

# VISA INFRASTRUCTURE LTD

## VISA

REGISTERED OFFICE  
VISA HOUSE  
8/10, ALIPORE ROAD  
KOLKATA - 700 027  
Tel : (+91-33) 3011 9000  
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Website : www.visa-group.com  
CIN : U74900WB2007PLC118834

Date: April 3, 2017

|                                                                                                                                                                          |                                                                                                               |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| ✓ National Stock Exchange of India Limited<br>Exchange Plaza, Plot No. C/1, G Block<br>Bandra-Kurla Complex, Bandra (E)<br>Mumbai 400051<br>Fax No. 91-22-2659 8237 / 38 | BSE Limited<br>Phiroze Jeejeebhoy Towers, Dalal Street,<br>Mumbai 400001<br><br>Fax No. 91-22-22723121 / 2037 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|

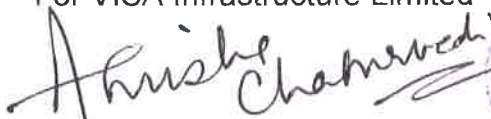
Dear Sir / Ma'am,

Sub: **Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure pursuant to the provisions of Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format detailing the shareholding of Promoter and Promoter Group in **VISA Steel Limited** as on 31 March 2017 held by VISA Infrastructure Limited and VISA International Limited.

Thanking you.

Yours faithfully,  
For VISA Infrastructure Limited



Amisha Chaturvedi  
Company Secretary



Encl.: a/a

CC to.

01. The Company Secretary  
Regd. Office: VISA Steel Limited  
11, Ekamra Kanan, Nayapalli  
Bhubaneswar-751015

## ANNEXURE - 1

### Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part – A – Details of Shareholding

|                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                               |                                                          |                                                   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                           | <b>VISA Steel Limited</b>                                                     |                                                          |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                    | <b>1. National Stock Exchange of India Limited</b><br><b>2. BSE Limited</b>   |                                                          |                                                   |
| <b>3. Particulars of the shareholder(s):</b><br>a. Name of person(s) with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | <b>1. VISA INFRASTRUCTURE LIMITED</b><br><b>2. VISA INTERNATIONAL LIMITED</b> |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                       | Number of Shares                                                              | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As on March 31 <sup>st</sup> of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                        |                                                                               |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                               |                                                          |                                                   |
| (i) <b>VISA Infrastructure Limited</b>                                                                                                                                                                                                                                                                                                                                                                                       | <b>44,387,167</b>                                                             | <b>40.35%</b>                                            | N.A.                                              |
| (ii) <b>VISA International Limited</b>                                                                                                                                                                                                                                                                                                                                                                                       | <b>23,787,833</b>                                                             | <b>21.63%</b>                                            | N.A.                                              |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                  | N.A.                                                                          | N.A.                                                     | N.A.                                              |
| c) Warrants                                                                                                                                                                                                                                                                                                                                                                                                                  | N.A.                                                                          | N.A.                                                     | N.A.                                              |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                    | N.A.                                                                          | N.A.                                                     | N.A.                                              |
| e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                                                                                                                           | N.A.                                                                          | N.A.                                                     | N.A.                                              |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>68,175,000</b>                                                             | <b>61.98%</b>                                            | ---                                               |