

PARAG M. MUNOT

Date: 29th February, 2012

National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Sub: Disclosure pursuant to Regulation - 31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

I have pledged 78,00,000 Equity Shares of Rs. 2/- each of Kalpataru Power Transmission Limited on 27th February, 2012.

Please find attached herewith following Disclosures:

1. Disclosure pursuant to Regulation -31 (1) and 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Dated 29th February, 2012 for 78,00,000 Equity Shares;

I request you to take note of the same.

Thanking you,

Yours faithfully,


PARAG M. MUNOT

Encl: As above

<u>Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>							
Name of the Target company				KALPATARU POWER TRANSMISSION LIMITED			
Name of the Promoter(s) on whose shares encumbrance was created				PARAG M. MUNOT			
Date of reporting				29.02.2012			
Names of the stock exchanges where the shares of the target company are listed				National Stock Exchange of India Limited Bombay Stock Exchange Limited			
Details of the promoters' holding: (The term “event” indicates creation/ invocation/ release of encumbrance, as the case may be)							
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien or other- give details
Names	Number	% of total Share capital	Type – creation/ invocation/ release	Date (s)	Number	% of Total share capital	
PARAG M. MUNOT	1,03,66,870	6.76	Creation of Pledge	27.02.2012	25,66,870	1.67	The Present pledge of 78,00,000 Shares is in favour of IFCI Limited.

Place: - Mumbai

Date: 29th February, 2012


PARAG M. MUNOT