

**National Stock Exchange Limited**

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

Bombay Stock Exchange Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: PVR/532689

Sub: Disclosure pursuant to Regulation 13(3) of the SEBI (Prohibition of Insider Trading) Regulations, 1992 and Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Dear Sir,

Enclosed please find relevant disclosures pursuant to the provisions of Regulation 13(3) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

We would like to draw your attention to the fact that the promoters existing shareholdings without any change, in accordance with the order dated 19.09.2012 passed by the Hon'ble High Court of Delhi, was merely transferred from erstwhile promoters ie from Bijli Investments Private Limited and Priya Exhibitors Private Limited to Bijli Holdings Private Limited with *status quo*.

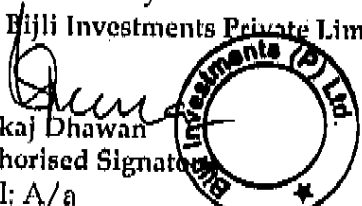
We would therefore, request you to be kind enough to condone the delay at your end/ at the end of SEBI, since it was neither intentional nor deliberate.

We shall be highly grateful to you to accede to our request.

Thanking you,

Yours faithfully

For Bijli Investments Private Limited


Pankaj Dhawan
Authorised Signatory

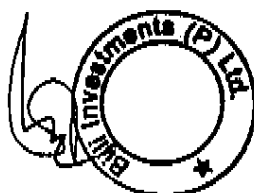
Encl: A/a

Bijli Investments Private Limited

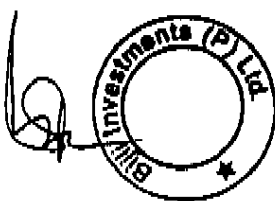
Registered Office: 61, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110 057
Mailing Address: Block-A, 4th Floor, Building Mo. 9 DLF Cyber City, Phase-III, Gurgaon-122 002, Haryana
Tel: +91 124 4708100 Fax: +91 124 4708101

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS,
2011**

1. Name of the Target Company (TC)	PVR Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	BIJLI INVESTMENTS PRIVATE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition / disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	54,01,805	18.68%	N.A.
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	54,01,805	18.68%	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	54,01,805 Equity Shares	18.68%	N.A.
b) VRs acquired otherwise than by equity shares			



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	54,01,805 Equity Shares	18.68%	N.A.
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	N.A.
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	NIL	NIL	N.A.
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Transfer pursuant to order of Hon'ble High Court of Delhi dated 19.09.2012 in the scheme of arrangement among Bijli Investments Private Limited, Priya Exhibitors Private Limited and Bijli Holdings Private Limited		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23.11.2012		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 28,90,96,200 divided into 28909620 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting			



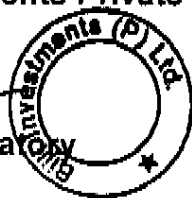
capital of the TC after the said acquisition/sale	Rs. 28,90,96,200 divided into 28909620 equity shares of Rs. 10/- each
10. Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For Bijli Investments Private Limited


Pankaj Dhawan
Authorised Signatory



Place: Gurgaon, Haryana

Date: 23rd January, 2013

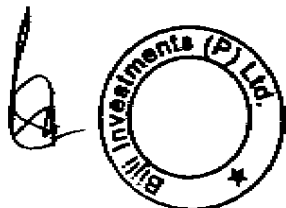
FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

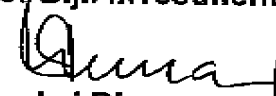
Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

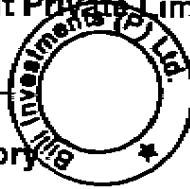
Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/ voting rights acquired/sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Bijli Investment Private Limited PAN - AAACA2250M Basant Lok, Vasant Vihar, New Delhi - 110057 Tel No. - 0124-4708100	54,01,805 equity shares	Transfer of 54,01,805 Equity shares 16.01%	23.11.2012	23.01.13	Transfer pursuant to order of Hon'ble High Court of Delhi dated 19.09.2012 in the scheme of arrangement among Bijli Investments Private Limited,	NIL	Religare Securities Limited SEBI Regn. No. INB 230653732	54,01,805 equity shares. Were transferred through an off market transaction	N.A.	N.A.	5401805	N.A.



					Priya Exhibitors Private Limited and Bijli Holdings Private Limited									
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For Bijli Investment Private Limited


Pankaj Dhawan
Authorised Signatory



Place: Gurgaon, Haryana
Date: 23rd January, 2013