

Date: December 20, 2019

To,

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Company Code No. 531120

**The National Stock Exchange of
India Ltd.**

Exchange Plaza,
Bandra - Kurla Complex,
Mumbai - 400051

Company Code: PATELENG/EQ

**Patel Engineering Ltd.,
Company Secretary**

Patel Estate Road,
Jogeshwari (west),
Mumbai - 400102

Dear Sir,

Sub: Disclosure in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We hereby submit Disclosure in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to take the same on record and acknowledge receipt.

Thanking you.

**For Promoter/Promoter Group of
Patel Engineering Limited**



Rupen Patel

Encls: as above



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Patel Engineering Ltd.
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Ltd. and BSE Ltd
Date of reporting	December 20, 2019
Name of the promoter or PAC on whose shares encumbrance has been created/- released/-invoked	Raahitya Constructions Private Limited (formerly known as Patel Corporation LLP) Prahm India LLP Mr. Rupen Patel
Details of the creation of encumbrance:	

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (encumbrance/ release / invocation)	Date of creation/ invocation release of encumbrance	Type of Encumbrance (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbrance **s	Number	% of Share capital	Name of the entity in whose favor shares encumbered ****	Number	% of total share capital
Raahitya Constructions Private Limited (formerly known as Patel Corporation LLP)	18,53,31,924	47.82	1,86,65,257	4.81	Release of Pledge	December 19, 2019	Pledge	NA	1,86,65,257	4.81	-	-	-
	18,53,31,924	47.82	-	-	Creation of Pledge	December 20, 2019	Pledge	To secure Rs. 156 crores Debentures issued by Raahitya Constructions Private Limited	18,53,31,924	47.82	Catalyst Trusteeship Limited on behalf of Edificio Engineers Private Limited (Debenture Holders)	18,53,31,924	47.82



Supra

Praham India LLP	1,03,95,882	2.68	1,01,42,370	2.61	Release of Pledge	December 19, 2019	Pledge	NA	23,34,743	0.60	-	78,07,627	2.01
	1,03,95,882	2.68	78,07,627	2.01	Creation of Pledge	December 20, 2019	Pledge	To secure Rs. 156 crores Debentures issued by Raahitya Constructions Private Limited	25,88,255	0.67	Catalyst Trusteeship Limited on behalf of Edificio Engineers Private Limited (Debenture Holders)	1,03,95,882	2.68
Rupen Pravin Patel	3,46,85,933	8.95	13,52,600	0.35	Creation of Pledge	December 20, 2019	Pledge	To secure Rs. 156 crores Debentures issued by Raahitya Constructions Private Limited	3,33,33,333	8.60	Catalyst Trusteeship Limited on behalf of Edificio Engineers Private Limited (Debenture Holders)	3,46,85,933	8.95
Alina Rupen Patel	12,90,000	0.33	-	-	-	-	-	-	-	-	-	-	-
Chandrika Pravin Patel	1,49,900	0.04	1,49,900	0.04	-	-	-	-	-	-	-	1,49,900	0.04
Ryan Rupen Patel	90,000	0.02	-	-	-	-	-	-	-	-	-	-	-

For Promoter and Promoter Group

Rupen
Rupen Patel

Place: Mumbai
Date: 20-12-2019

