

Ref: PRIL /SAST/8A/29032011

March 29, 2011

To,

Dept. of Corporate Services (CRD)
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
Fax Nos.: 22723121 / 22722037 /
22722039 / 22722041 / 22722061 /
22723719 / 22721082

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East)
Mumbai- 400 051
Fax Nos. 26598237 / 26598238

BSE Scrip Code: 523574/570002

NSE Symbol: PANTALOONR/PRETAILDVR

Dear Sir / Madam,

Sub: Disclosure pursuant to regulation 8A(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 1997

We enclose herewith disclosure pursuant to regulation 8A(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 1997 with regard to disclosures received from the promoter group for creation of pledge on Equity shares.

Kindly take the above on your record.

Thanking you,

Yours faithfully,
For Pantaloons Retail (India) Limited


Deepak Tanna
Company Secretary



Encl: as above

REPORTING FORMAT U/R 8A(4) TO BE FILED BY THE COMPANY TO STOCK EXCHANGE (REVISED)

(Format for filing the details of the shares pledged by the promoter or every person forming part of the promoter group by the company to the stock exchange(s) in terms of Regulations 8A(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997)

This report is required to be filed by the company every time when the aggregate quantity of shares pledged by the promoter / every person forming part of promoter group exceeds the limits specified in Regulation 8A(4) during a quarter.

Date of Reporting			29th March, 2011			
Name of the company			Pantaloan Retail (India) Limited			
Total no. of outstanding shares of the company			201,142,539		Equity shares of Rs. 2/- each	
Name of the entity	A		B			
	Details of transaction(s)		Aggregate details after the transaction(s)			
	Date of transaction	Number of shares PLEDGED/ Invoked/ Revoked	Total no. of shares held by the entity in the company	Information on pledge		
Total No. of shares pledged				% of total shares pledged to total no. of shares held by the entity in the company (VI) = (V) / (IV)	% of shares pledged to total no. of outstanding shares of the company (VII)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
PIL Industries Limited (Formerly known as Pantaloan Industries Limited)	-	-	11,376,405	10,145,000	89.18%	5.04%
Future Corporate Resources Limited	17/3/2011	992	78,882,522	16,415,266	20.81%	8.16%
Future Corporate Resources Limited	18/3/2011	5,338	78,887,860	16,420,604	20.82%	8.16%
Future Corporate Resources Limited	21/3/2011	15,444	78,911,101	16,436,048	20.83%	8.17%
Future Corporate Resources Limited	22/3/2011	200,000	78,911,101	16,636,048	21.08%	8.27%
Future Corporate Resources Limited	23/3/2011	7,797	78,911,101	16,643,845	21.09%	8.27%
TOTAL		229,571	90,287,506	26,788,845	29.67%	13.32%

Calculation of total Voting Rights of the Company		
	No. of Shares	Voting rights
Equity Shares	201,142,539	201,142,539
Class B (Series 1)	15,929,152	1,592,915
Total Voting Rights		202,735,454

Details of total Voting Rights of total capital pledged by Promoters				
Class of shares pledged	No. of total votes	voting right Pledged	% of total voting right pledged to total holding	% of Voting rights pledged to total no. of outstanding voting rights
Equity	90,287,506	26,788,845	29.67%	13.21%
Class B Shares (Series 1)	740,769	20,000	2.70%	0.01%
				13.22%

Notes:

- 1) "Entity" means "Promoter or every person forming part of the Promoter Group"
- 2) Details under (A) shall include chronological details of all individual transactions(s) in a quarter which when taken together exceeds the limit specified under Regulation 8A(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997.
- 3) Names of the promoter and promoter group shall be the same as appearing in other filings made with stock exchanges.

Mumbai, 29th Day of March, 2011



For Pantaloan Retail (India) Limited

[Signature]
Company Secretary