



Panacea Biotec Ltd.

Regd. Office : Ambala-Chandigarh Highway, Lalru-140 501, Punjab

Corporate Office : B-1 Extn. /A-27 and G-3, Mohan Co-operative Indl. Estate,
Mathura Road, New Delhi - 110 044

PUBLIC NOTICE

INFORMATION PURSUANT TO REGULATION 15 (i) OF SEBI (BUY BACK OF SECURITIES) REGULATIONS, 1998

The Company has bought back 4,338,880 Equity Shares (2,163,004 Equity Shares on BSE and 2,175,876 Equity Shares on NSE) upto the fortnight ended on September 14, 2010 for an aggregate consideration of Rs. 85.18 Crores being 66.52% of the Maximum Buy-Back Offer size of Rs. 128.05 Crores.

For Panacea Biotec Ltd.

Place : New Delhi

Date : September 14, 2010

Vinod Goel

G.M. Legal & Company Secretary