous due date for payment of interest on Non-convertible Debentures	As per Annexure- I
4(b)	Previous due date for repayment of Non-convertible Debentures	As per Annexure- I
5(a)	Next due date for payment of interest on Non-convertible Debentures	As per Annexure- I
5(b)	Next due date for repayment of Non-convertible Debentures	As per Annexure- I
6	Debt Service Coverage Ratio	0.17
7	Interest Service Coverage Ratio	1.05
8	Debenture Redemption Reserve	Rs. 143.45 Crs
9	Networth	Rs. 1675.14 Crores
10	Net Profit /(Loss) after Tax	(Rs. 7.97 Crs)
11	Earnings Per Share	(Rs. 0.29)
12	Utilization of the proceeds of the issue of NCDs	The issue proceeds have been utilized in accordance with the purpose as stated in the Information Memorandum

We confirm that the information submitted as above is true and correct and the undersigned has the authority to submit the same to you and that we are aware the above information is expected to be place on the website of your stock exchange. This letter is submitted under regulation 52(4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

The above details furnished under regulation 52(4) were noted by us.

For Peninsula Land Limited

Rajashekhar Reddy
Company Secretary

PENINSULA LAND LTD.

For Axis Trustee Services Limited

Authorized Signatory

AXIS TRUSTEE SERVICES LTD. MUMBAI

PENINSULA LAND LIMITED

1, Peninsula Spenta,
Mathuradas Mills,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013.
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CIN No. L17120MH1871PLC000005

ASHOK PIRAMAL GROUP

PENINSULA LAND
CREATING INTERNATIONAL LANDMARKS

Annexure-I

Details of dates of interest and principal payments

ISIN	Last Interest Payment Date	Next Interest Payment Date	Last Principal Payment Date	Next Principal Payment Date
INE138A07389	12-Sep-16	12-Sep-17	Not Fallen Due Yet	12-Sep-17
INE138A07397	12-Sep-16	12-Sep-17	Not Fallen Due Yet	12-Sep-18
INE138A07405	12-Sep-16	12-Sep-17	Not Fallen Due Yet	12-Sep-19

PENINSULA LAND LTD.

AXIS TRUSTEE SERVICES LTD. MUMBAI

PENINSULA LAND LIMITED

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ASHOK PIRAMAL GROUP

VISTRA ITCL

November 24, 2016

To,
Mr. Rajashekhar Reddy,
Company Secretary,
Peninsula Land Limited,
1, Peninsula Spenta, Mathurdas Mills Compound,
Senapati Bapat Marg, Lower Parel
Mumbai- 400 013

Dear Sir,

Sub: Half Yearly Certificate of Debenture Trustee for September 30, 2016

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), were acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debenture issue aggregating to Rs. 365 crores (Rs.180 crores redeemed on June 07, 2016 and Rs.185 crores redeemed on October 07, 2016) and are acting as Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debenture issue aggregating to Rs.100 crores of Peninsula Land Limited. ('Company')

With reference to above, we have received the following documents from the Company and have noted its contents without verification:

1. Disclosure under Regulation 52 (4) and (5) of SEBI (LODR) Regulations, 2015 dated 24th November, 2016 along with Annexure 1 containing details of dates of interest and principal payments.

2. CA Certificate dated 24th November, 2016.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Sincerely,
For Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)

Authorized Signatory

Place: Mumbai

Registered office:
The IL&FS Financial Centre
Plot No. C-22, G Block, 7th Floor
Bandra Kurla Complex Bandra (East)
Mumbai 400051, India

Tel: +91 22 2659 3535
Fax: +91 22 2653 3297
Email: mumbai@vistra.com
www.vistraitcl.com

Vistra ITCL (India) Limited
(Formerly known as IL&FS Trust Company Limited)
Corporate Identity Number (CIN): U66020MH1995PLC095507

PENINSULA LAND
CREATING INTERNATIONAL LANDMARKS

24th November 2016

Corporate Relations Department
BSE Limited
1st Floor, New Trading Wing
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai - 400 001

The Market Operations Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sirs

Sub : Disclosure under regulation 52(4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, in respect of Non-Convertible debentures issued on Private placement basis

BSE Scrip Code :	503031	**NSE Scrip Code :**	PENINLAND

Disclosure as at and for the half year ended on 30th September 2016

With reference to the above subject, we submit herewith the information and document as per provision of Uniform Listing agreement entered into with the Stock Exchanges where debt Securities of the company are listed and the Security Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, thereunder, for dissemination to the debenture holders as mentioned below:

Sr. No.	Particulars / Information relating to	Details
1	Credit rating and change in credit rating	ICRA A, The same has not changed since issuance
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11	Earnings Per Share	(Rs. 0.29)
12	Utilization of the proceeds of the issue of NCDs	The issue proceeds have been utilized in accordance with the purpose as stated in the Information Memorandum

We confirm that the information submitted as above is true and correct and the undersigned has the authority to submit the same to you and that we are aware the above information is expected to be place on the website of your stock exchange. This letter is submitted under regulation 52(4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

For Peninsula Land Limited

PENINSULA LAND LTD.

Rajashekhar Reddy
Company Secretary

PENINSULA LAND LIMITED

1, Peninsula Spenta,
Mathuradas Mills,
Senapati Bapat Marg,
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URL : www.peninsula.co.in
CIN No. L17120MH1871PLC000005

ASHOK PIRAMAL GROUP

PENINSULA LAND
CREATING INTERNATIONAL LANDMARKS

Annexure-I

Details of dates of interest and principal payments

ISIN	Last Interest Payment Date	Next Interest Payment Date	Last Principal Payment Date	Next Principal Payment Date
INE138A08072	1-Jul-16	3-Oct-16	Not Fallen Due Yet	1-Jan-18
INE138A08080	1-Jul-16	3-Oct-16	Not Fallen Due Yet	1-Jan-19
INE138A08098	1-Jul-16	3-Oct-16	Not Fallen Due Yet	1-Jan-20
INE138A07413	Not Fallen Due Yet	30-Dec-16	Not Fallen Due Yet	30-Dec-17
INE138A07421	Not Fallen Due Yet	30-Dec-16	Not Fallen Due Yet	30-Dec-18



PENINSULA LAND LIMITED

1, Peninsula Spenta,
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