



Sakthi Sugars Limited

180, Race Course Road, Post Box No. 3775, Coimbatore - 641 018. Phone : + 91 422-2221551, 4322222
Fax : +91 422-4322488, 2220574 E-mail : info@sakthisugars.com CIN : L15421TZ1961PLC000396

SL\SE\6335\2016

30th March 2016

BSE Limited
Floor - 25,
P.J.Towers
Dalal Street, Fort
MUMBAI - 400 001

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No.C/1,
G-Block, Bandra Kurla Complex,
Bandra (East)
MUMBAI - 400 051

Dear Sirs,

Sub: Scheme of Arrangement with holders of FCCB (Series B)

Ref: Our letters No.

- (i) SL/SE/1607/2015 dated 22nd June 2015,
- (ii) SL/SE/1656/2015 dated 24th June 2015 and
- (iii) SL/SE/2042/2015 dated 15th July 2015
- (iv) SL/SE/3506/2015 dated 6th October 2015
- (v) SL/SE/4694/2015 dated 23rd December 2015

We have, vide our letter dated 23rd December 2015, informed that the Hon'ble High Court, Madras had on 21.12.2015 passed an Order on the Consent Memo filed jointly by the consenting Bondholders and the Company to the effect that the FCCB (Series B) aggregating to USD 11.7 Million will be settled at 65% of the face value on or before 31st March 2016, subject to the approval of Reserve Bank of India (RBI).

We now wish to inform that the Company has obtained the approval of RBI and made part payment to the Bondholders i.e. 60% of the settlement amount. On application for grant of time for the payment of balance 40% of the settlement amount, the High Court has, vide its Order dated 30.3.2016, granted time till 30th June 2016.

This information is given pursuant to the requirement of SEBI Listing Regulations.

Thanking you,

Yours faithfully
For Sakthi Sugars Limited

Chief Financial Officer &
Company Secretary