

UPR/SD/2013/ 141

20th July, 2013
COURIER

The Manager, -Listing Department
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block -G,
Bandra Kurla Complex, Bandra -East
MUMBAI - 400 051

Re : Scrip Code No. : PEACOCKIND
Sub : Board Meeting - Updates

Dear Sir,

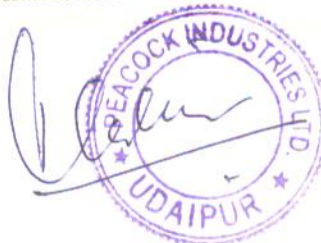
In compliance with the Listing Agreement with your Exchange , it is informed that the Board of Directors of the Company in their meeting held on today i.e. 20.07.2013, in pursuance of the Revival Scheme Sanctioned by the Board for Industrial and Financial Reconstruction (BIFR) on 25.06.2013 and in compliance thereof , inter alia took the following decisions :

1. Authorised Share Capital :-

- To sub-divide the face value of Equity Share of Rs.10/- each to Rs.4/- per share. Consequent upon the authorized share capital will change from Rs. 25, 00,00,000/- divided into 2,50,00,000 number of Equity Shares of Rs. 10/- each Rs. 25,00,00,000/- divided into 6,25,00,000 number of Equity Shares of Rs.4/- each.

2. Paid up Capital :-

- To reduce (de-rate) the paid up capital of the Company from Rs. 1550 lacs divided into 1,55,00,000 number of equity shares of Rs.10/- each to Rs. 620 lacs divided into 1,55,00,000 number of equity shares of Rs.4/- each.



CE Approved.



Reg. Office : Kodyat Road, Sisarma,
& Works UDAIPUR - 313 031 India
Phone : 0294-2432271 / 72
Fax : 0294-2430411
Email : info@peacockindustries.com
: pilkodi@sancharnet.in
Website : www.peacockindustries.com

3. Preferential allotment :-

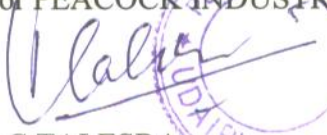
- Further issue of share capital by way preferential allotment of 2,32,50,000 number of equity Shares of Rs.4/- each at par to the promoters of the Company.

The above decisions are subject to the necessary compliances/approvals etc. if any.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For PEACOCK INDUSTRIES LIMITED


P C TALESRA
[Authorized Signatory]

