

Areef Patel

12th June, 2015

To
National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra East, Mumbai - 400051

Dear Sir,

Sub.: Revised disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith revised disclosure under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 signed by the undersigned as one of the promoter and on behalf of the Promoter and Promoter group (PAC) of Patel Integrated Logistics Limited (Target Company) disclosing their shareholdings and voting rights as on 31st March, 2015 in Patel Integrated Logistics Limited.

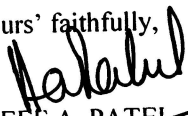
The earlier disclosure under regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 was submitted with the exchange on 07th April 2015, which was not contained Part -B of the disclosure.

The details of shareholdings as on 31st March 2015 is as under:

Name(s) of promoter(s), member of the promoter group	No. of equity shares held	% of holding
Mr. Asgar S. Patel	10,65,879	7.02%
Mr. Areef A. Patel	9,27,884	6.11%
Mrs. Yasmin A. Patel	1,92,100	1.26%
Mrs. Natasha R. Pillai	1,50,058	0.99%
A.S. Patel Trust	13,71,500	9.03%
Patel Holdings Limited	30,25,667	19.92%
Wall Street Securities & Investments Ltd	1,79,704	1.18%
Total	69,12,792	45.52%

Please take the same on record and acknowledge.

Yours' faithfully,


AREEF A. PATEL
Authorised Signatory

Patel Integrated Logistics Ltd.

Patel Roadways • Patel Retail • POBC Domestic • POBC International • Patel Airfreight Domestic • Patel Airfreight International • Patel Logistics
PATEL HOUSE, Plot No. 48, Gazdar Bandh, North Avenue, Santacruz (W), Mumbai 400 054.

Format for Disclosures under Regulations 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	PATEL INTEGRATED LOGISTICS LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	a) Bombay Stock Exchange Ltd. b) National Stock Exchange of India Ltd c) Ahmedabad Stock Exchange Ltd. d) The Delhi Stock Exchange Association Ltd. e) Madras Stock Exchange Ltd. f) The Calcutta Stock Exchange Association Ltd.		
3. Particulars of the shareholder(s) : Name(s) of promoter(s), member of the promoter group and PAC with him.	1) Mr. Asgar S. Patel 2) Mr. Areef A. Patel 3) Mrs. Yasmin A. Patel 4) Mrs. Natasha R. Pillai 5) Mr.A.S.Patel and Mrs. Y.A. Patel as Trustees of A.S.Patel Trust 6) Patel Holdings Limited 7) Wall Street Securities & Investments Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of 2015, holding of:			
a) Shares			
1) Mr. Asgar S. Patel	10.65.879	7.02%	7.02%
2) Mr. Areef A. Patel	9,27,884	6.11%	6.11%
3) Mrs. Yasmin A. Patel	1,92,100	1.26%	1.26%
4) Mrs. Natasha R. Pillai	1,50,058	0.99%	0.99%
5) A.S.Patel Trust	13,71,500	9.03%	9.03%
6) Patel Holdings Limited	30,25,667	19.92%	19.92%
7) Wall Street Securities & Investments Limited	1,79,704	1.18%	1.18%
b) Voting Rights (otherwise than by shares)	NIL	NIL	NIL
c) Warrants,	NIL	NIL	NIL
d) Convertible Securities	NIL	NIL	NIL
e) Any other instrument that would entitle the holder to receive shares in the TC.	NIL	NIL	NIL
Total	69,12,792	45.52%	45.52%

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