March 14, 2014

National Stock Exchange Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22723121/1278

Company Code: PVR / 532689
Sub: Allotment of 10,90,283 Equity Shares pursuant to the Hon'ble Delhi High Court Order dated 12th March, 2014

Dear Sir / Madam,

Please be informed that the Restructuring Committee in the meeting held on today approved the allotment of 10,90,283 Equity Shares to the public shareholders of Cinemax india Limited holding as on the Record Date i.e. 10th March, 2014 and in accordance with the swap ratio as provided in the Scheme of Amalgamation and approved by the Hon'ble Delhi High Court on 12th February, 2014 i.e. allotment of 4 Equity Shares of face value of Rs. 10/- each fully paid-up of PVR Limited against 7 Equity Shares of face value of Rs. 5 each fully paid-up in Cinemax India Limited.

This is for your information and records.

Thanking you,

for PVR LIMITED

PVR LIMITED PVR

PANKAJ DHAWAN
Sr. VP – Secretarial

CC.:

Central Depository Services (India) Limited
Phiroze Jeejeebhoy Towers,
28th Floor, Dalal Street, Fort,
Mumbai- 400 001

National Securities Depository Limited
Trade World, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai-400 013

M/s. Karvy Computershare Pvt. Ltd.
46, Avenue 4, Street No. 1,
Banjara Hills,
Hyderabad – 500 034

Sharepro Services (India) Pvt. Ltd.
607/608, Sagar Tech Plaza A-Wing,
Off Kurla-Andheri Road,
Opp. Sudarshan Restaurant Sakinaka Junction,
Andheri (East) Mumbai - 400 072