



PANASONIC HOME APPLIANCES INDIA CO. LTD.,

Corporate Office : 'SPIC HOUSE', Annexe 6th Floor, 88, Mount Road, Guindy, Chennai - 600 032.
Phone: +91-44-61089401 ~ 405 Fax: +91-44-61089400 E-mail: info@panasonicindia.in

PHAI/SEC/EGM/MSE/2012

May 21, 2012

The Secretary,
Madras Stock Exchange Limited
Exchange Building
#11, Second Line Beach
Chennai – 600 001

Dear Sir,

Sub: Allotment of Equity Shares on Preferential basis

Ref: Scrip Code: INDOMATAPP

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With reference to the above subject we wish to inform you that the Board of Directors of the Company at its meeting held on May 21, 2012 has allotted 9,73,000 equity shares of Rs.10/- each at a premium of Rs.115/- per equity shares on a preferential basis to Panasonic Corporation, foreign promoter pursuant to the special resolution passed at the Extraordinary General Meeting of the Company held on May 07, 2012.

The allotment to one of the proposed allottees viz., Apollo Infrastructure Projects Finance Company Private Limited could not be made in the absence of receipt of consideration payable by it for the allotment of shares. The number of shares allotted to Panasonic Corporation is less than their entitlement keeping in view of the compliance with 5% creeping acquisition limit prescribed under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 applicable to the acquirer in this regard.

Consequent to the allotment of the Equity Shares as above, the Paid-up Equity Share Capital of the Company stands increased from the present Rs.8,57,00,000/- divided into 85,70,000 equity shares of face value Rs.10/- each to Rs.9,54,30,000/- dividend into 95,43,000 equity shares of face value Rs.10/- each.

This is for your information and records.

Thanking you,

Yours faithfully,

For Panasonic Home Appliances India Co. Ltd


Tom Antony

Company Secretary

Panasonic
ideas for life

Regd. Office & Factory : N.H. No. 5, Sholavaram Village, Ponneri Taluk, Chennai - 600 067.
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