12th June, 2015

National Stock Exchange Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22723121/1278

Company Code: PVR / 532689

Sub: Disclosure pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Dear Sir,

Enclosed please find the relevant disclosures under the provisions of Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011 as received by the Company on 11.06.2015 from Morgan Stanley Asia (Singapore) Pte.

Kindly take the same on record.

Thanking you,

Yours faithfully
For PVR Limited

Pankaj Dhawan
Sr. VP-Secretarial

Encl: A/a

Morgan Stanley

June 11, 2015

Listing Department
Bombay Stock Exchange Ltd
P.J.Towers, Dalal Street
Mumbai – 400 001
Fax: +91 22 2272 3121
Script Code: PVR

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400 051
Fax: +91 22 2659 8237
Script Symbol: PVR

Company Secretary
PVR Limited
61, Basant Lok,
Vasant Vihar, New Delhi-110057
India
Fax: +91 124 4708101

ANNEXURE - 2

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PVR Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Morgan Stanley Asia (Singapore) Pte.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition /disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

Morgan Stanley

Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,315,067	3.1651%	3.1651%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,315,067	3.1651%	3.1651%
Details of acquisition/sale			
a) Shares carrying voting rights acquired / sold	-188,202	-0.4530%	-0.4530%
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+/-d)	-188,202	-0.4530%	-0.4530%

Morgan Stanley

After the acquisition/sale, holding of a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	1,126,865 1,126,865	2.7122% 2.7122%	2.7122% 2.7122%
Mode of acquisition/sale (e.g. open market / off-market/public issue/ rights issue/ preferential allotment/inter-setransfer etc).	Market Sale		
Date of acquisition /sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 9, 2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	41,548,688		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	41,548,688		
Total diluted share/voting capital of the TC after the said acquisition	41,548,688		

Note:
(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory / Annie Gong, Vice President

Place: Shanghai
Date: June 11, 2015