**Areef Patel**19th January, 2013

The Company Secretary,
Patel Integrated Logistics Limited,
Patel House, 48 Gazdarbandh,
North Avenue Road,
Santacruz (West),
Mumbai-400054

Dear Sir,

Sub.: Declarations under SEBI Regulations.

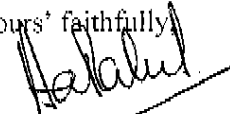
Please find enclosed herewith following declarations in connection with the acquisition, by the undersigned, of 21,000 Equity Shares of Patel Integrated Logistics Limited on 18th January 2013

- a) a declaration in format under Regulation 29 (2) of the SEBI (Substantial Acquisitions & Takeovers) Regulations, 2011, dated 19th January 2013 and
- b) a declaration in format D under Regulation 13(4) of the SEBI (Prohibition of Insider Trading) Regulations, 1992, dated 19th January 2013.

All requisite details in connection with the acquisition of shares under consideration form part of the aforesaid declarations which are attached herewith.

Please take the same on record and acknowledge.

Yours' faithfully


AREEF A. PATEL
EXECUTIVE VICE CHAIRMAN

CC with enclosures to:

- (a) Bombay Stock Exchange Limited
- (b) National Stock Exchange of India Ltd.
- (c) Ahmedabad Stock Exchange Ltd.
- (d) The Delhi Stock Exchange Association Ltd.
- (e) Madras Stock Exchange Ltd.
- (f) The Calcutta Stock Exchange Association Ltd.

Patel Integrated Logistics Ltd.

Patel Roadways • Patel Retail • POBC Domestic • POBC International • Patel Airfreight Domestic • Patel Airfreight International • Patel Logistics
PATEL HOUSE, Plot No. 48, Gazdar Bandh, North Avenue, Santacruz (W), Mumbai 400 054.
Tel.: 2605 0021, 2605 2915, 2605 3913, 2605 3915 Fax : 2649 8129 Email areetp@patel-india.com Website : patel-india.com

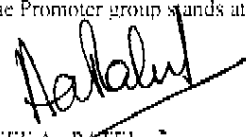
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	PATEL INTEGRATED LOGISTICS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Areef A. Patel		
3. Whether the acquirer belongs to Promoter/Promoter group	Mr. Areef A. Patel belongs to Promoter / Promoter group.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	a) Bombay Stock Exchange Ltd. b) National Stock Exchange of India Ltd. c) Ahmedabad Stock Exchange Ltd. d) The Delhi Stock Exchange Association Ltd. e) Madras Stock Exchange Ltd. f) The Calcutta Stock Exchange Association Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	8,86,584	5.84%	Not Applicable
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Not Applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Not Applicable
Total (a+b+c)	8,86,584	5.84%	Not Applicable
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	21,000	0.14%	Not Applicable
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Not Applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Not Applicable
Total (a+b+c)	21,000	0.14%	Not Applicable

<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	9,07,584	5.98%	Not Applicable
b) VRs otherwise than by shares	Nil	Nil	Not Applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition,	Nil	Nil	Not Applicable
Total (a+b+c)	9,07,584	5.98%	Not Applicable
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	ACQUIRED IN OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 th January 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,51,86,612 Equity Shares of Rs. 10/- each aggregating to Rs. 15,18,66,120/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,51,86,612 Equity Shares of Rs. 10/- each aggregating to Rs. 15,18,66,120/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Not Applicable		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

I am Executive Vice Chairman and one of the Promoters of Patel Integrated Logistics Limited. The no. of shares acquired do not constitute 2% or more of the paid-up capital of the Company. This declaration is made in terms of Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as a matter of abundant precaution and in the interest of transparency and good corporate practice. After this acquisition of 0.14% shares of the Company the total holding of the Promoter group stands at 45.70%


 AREEF A. PATEL
 Place: Mumbai
 Date: 19/01/2013

Form D
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
(Regulations 13(4), 13(4A) and 13(6))

Regulation 13(4) Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer.	Date of receipt of allotment advice/ sale of shares/ voting rights	Date of intimation to Company	Mode of acquisition (unmarket purchase/ public rights/preferential offer, etc.)/ sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value (Rs.)	Sell quantity	Sell value (Rs.)
ARJEET A. PATEL, "Nalasha Sea View", 3 rd Floor, Opp. Joggers' Park, Carter Road, Bandra (West), Mumbai - 400 050. PAN No.: AABPP9339G	8,86,584 5.84%	Acquisition of 21,000 shares on 18.01.2013	19.01.2013	The Equity Shares under consideration were acquired in Open Market.	9,07,584 5.98%	Abund Rathi Share and Stock Brokers Limited SEBI REGN NO.: NSIE INB230676935 BSIE INB011371557	National Stock Exchange of India Ltd AND Bombay Stock Exchange Ltd	21,000	5,25,173/-	Nil	Nil

Note:

I am Executive Vice Chairman and one of the Promoters of Patel Integrated Logistics Limited. The no. of shares acquired constitute 0.14% of the paid-up capital of the Company.


ARJEET A. PATEL
EXECUTIVE VICE CHAIRMAN

PLACED: MUMBAI
DATE : 19.01.2013

CELEBRATING

50 YEARS

LEADERSHIP



PILL:HO:SEC:NBA:915

January 21, 2013

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.

SCRIP CODE : 526381

Dear Sirs,

Sub.: Declaration under SEBI (Prohibition of Insider Trading) Regulations, 1992.

Please find enclosed herewith a declaration in form D under Regulation 13(6) of the SEBI (Prohibition of Insider Trading) Regulations, 1992, dated 21st January 2013 in connection with the acquisition of 21,000 equity shares of the Company by Mr. Areef A. Patel, Executive Vice Chairman and one of the Promoters of the Company.

All the requisite details in connection with the acquisition of Equity Shares under consideration are mentioned in the aforesaid declaration attached herewith.

Please take the same on record and acknowledge.

Yours' faithfully,

For PATEL INTEGRATED LOGISTICS LIMITED

N2gaw
(NITIN AKOLKAR)
COMPANY SECRETARY

Encl.: as above

c.c. with enclosures:

- (a) National Stock Exchange Limited (PATINTLOG-EQ)
- (b) Ahmedabad Stock Exchange Ltd.
- (c) Madras Stock Exchange Ltd.
- (d) The Delhi Stock Exchange Association Ltd.
- (e) The Calcutta Stock Exchange Association Ltd.

Form D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Regulation 13(6) Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to Company	Mode of acquisition (market purchase/ public/rights/pref erential offer, etc.) /sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value (Rs.)	Sell quantity	Sell value (Rs.)
AREEF A. PATEL 'Natasha Sea View', 3 rd Floor, Opp. Joggers' Park, Carter Road, Bandra (West), Mumbai - 400 050. PAN No.: AABPP9339G	8,86,584 5.84%	Acquisition of 21,000 shares on 18.01.2013	19.01.2013	The Equity Shares under consideration were acquired in Open Market.	9,07,584 5.98%	Anand Rathai Share and Stock Brokers Limited SEBI REGN NO.: NSL: INB230676935 BSE: INB011371557	National Stock Exchange of India Ltd AND Bombay Stock Exchange Ltd	21,000	5,25,173/-	Nil	Nil

Note:

Mr. Areef Patel, Executive Vice Chairman and one of the Promoters of Patel Integrated Logistics Limited, has acquired 21,000 shares which constitute only 0.14% of the paid-up capital of the Company.

For PATEL INTEGRATED LOGISTICS LIMITED

(NITIN B. AKOLKAR)
COMPANY SECRETARYPLACE : MUMBAI
DATE : 21.01.2013