Reliance
Industries Limited

November 24, 2015

The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Sub: **Partial Redemption of RIL 6.25% 2018 (PPD-177) – ISIN INE002A07692**

Dear Sirs,

The Company had issued 6.25% - 8000 Secured Redeemable Non-Convertible Debentures (PPD-177) of Rs.10,00,000 each aggregating Rs.800 crore in November 2003. As per the terms of issue of the said debentures, the debentures shall be redeemed in six equal annual installments starting from the end of the 10th year from the date of allotment i.e. November 24, 2003.

On November 24, 2015, the Company has repaid the 3rd installment of redemption proceeds on the captioned debentures.

After the payment of the 3rd installment of redemption on November 24, 2015, the face value of the debentures has been reduced from Rs. Rs.6,66,666.67 to Rs.5,00,000.00 per debenture.

This intimation is being sent to you to take on record the reduction in the face value of the said debentures from Rs. Rs.6,66,666.67 to Rs. 5,00,000.00 per debenture effective November 24, 2015.

Kindly do the needful and confirm.

Thanking you,

Yours faithfully,
For Reliance Industries Limited

S. Sudhakar
Vice President
Corporate Secretarial

c.c. to: Mr. Ramkumar, Central Depository Services (I) Ltd. } for information
Mr. Makarand Kulkarni, Axis Trustee Services Ltd.-Debenture Trustee } and necessary
Mr. S. P. Venu, Karvy Computershare Pvt. Ltd. } action
}