PVR INOX

September 28, 2026

The General Manager, The Corporation Relation Department **BSE Limited** Phiroze Jeejeebhoy Towers, 14th Floor,Dalal Street, Mumbai 400 001 **Scrip Code: 532689**	**The National Stock Exchange of India Limited** Listing Department Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai 400 051 **Scrip Code: PVRINOX**

Sub: Submission of Post Buyback Public Announcement for Buy-back of equity shares of PVR INOX Limited (the "Company")

Dear Madam/Sir,

Pursuant to Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**Buy-back Regulations**"), the Company has published a post buyback public announcement dated September 25, 2026, on September 28, 2026 ("**Post Buyback Public Announcement**") for Buy-back of 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) fully paid-up equity Shares of the Company of face value of ₹10/- each, from the existing shareholders/beneficial owners of equity shares as on the record date (i.e. September 04, 2026) through the Tender Offer route through the Stock Exchange mechanism as prescribed under the Buy-back Regulations, at a price of ₹1,450 (Rupees One Thousand Four Hundred Fifty Only) per equity share aggregating to ₹ 299,99,99,250/- (Indian Rupees Two Hundred Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Two Hundred Fifty Only) excluding transaction costs on a proportionate basis from the equity shareholders of the Company, through the tender offer route.

The Post Buyback Public Announcement dated September 25, 2026 has been published on September 28, 2026 in the following newspapers, attached herewith:

Publication	Language	Editions
Business Standard	English	All editions
Business Standard	Hindi	All editions
Navshakti	Marathi	Mumbai editions

Pursuant to Regulation 30 read with Schedule III Part A Para A and Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of the Post Buyback Public Announcement for your information and record.

This will also be made available on the website of the Company at www.pvrcinemas.com.

We request to take the above information on record.

Thanking you,

Yours sincerely

For **PVR INOX Limited**

Murlee Manohar Jain

Digitally signed by Murlee Manohar Jain
Date: 2026.09.28 16:01:19 +05'30'

Murlee Manohar Jain

SVP-Company Secretary

& Compliance Officer

Encl.: As above

PVR INOX LIMITED

PVR INOX

Corporate Identity Number (CIN): L74899MH1995PLC387971
Registered Office: 7th Floor, Lotus Grandeur Building, Veera Desai Road, Opposite Gundecha Symphony, Andheri (W), Mumbai - 400 053.
Corporate Office: Block A, 4th Floor, Building No. 9A, DLF Cyber City, Phase-III, Gurugram - 122 002, Haryana.
Contact Person: Mr. Murlee Manohar Jain, Company Secretary and Compliance Officer
Tel.: 0124 4708100 • **Website:** www.pvrcinemas.com • **E-mail:** cosec@pvrinox.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF PVR INOX LIMITED

This post buyback public announcement (the "Post Buyback Public Announcement") is being made pursuant to Regulation 24(vi) of the Securities and Exchange Board of India ("Buy-Back of Securities") Regulations, 2018 including any statutory modifications, amendments or re-enactments thereof (the "SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated September 1, 2026, published on September 2, 2026 read with the Corrigendum to the Public Announcement dated September 3, 2026, published on September 4, 2026 (the "Public Announcement"), and the letter of offer dated September 7, 2026 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

1.1. PVR INOX Limited (the "**Company**") had announced the buyback of up to 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) fully paid-up equity shares of ₹ 10/- (Indian Rupees Ten only) each of the Company ("**Equity Shares**") from all the Eligible Shareholders of the Company as on Friday, September 4, 2026 (the "**Record Date**"), on a proportionate basis, through the "Tender Offer" route as prescribed under the SEBI Buyback Regulations at a price of ₹ 1,450/- (Indian Rupees One Thousand Four Hundred Fifty only) per Equity Share ("**Buyback Price**") payable in cash for an aggregate maximum amount not exceeding Rs. 300,00,00,000 (Indian Rupees Three Hundred Crores only) ("**Buyback Size**"), and such buyback of shares, (the "**Buyback**"), which represents 4.09% and 4.07% of the aggregate of the Company's fully paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company for the year ended March 31, 2026, respectively, and represented up to 2.11% of the total number of Equity Shares in the existing total paid-up Equity Share capital of the Company as of March 31, 2026.

1.2. The Buyback Size does not include any transaction cost viz. brokerage costs, fees, turnover charges, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors/legal fees, intermediary fees, public announcement, publication expenses, printing, and dispatch expenses and other incidental and related expenses, etc ("**Transaction Costs**").

1.3. The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, read with SEBI Circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021 and circular bearing number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in force. For the purpose of the Buyback, BSE Limited was the designated stock exchange.

1.4. The Tendering Period for the Buyback opened on Thursday, September 10, 2026 and closed on Thursday, September 17, 2026.

2. DETAILS OF BUYBACK

2.1. 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) Equity Shares were bought back under the Buyback, at a price of ₹ 1,450/- (Indian Rupees One Thousand Four Hundred Fifty only) per Equity Share.

2.2. The total amount utilized in the Buyback is ₹ 299,99,99,250/- (Indian Rupees Two Hundred Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Two Hundred Fifty only), excluding the Transaction Costs.

2.3. The registrar to the Buyback i.e. KFin Technologies Limited ("**Registrar**"), considered 41,274 (Forty One Thousand Two Hundred Seventy Four) valid applications for 3,39,75,734 (Three Crores Thirty Nine Lakhs Seventy Five Thousand Seven Hundred Thirty Four) Equity Shares in response to the Buyback resulting in the subscription of approximately 16.42 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar are as follows:

Particulars	Number of Equity Shares Available for Buy-back	Total No. of bids received in this Category	Total Equity Shares bid for in this Category	Total valid Bids received in this Category	Tendered rejected more than RD holding(C) **	Total valid Equity Shares received in this Category**	No. of times (total valid Equity Shares received in the category to the total no. of Equity Shares
General Category	1,758,620	7,225	33,170,492	7,225	35,019	33,135,473	18.84
Small Shareholder Category	310,345	34,049	842,429	34,049	2,168	840,261	2.71
Not in Master*	0	164	23,878	0	0	0	0
Total	**2,068,965**	**41,438**	**34,036,799**	**41,274**	**37,187**	**33,975,734**	**16.42**

** 164 bids for 23,878 Equity Shares were not considered since they were not shareholders as on record date.*
***Excludes 144 shareholders who have tendered 2,168 Equity Shares in Small Shareholder category and 34 shareholders who have tendered 35,019 Equity Shares in General category more than their shareholding as on Record Date. These Equity Shares have not been considered for acceptance.*

2.4. All valid applications were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the terms set out in the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Thursday, September 24, 2026. In case where email IDs were not registered with the Company or Depositories, physical letters of acceptance / rejection are being dispatched to the Eligible Shareholders by the Registrar and the same has been completed on Thursday, September 24, 2026.

2.5. The settlement of all valid bids was completed by the Indian Clearing Corporation Limited ("**Clearing Corporation**") as applicable, on Thursday, September 24, 2026.

2.6. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been Accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by RBI/ respective bank, due to any reason, such funds were transferred to the concerned Shareholder Brokers' settlement bank account for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.

2.7. Equity Shares held in dematerialized form Accepted under the Buyback were transferred to the Company Demat Account on Thursday, September 24, 2026. The unaccepted demat Equity Shares have been unblocked in the account of the respective Eligible Shareholders by Clearing Corporations on Thursday, September 24, 2026. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Shareholder Broker's depository pool account for onward transfer to the Eligible Shareholder. There were no Physical Shares tendered in the Buyback.

2.8. The extinguishment of 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) Equity Shares Accepted under the Buyback, comprising of all Equity Shares in dematerialized form, are currently under process and shall be completed on or before Tuesday, October 6, 2026.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company, pre and post Buyback, is as under:

Particulars	Pre-Buyback	Post completion of the Buyback*
(I) Authorised share capital:	**₹ 2,94,50,96,800**	**₹ 2,94,50,96,800**
Equity shares of ₹10 each	₹ 2,74,35,00,000 27,43,50,000 Equity Shares of ₹ 10/- each	₹ 2,74,35,00,000 27,43,50,000 Equity Shares of ₹ 10/- each
0.001% non-cumulative convertible preference shares of ₹341.52 each	₹ 20,14,96,800 5,90,000 non-cumulative convertible preference Shares of ₹ 341.52 /- each	₹ 20,14,96,800 5,90,000 non-cumulative convertible preference shares of ₹ 341.52 /- each
non-cumulative non-convertible preference shares of ₹10 each	₹ 1,00,000 10,000 non-cumulative non-convertible preference shares of ₹ 10/- each	₹ 1,00,000 10,000 non-cumulative non-convertible preference shares of ₹ 10/- each
(II) Issued, subscribed and paid-up share capital	**₹ 98,19,99,620**	**₹ 96,13,09,970**
Equity shares of ₹10 each	₹ 98,19,99,620 9,81,99,962 Equity Shares of ₹ 10/- each	₹ 96,13,09,970 9,61,30,997 Equity Shares of ₹ 10/- each

**Subject to extinguishment of 20,68,965 Equity Shares*

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back are as under:

Sr. No	Name of Shareholder	No. of Equity Shares Accepted under the Buyback	Equity Shares Accepted as a % of total Equity Shares Bought Back	Equity Shares Accepted as a % of the total Post Buyback Equity Share Capital of the Company
1	GFL LIMITED	300,144	14.51	0.31
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA NIFTY SMALL CAP 250 INDEX FUND (MULTIPLE SCHEMES)	232,688	11.25	0.24
3	HDFC MUTUAL FUND - HDFC RETIREMENT SAVINGS FUND- EQUITY PLAN (MULTIPLE SCHEMES)	145,663	7.04	0.15
4	KOTAK SMALL CAP FUND (MULTIPLE SCHEMES)	114,620	5.54	0.12
5	AJAY KUMAR BIJLI	95,907	4.64	0.10
6	SANJEEV KUMAR	77,897	3.77	0.08
7	ICICI PRUDENTIAL NIFTY SMALLCAP 250 ETF (MULTIPLE SCHEMES)	66,797	3.23	0.07
8	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	52,451	2.54	0.05
9	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	41,704	2.02	0.04
10	SBI NIFTY SMALLCAP 250 INDEX FUND (MULTIPLE SCHEMES)	41,504	2.01	0.04
11	UTI NIFTY 500 INDEX FUND (MULTIPLE SCHEMES)	28,894	1.40	0.03
12	SOCIETE GENERALE - ODI	28,007	1.35	0.03
13	PARTNERS BAY MASTER FUND	22,939	1.11	0.02
14	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	22,028	1.06	0.02
15	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO CONSUM (MULTIPLE SCHEMES)	20,866	1.01	0.02
16	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	20,799	1.01	0.02
17	BNP PARIBAS FINANCIAL MARKETS - ODI (MULTIPLE SCHEMES)	20,678	1.00	0.02
	Total	**1,333,586**	**64.46**	**1.39**

3.3. The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre-Buyback*		Post-Buyback**	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters and Promoter Group, along with persons acting in concert (collectively "the Promoter")	2,70,34,066	27.53	2,65,31,866	27.60
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	1,95,57,911	19.92	6,95,99,131	72.40
Financial Institutions/ Banks & Mutual Funds promoted by Banks/ Institutions	3,44,13,670	35.04		
Others (Public, Public Bodies Corporate etc.)	1,71,94,315	17.51		
Total	**9,81,99,962**	**100.00**	**9,61,30,997**	**100.00**

** As on the Record Date i.e., Friday, September 4, 2026*
*** Subject to extinguishment of 20,68,965 Equity Shares*

4. MANAGER TO THE BUYBACK

DAM CAPITAL

DAM Capital Advisors Limited
Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai - 400 018, Maharashtra, India
Tel: +91 22 4202 2500 • **E-mail:** pvrinox.buyback2026@damcapital.in
Website: www.damcapital.in • **Contact Person:** Aanchal Wagle/ Puneet Agnihotri
SEBI Registration Number: MB/INM000011336 • **Validity Period:** Permanent
CIN: L99999MH1993PLC071865

5. DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee at its meeting held on September 25, 2026.

For and on behalf of the Board of Directors of PVR INOX Limited

Sd/-	Sd/-	Sd/-
Ajay Kumar Bijli	**Sanjeev Kumar**	**Murlee Manohar Jain**
Managing Director	Executive Director	Company Secretary and Compliance Officer
DIN: 00531142	**DIN:** 00208173	**Membership No.:** F9598

Place: Gurugram
Date: September 25, 2026

NIRLON LIMITED

(CIN L17120MH1958PLC011045)
Registered Office: Pahadi Village, off the Western Express Highway, Goregaon (East), Mumbai 400 063
Tele No.: + 91 (022) 4028 1919/ 2685 2257/58/59,
Fax No.: + 91 (022) 4028 1940
Email: **info@nirlonltd.com**, Website: **www.nirlonltd.com**

NOTICE

Notice is hereby given that in pursuance of Regulations 29, 33, and 47 of the SEBI (Listing Obligations and Listing Requirements) Regulations, 2015, meetings of the Board and other Committees of the Company are scheduled on **Monday, November 2, 2026 at 11.00 a.m. (IST)** inter alia; to consider and to take on record the un-Audited Financial Results for the Quarter and Half year ended September 30, 2026 along with Limited Review Report.

The Company has notified that the Prohibited period has commenced from **Thursday, October 1, 2026 to Thursday, November 5, 2026** as per the Company's Internal Code of Conduct for regulating, monitoring and reporting trades under SEBI (Prohibition of Insider Trading) Regulation, 2015 (ICCPIT) as amended upto date.

Accordingly, all Officers and Designated Employees, including Directors, Promoters, Promoter Group, Connected Persons, Auditors of the Company have been intimated not to trade in Equity Shares of the Company during the stated period.

For Nirlon Limited
Sd/-
Jasmin K. Bhavsar
Company Secretary, V.P. (Legal) & Compliance Officer
FCS 4178

Mumbai, September 25, 2026

Rameshwar Media

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

PARTY CRUISERS LIMITED

Corporate Identification Number: L63040MH1994PLC083438

Party Cruisers Limited was incorporated on December 2, 1994 as Party Cruisers Private Limited, a Private Limited Company under the provisions of the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to Party Cruisers Limited pursuant to a fresh Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Mumbai, Maharashtra. The Equity Shares of our Company are listed and traded on the SME Platform of the National Stock Exchange of India Limited ("NSE") EMERGE. Pursuant to its Initial Public Offer, our Company's Equity Shares were listed on NSE on March 5, 2021.

Registered Office: 303/304/305, Simran Plaza, Khar 4th Road, Next to Regal Enclave Hotel, Khar (West), Mumbai – 400052, Maharashtra, India
Corporate Office: 301, 3rd Floor, Raheja Point 1, Vakola East, Santacruz, Mumbai 400055
Telephone No. +91 9967160222 | Email id.: compliance.partycruisersindia@gmail.com
Website: www.partycruisersindia.com Contact person: Riddhima Gupta, Company Secretary and Compliance Officer

CORRIGENDUM TO THE LETTER OF OFFER DATED SEPTEMBER 07, 2026 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER (THE "ALOF") NOTICE TO INVESTORS (THE "CORRIGENDUM")

OUR PROMOTERS
ZUZER HATIM LUCKNOWALA AND RACHANA ZUZER LUCKNOWALA

ISSUE OF UP TO 19,98,318 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹120 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹110 PER EQUITY SHARE) AGGREGATING UPTO ₹2,397.98 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 6 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS 14TH SEPTEMBER, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 237 OF THIS LETTER OF OFFER.
#Assuming full subscription. Subject to finalization of Basis of Allotment.

This is with reference to the Letter of Offer ("LOF") and first corrigendum filed by the Company with the NSE (the "Stock Exchange"), and the Securities and Exchange Board of India ("SEBI"). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

At the time of filing the Letter of Offer, the Issue comprised up to 20,00,000 partly paid-up Equity Shares aggregating up to ₹2,400 Lakhs. On a strict application of the Rights Entitlement ratio of 1 Equity Share for every 6 fully paid-up Equity Shares held on the Record Date, i.e., 14th September, 2026, to the issued, subscribed and paid-up share capital of the Company as on the Record Date, the number of Equity Shares available for the Issue works out to 19,98,318.833. In terms of the "Fractional Entitlement" provisions of the Letter of Offer, such fractional entitlement is required to be ignored, and accordingly the number of Equity Shares proposed to be issued pursuant to the Issue stands revised from 20,00,000 to 19,98,318 Equity Shares, aggregating up to ₹2,397.98 Lakhs ("Revised Issue Size").

Further, at the time of filing the Letter of Offer, the Rights Issue was proposed to open on Monday, 21st September, 2026 and the Last Date for Rights Issue Offer Period Closure was decided to be Monday, 05th October, 2026, which was subsequently revised, vide Corrigendum dated 21st September, 2026, to Thursday, 24th September, 2026 and Thursday, 08th October, 2026 respectively. However, as per the powers stated in the Letter of Offer to the Board of Directors/Rights Issue Committee (authorised by the Board of Directors of the Company) under the Letter of Offer to modify, extend or otherwise determine the Issue Period from time to time, and in order to give effect to the Revised Issue Size stated above and the consequential filings/approvals with the Stock Exchange and the Depositories, the Rights Issue Committee, at its meeting held on Wednesday, 23rd September, 2026, has decided to further revise the Issue Opening Date to Tuesday, 29th September, 2026, the "Last date for on Market Renunciation" to Thursday, 08th October, 2026 and the "Issue Closing Date" to Tuesday, 13th October, 2026, for the benefit of the investors.

For the avoidance of doubt, it is clarified that the Record Date (14th September, 2026) and the credit of Rights Entitlements to the demat accounts of Eligible Equity Shareholders (effected on or before 16th September, 2026, under RE ISIN: INE06ZX20015) already stand completed and remain unaffected by this Corrigendum. The Company shall take necessary steps in coordination with the Depositories (NSDL/CDSL) and the Registrar to the Issue to reconcile the quantum of Rights Entitlements credited under the said ISIN with the Revised Issue Size, and shall correspondingly update its pending application(s)/submissions for trading approval of the Rights Entitlements with NSE.

In accordance with the SEBI Master Circular dated February 9, 2026, trading in the Rights Entitlements on the secondary market platform of the Stock Exchange shall commence along with the revised Issue Opening Date and shall close on the revised "Last date for On Market Renunciation", being at least three working days prior to the revised Issue Closing Date.

The Letter of Offer and the Abridged Letter of Offer, including the Application Form, shall be read as modified in terms of the Revised Issue Size, "Issue Opening Date", "Last date for on Market Renunciation" and "Issue Closing Date" as 19,98,318 Equity Shares aggregating up to ₹2,397.98 Lakhs, Tuesday, 29th September, 2026, Thursday, 08th October, 2026 and Tuesday, 13th October, 2026 respectively.

The disclosure of the Issue Size, "Issue Opening Date", "Last date for on Market Renunciation" and "Issue Closing Date" in the Letter of Offer will be modified as above and would be read as follows in all of the pages stated below, and the indicative timelines and figures stated below shall stand substituted at such places, where the reference for the same is given, in the Letter of Offer, Abridged Letter of Offer and Application Form.

- On the Cover Page, under the caption "ISSUE OF UP TO 20,00,000 PARTLY PAID-UP EQUITY SHARES AGGREGATING UPTO ₹2400 LAKH", the number of Equity Shares and Issue Size shall be revised to read "ISSUE OF UP TO 19,98,318 PARTLY PAID-UP EQUITY SHARES... AGGREGATING UPTO ₹2,397.98 LAKH".
- On the Cover Page under the head "ISSUE PROGRAMME" – "Issue Opens on 29th September, 2026".
- On the Cover Page under the head "ISSUE PROGRAMME" – "the last date for On Market Renunciation on 08th October, 2026".
- On the Cover Page under the head "ISSUE PROGRAMME" – "Issue Closes on 13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue" shall be revised to reflect "up to 19,98,318" Equity Shares in place of "up to 20,00,000" Equity Shares, and the definition of "Issue Size" shall be revised as "Amount aggregating up to ₹2,397.98 Lakhs".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue Opening Date" shall be revised as "29th September, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue Closing Date" shall be revised as "13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9, the definition of "Renunciation Period" shall be revised as "The period during which the Eligible Equity Shareholders can renounce or transfer their Rights Entitlements which shall commence from the Issue Opening Date. Such period shall close on 8th October, 2026 in case of On Market Renunciation. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date i.e. 13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9, the definition of "Rights Entitlement" shall be revised as Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by the Eligible Equity Shareholder on the Record Date, in this case being 1 Rights Equity Shares for every 6 Equity Shares held by an Eligible Equity Shareholder on the Record Date 14th September, 2026. The Rights Entitlements with a separate ISIN: INE06ZX20015 will be credited to your demat account before the date of opening of the Issue, against the equity shares held by the Equity Shareholders as on the record date. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circular, the Rights Entitlements shall be credited in dematerialized form in respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date i.e. 29th September, 2026".
- In Section III – INTRODUCTION under "The Issue" on page No. 43-44, the "Equity Shares proposed to be issued", "Equity Shares subscribed and paid-up after the Issue" and "Issue Size" shall be revised to "Up to 19,98,318 Equity Shares" and "Issue not exceeding ₹2,397.98 Lakhs" respectively, and the "Issue Opening Date", "Last Date for On Market Renunciation" and "Issue Closing Date" shall be revised as 29th September, 2026, 8th October, 2026 and 13th October, 2026 respectively.
- In Section III – INTRODUCTION under the head "General Information", the "Issue Schedule" on page no. 50, and in Section VII – OFFERING INFORMATION under "Terms of the Issue" on page no. 260, the "Issue Schedule" shall be revised as follows:

Events	Indicative Timeline
Last date for credit of Rights Entitlements	Wednesday, 16th September, 2026
Issue Opening Date	Tuesday, 29th September, 2026
Last date for On Market Renunciation*	Thursday, 8th October, 2026
Issue Closing Date	Tuesday, 13th October, 2026
Finalising the basis of allotment with the Designated Stock Exchange	Wednesday, 14th October, 2026
Date of Allotment (on or about)	Thursday, 15th October, 2026
Date of credit (on or about)	Thursday, 15th October, 2026
Date of listing or Commencement of Trading (on or about)	Friday, 16th October, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date.

- In Section VII – OFFERING INFORMATION under "Capital Structure" on page no. 52, Item C ("Present Issue in terms of this Letter of Offer") shall be revised to "Up to 19,98,318 Equity Shares, each at a premium of ₹110 and ₹10 nominal value per Equity Share, i.e., at a price of ₹120 per Equity Share", with the Aggregate Value at Nominal Value revised to ₹199.83 Lakhs and the Aggregate Value at Issue Price revised to ₹2,397.98 Lakhs; and the Aggregate Value at Nominal Value under Item D ("Issued, Subscribed and Paid-Up Share Capital after the Issue") shall be revised to ₹1,398.82 Lakhs.
- In Section III – INTRODUCTION under "Objects of the Issue" on page no. 55, the Net Proceeds and the object-wise requirement of funds/ utilization tables shall stand revised as mentioned below:

The details of objects of the Issue

Events	Amount (₹ in lakhs)
Gross proceeds from the Issue	2397.98
Less: Issue related expenses	10
Net Proceeds of the Issue	2387.98

*The issue size will not exceed ₹ 2397.98 lakhs if there is any deduction on account of or at the time of finalisation of issue price and Rights Entitlements Ratio the same will be adjusted against the amount for Working Capital Purpose.

Requirement of Funds:

S. No.	Particulars	Amount (₹ in lakhs)
1.	Working capital	2397.98
	Total	2397.98

Utilization of Net Proceeds (₹in lakhs)

S. No.	Particulars	Amount (₹ in lakhs)
1.	Working capital	2397.98
	Total	2397.98

- In Section III – INTRODUCTION under "Objects of the Issue" on page nos. 56 and 64, under the heading "Sources of Working Capital" (and the corresponding "Utilization of Net Proceeds" table and accompanying note on page 56), the amount of ₹2,400 Lakhs shown against "Working Capital Funding through Right Issue" (including the narrative reference on page 64 to "₹2,400.00 lakh, proposed to be deployed in FY 2027 and continuing to support the requirement in FY 2028") shall stand revised to ₹2,397.98 Lakhs, with a consequential marginal adjustment to the corresponding "Total of Sources of Working Capital" figures.
- In Section VII – OFFERING INFORMATION under "Last date for Application" on page no. 250, the last date for submission of the duly filled in Application Form or a plain paper Application is Tuesday, October 13th, 2026, i.e., the revised Issue Closing Date.

All other terms, conditions, disclosures and indicative timelines other than mentioned above shall stand unaffected/amended accordingly, and this Corrigendum should be read together with the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter.

For Party Cruisers Limited
Sd/-
Riddhima Gupta
Company Secretary & Compliance Officer

PVR INOX LIMITED

Corporate Identity Number (CIN): L74899MH1995PLC387971
Registered Office: 7th Floor, Lotus Grandeur Building, Veera Desai Road, Opposite Gundecha Symphony, Andheri (W), Mumbai - 400 053.
Corporate Office: Block A, 4th Floor, Building No. 9A, DLF Cyber City, Phase-III, Gurugram - 122 002, Haryana.
Contact Person: Mr. Murlee Manohar Jain, Company Secretary and Compliance Officer
Tel.: 0124 4708100 • **Website:** www.pvrcinemas.com • **E-mail:** cosec@pvrinox.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF PVR INOX LIMITED

This post buyback public announcement (the "Post Buyback Public Announcement") is being made pursuant to Regulation 24(vi) of the Securities and Exchange Board of India ("Buy-Back of Securities") Regulations, 2018 including any statutory modifications, amendments or re-enactments thereof (the "SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated September 1, 2026, published on September 2, 2026 read with the Corrigendum to the public announcement dated September 3, 2026, published on September 4, 2026 (the "Public Announcement"), and the letter of offer dated September 7, 2026 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

1.1. PVR INOX Limited (the "**Company**") had announced the buyback of up to 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) fully paid-up equity shares of ₹ 10/- (Indian Rupees Ten only) each of the Company ("**Equity Shares**") from all the Eligible Shareholders of the Company as on Friday, September 4, 2026 (the "**Record Date**"), on a proportionate basis, through the "Tender Offer" route as prescribed under the SEBI Buyback Regulations at a price of ₹ 1,450/- (Indian Rupees One Thousand Four Hundred Fifty only) per Equity Share ("**Buyback Price**") payable in cash for an aggregate maximum amount not exceeding Rs. 300,00,00,000 (Indian Rupees Three Hundred Crores only) ("**Buyback Size**"), and such buyback of shares, (the "**Buyback**"), which represents 4.09% and 4.07% of the aggregate of the Company's fully paid-up Equity Share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company for the year ended March 31, 2026, respectively, and represented up to 2.11% of the total number of Equity Shares in the existing total paid-up Equity Share capital of the Company as of March 31, 2026.

1.2. The Buyback Size does not include any transaction cost viz. brokerage costs, fees, turnover charges, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors/legal fees, intermediary fees, public announcement, publication expenses, printing, and dispatch expenses and other incidental and related expenses, etc ("**Transaction Costs**").

1.3. The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, read with SEBI Circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021 and circular bearing number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in force. For the purpose of the Buyback, BSE Limited was the designated stock exchange.

1.4. The Tendering Period for the Buyback opened on Thursday, September 10, 2026 and closed on Thursday, September 17, 2026.

2. DETAILS OF BUYBACK

2.1. 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) Equity Shares were bought back under the Buyback, at a price of ₹ 1,450/- (Indian Rupees One Thousand Four Hundred Fifty only) per Equity Share.

2.2. The total amount utilized in the Buyback is ₹ 299,99,99,250/- (Indian Rupees Two Hundred Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Two Hundred Fifty only), excluding the Transaction Costs.

2.3. The registrar to the Buyback i.e. KFin Technologies Limited ("**Registrar**"), considered 41,274 (Forty One Thousand Two Hundred Seventy Four) valid applications for 3,39,75,734 (Three Crores Thirty Nine Lakhs Seventy Five Thousand Seven Hundred Thirty Four) Equity Shares in response to the Buyback resulting in the subscription of approximately 16.42 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar are as follows:

Particulars	Number of Equity Shares Available for Buy-back	Total No. of bids received in this Category	Total Equity Shares bid for in this Category	Total valid Bids received in this Category	Tendered rejected more than RD holding(C) **	Total valid Equity Shares received in this Category**	No. of times (total valid Equity Shares received in the category to the total no. of Equity Shares
General Category	1,758,620	7,225	33,170,492	7,225	35,019	33,135,473	18.84
Small Shareholder Category	310,345	34,049	842,429	34,049	2,168	840,261	2.71
Not in Master*	0	164	23,878	0	0	0	0
Total	**2,068,965**	**41,438**	**34,036,799**	**41,274**	**37,187**	**33,975,734**	**16.42**

** 164 bids for 23,878 Equity Shares were not considered since they were not shareholders as on record date.*
***Excludes 144 shareholders who have tendered 2,168 Equity Shares in Small Shareholder category and 34 shareholders who have tendered 35,019 Equity Shares in General category more than their shareholding as on Record Date. These Equity Shares have not been considered for acceptance.*

2.4. All valid applications were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the terms set out in the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Thursday, September 24, 2026. In case where email IDs were not registered with the Company or Depositories, physical letters of acceptance / rejection are being dispatched to the Eligible Shareholders by the Registrar and the same has been completed on Thursday, September 24, 2026.

2.5. The settlement of all valid bids was completed by the Indian Clearing Corporation Limited ("**Clearing Corporation**") as applicable, on Thursday, September 24, 2026.

2.6. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been Accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by RBI/ respective bank, due to any reason, such funds were transferred to the concerned Shareholder Brokers' settlement bank account for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.

2.7. Equity Shares held in dematerialized form Accepted under the Buyback were transferred to the Company Demat Account on Thursday, September 24, 2026. The unaccepted demat Equity Shares have been unblocked in the account of the respective Eligible Shareholders by Clearing Corporations on Thursday, September 24, 2026. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Shareholder Broker's depository pool account for onward transfer to the Eligible Shareholder. There were no Physical Shares tendered in the Buyback.

2.8. The extinguishment of 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) Equity Shares Accepted under the Buyback, comprising of all Equity Shares in dematerialized form, are currently under process and shall be completed on or before Tuesday, October 6, 2026.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company, pre and post Buyback, is as under:

Particulars	Pre-Buyback	Post completion of the Buyback*
(I) Authorised share capital:	**₹ 2,94,50,96,800**	**₹ 2,94,50,96,800**
Equity shares of ₹10 each	₹ 2,74,35,00,000 27,43,50,000 Equity Shares of ₹ 10/- each	₹ 2,74,35,00,000 27,43,50,000 Equity Shares of ₹ 10/- each
0.001% non-cumulative convertible preference shares of ₹341.52 each	₹ 20,14,96,800 5,90,000 non-cumulative convertible preference Shares of ₹ 341.52 /- each	₹ 20,14,96,800 5,90,000 non-cumulative convertible preference shares of ₹ 341.52 /- each
non-cumulative non-convertible preference shares of ₹10 each	₹ 1,00,000 10,000 non-cumulative non-convertible preference shares of ₹ 10/- each	₹ 1,00,000 10,000 non-cumulative non-convertible preference shares of ₹ 10/- each
(II) Issued, subscribed and paid-up share capital	**₹ 98,19,99,620**	**₹ 96,13,09,970**
Equity shares of ₹10 each	₹ 98,19,99,620 9,81,99,962 Equity Shares of ₹ 10/- each	₹ 96,13,09,970 9,61,30,997 Equity Shares of ₹ 10/- each

**Subject to extinguishment of 20,68,965 Equity Shares*

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back are as under:

Sr. No	Name of Shareholder	No. of Equity Shares Accepted under the Buyback	Equity Shares Accepted as a % of total Equity Shares Bought Back	Equity Shares Accepted as a % of the total Post Buyback Equity Share Capital of the Company
1	GFL LIMITED	300,144	14.51	0.31
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA NIFTY SMALL CAP 250 INDEX FUND (MULTIPLE SCHEMES)	232,688	11.25	0.24
3	HDFC MUTUAL FUND - HDFC RETIREMENT SAVINGS FUND- EQUITY PLAN (MULTIPLE SCHEMES)	145,663	7.04	0.15
4	KOTAK SMALL CAP FUND (MULTIPLE SCHEMES)	114,620	5.54	0.12
5	AJAY KUMAR BIJLI	95,907	4.64	0.10
6	SANJEEV KUMAR	77,897	3.77	0.08
7	ICICI PRUDENTIAL NIFTY SMALLCAP 250 ETF (MULTIPLE SCHEMES)	66,797	3.23	0.07
8	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	52,451	2.54	0.05
9	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	41,704	2.02	0.04
10	SBI NIFTY SMALLCAP 250 INDEX FUND (MULTIPLE SCHEMES)	41,504	2.01	0.04
11	UTI NIFTY 500 INDEX FUND (MULTIPLE SCHEMES)	28,894	1.40	0.03
12	SOCIETE GENERALE - ODI	28,007	1.35	0.03
13	PARTNERS BAY MASTER FUND	22,939	1.11	0.02
14	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	22,028	1.06	0.02
15	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO CONSUM (MULTIPLE SCHEMES)	20,866	1.01	0.02
16	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	20,799	1.01	0.02
17	BNP PARIBAS FINANCIAL MARKETS - ODI (MULTIPLE SCHEMES)	20,678	1.00	0.02
	Total	**1,333,586**	**64.46**	**1.39**

3.3. The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre-Buyback*		Post-Buyback**	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters and Promoter Group, along with persons acting in concert (collectively "the Promoter")	2,70,34,066	27.53	2,65,31,866	27.60
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	1,95,57,911	19.92	6,95,99,131	72.40
Financial Institutions/ Banks & Mutual Funds promoted by Banks/ Institutions	3,44,13,670	35.04		
Others (Public, Public Bodies Corporate etc.)	1,71,94,315	17.51		
Total	**9,81,99,962**	**100.00**	**9,61,30,997**	**100.00**

** As on the Record Date i.e., Friday, September 4, 2026*
*** Subject to extinguishment of 20,68,965 Equity Shares*

4. MANAGER TO THE BUYBACK

DAM Capital Advisors Limited
Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai - 400 018, Maharashtra, India
Tel: +91 22 4202 2500 • **E-mail:** pvrinox.buyback2026@damcapital.in
Website: www.damcapital.in • **Contact Person:** Aanchal Wagle/ Puneet Agnihotri
SEBI Registration Number: MB/INM000011336 • **Validity Period:** Permanent
CIN: L99999MH1993PLC071865

5. DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee at its meeting held on September 25, 2026.

For and on behalf of the Board of Directors of PVR INOX Limited

Sd/-	Sd/-	Sd/-
Ajay Kumar Bijli	**Sanjeev Kumar**	**Murlee Manohar Jain**
Managing Director	Executive Director	Company Secretary and Compliance Officer
DIN: 00531142	**DIN:** 00208173	**Membership No.:** F9598

Place: Gurugram
Date: September 25, 2026

THIS IS A CORRIGENDUM TO LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

PARTY CRUISERS LIMITED

Corporate Identification Number: L63040MH1994PLC083438

Party Cruisers Limited was incorporated on December 2, 1994 as Party Cruisers Private Limited, a Private Limited Company under the provisions of the Companies Act, 1956 and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into a public limited company and the name of our Company was changed to Party Cruisers Limited pursuant to a fresh Certificate of Incorporation dated November 13, 2013 issued by the Registrar of Companies, Mumbai, Maharashtra. The Equity Shares of our Company are listed and traded on the SME Platform of the National Stock Exchange of India Limited ("NSE") EMERGE. Pursuant to its Initial Public Offer, our Company's Equity Shares were listed on NSE on March 5, 2021.

Registered Office: 303/304/305, Simran Plaza, Khar 4th Road, Next to Regal Enclave Hotel, Khar (West), Mumbai – 400052, Maharashtra, India
Corporate Office: 301, 3rd Floor, Raheja Point 1, Vakola East, Santacruz, Mumbai 400055
Telephone No. +91 9967160222 | Email id.: compliance.partycruisersindia@gmail.com
Website: www.partycruisersindia.com Contact person: Riddhima Gupta, Company Secretary and Compliance Officer

CORRIGENDUM TO THE LETTER OF OFFER DATED SEPTEMBER 07, 2026 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER (THE "ALOF") NOTICE TO INVESTORS (THE "CORRIGENDUM")

OUR PROMOTERS
ZUZER HATIM LUCKNOWALA AND RACHANA ZUZER LUCKNOWALA

ISSUE OF UP TO 19,98,318 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "EQUITY SHARES") FOR CASH AT A PRICE OF ₹120 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹110 PER EQUITY SHARE) AGGREGATING UPTO ₹2,397.98 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 6 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS 14TH SEPTEMBER, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 237 OF THIS LETTER OF OFFER.
#Assuming full subscription. Subject to finalization of Basis of Allotment.

This is with reference to the Letter of Offer ("LOF") and first corrigendum filed by the Company with the NSE (the "Stock Exchange"), and the Securities and Exchange Board of India ("SEBI"). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

At the time of filing the Letter of Offer, the Issue comprised up to 20,00,000 partly paid-up Equity Shares aggregating up to ₹2,400 Lakhs. On a strict application of the Rights Entitlement ratio of 1 Equity Share for every 6 fully paid-up Equity Shares held on the Record Date, i.e., 14th September, 2026, to the issued, subscribed and paid-up share capital of the Company as on the Record Date, the number of Equity Shares available for the Issue works out to 19,98,318.833. In terms of the "Fractional Entitlement" provisions of the Letter of Offer, such fractional entitlement is required to be ignored, and accordingly the number of Equity Shares proposed to be issued pursuant to the Issue stands revised from 20,00,000 to 19,98,318 Equity Shares, aggregating up to ₹2,397.98 Lakhs ("Revised Issue Size").

Further, at the time of filing the Letter of Offer, the Rights Issue was proposed to open on Monday, 21st September, 2026 and the Last Date for Rights Issue Offer Period Closure was decided to be Monday, 05th October, 2026, which was subsequently revised, vide Corrigendum dated 21st September, 2026, to Thursday, 24th September, 2026 and Thursday, 08th October, 2026 respectively. However, as per the powers stated in the Letter of Offer to the Board of Directors/Rights Issue Committee (authorised by the Board of Directors of the Company) under the Letter of Offer to modify, extend or otherwise determine the Issue Period from time to time, and in order to give effect to the Revised Issue Size stated above and the consequential filings/approvals with the Stock Exchange and the Depositories, the Rights Issue Committee, at its meeting held on Wednesday, 23rd September, 2026, has decided to further revise the Issue Opening Date to Tuesday, 29th September, 2026, the "Last date for on Market Renunciation" to Thursday, 08th October, 2026 and the "Issue Closing Date" to Tuesday, 13th October, 2026, for the benefit of the investors.

For the avoidance of doubt, it is clarified that the Record Date (14th September, 2026) and the credit of Rights Entitlements to the demat accounts of Eligible Equity Shareholders (effected on or before 16th September, 2026, under RE ISIN: INE06ZX20015) already stand completed and remain unaffected by this Corrigendum. The Company shall take necessary steps in coordination with the Depositories (NSDL/CDSL) and the Registrar to the Issue to reconcile the quantum of Rights Entitlements credited under the said ISIN with the Revised Issue Size, and shall correspondingly update its pending application(s)/submissions for trading approval of the Rights Entitlements with NSE. In accordance with the SEBI Master Circular dated February 9, 2026, trading in the Rights Entitlements on the secondary market platform of the Stock Exchange shall commence along with the revised Issue Opening Date and shall close on the revised "Last date for On Market Renunciation", being at least three working days prior to the revised Issue Closing Date.

The Letter of Offer and the Abridged Letter of Offer, including the Application Form, shall be read as modified in terms of the Revised Issue Size, "Issue Opening Date", "Last date for on Market Renunciation" and "Issue Closing Date" as 19,98,318 Equity Shares aggregating up to ₹2,397.98 Lakhs, Tuesday, 29th September, 2026, Thursday, 08th October, 2026 and Tuesday, 13th October, 2026 respectively.

The disclosure of the Issue Size, "Issue Opening Date", "Last date for on Market Renunciation" and "Issue Closing Date" in the Letter of Offer will be modified as above and would be read as follows in all of the pages stated below, and the indicative timelines and figures stated below shall stand substituted at such places, where the reference for the same is given, in the Letter of Offer, Abridged Letter of Offer and Application Form.

- On the Cover Page, under the caption "ISSUE OF UP TO 20,00,000 PARTLY PAID-UP EQUITY SHARES AGGREGATING UPTO ₹2400 LAKH", the number of Equity Shares and Issue Size shall be revised to read "ISSUE OF UP TO 19,98,318 PARTLY PAID-UP EQUITY SHARES... AGGREGATING UPTO ₹2,397.98 LAKH".
- On the Cover Page under the head "ISSUE PROGRAMME" – "Issue Opens on 29th September, 2026".
- On the Cover Page under the head "ISSUE PROGRAMME" – "the last date for On Market Renunciation on 08th October, 2026".
- On the Cover Page under the head "ISSUE PROGRAMME" – "Issue Closes on 13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue" shall be revised to reflect "up to 19,98,318" Equity Shares in place of "up to 20,00,000" Equity Shares, and the definition of "Issue Size" shall be revised as "Amount aggregating up to ₹2,397.98 Lakhs".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue Opening Date" shall be revised as "29th September, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 8, the definition of "Issue Closing Date" shall be revised as "13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9, the definition of "Renunciation Period" shall be revised as "The period during which the Eligible Equity Shareholders can renounce or transfer their Rights Entitlements which shall commence from the Issue Opening Date. Such period shall close on 8th October, 2026 in case of On Market Renunciation. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date i.e. 13th October, 2026".
- In Section I – DEFINITIONS AND ABBREVIATIONS under the "Issue Related Terms" on page No. 9, the definition of "Rights Entitlement" shall be revised as Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by the Eligible Equity Shareholder on the Record Date, in this case being 1 Rights Equity Shares for every 6 Equity Shares held by an Eligible Equity Shareholder on the Record Date 14th September, 2026. The Rights Entitlements with a separate ISIN: INE06ZX20015 will be credited to your demat account before the date of opening of the Issue, against the equity shares held by the Equity Shareholders as on the record date. Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circular, the Rights Entitlements shall be credited in dematerialized form in respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date i.e. 29th September, 2026".
- In Section III – INTRODUCTION under "The Issue" on page No. 43-44, the "Equity Shares proposed to be issued", "Equity Shares subscribed and paid-up after the Issue" and "Issue Size" shall be revised to "Up to 19,98,318 Equity Shares" and "Issue not exceeding ₹2,397.98 Lakhs" respectively, and the "Issue Opening Date", "Last Date for On Market Renunciation" and "Issue Closing Date" shall be revised as 29th September, 2026, 8th October, 2026 and 13th October, 2026 respectively.
- In Section III – INTRODUCTION under the head "General Information", the "Issue Schedule" on page no. 50, and in Section VII – OFFERING INFORMATION under "Terms of the Issue" on page no. 260, the "Issue Schedule" shall be revised as follows:

Events	Indicative Timeline
Last date for credit of Rights Entitlements	Wednesday, 16th September, 2026
Issue Opening Date	Tuesday, 29th September, 2026
Last date for On Market Renunciation*	Thursday, 8th October, 2026
Issue Closing Date	Tuesday, 13th October, 2026
Finalising the basis of allotment with the Designated Stock Exchange	Wednesday, 14th October, 2026
Date of Allotment (on or about)	Thursday, 15th October, 2026
Date of credit (on or about)	Thursday, 15th October, 2026
Date of listing or Commencement of Trading (on or about)	Friday, 16th October, 2026

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date.

- In Section VII – OFFERING INFORMATION under "Capital Structure" on page no. 52, Item C ("Present Issue in terms of this Letter of Offer") shall be revised to "Up to 19,98,318 Equity Shares, each at a premium of ₹110 and ₹10 nominal value per Equity Share, i.e., at a price of ₹120 per Equity Share", with the Aggregate Value at Nominal Value revised to ₹199.83 Lakhs and the Aggregate Value at Issue Price revised to ₹2,397.98 Lakhs; and the Aggregate Value at Nominal Value under Item D ("Issued, Subscribed and Paid-Up Share Capital after the Issue") shall be revised to ₹1,398.82 Lakhs.
- In Section III – INTRODUCTION under "Objects of the Issue" on page no. 55, the Net Proceeds and the object-wise requirement of funds/ utilization tables shall stand revised as mentioned below:

The details of objects of the Issue

Events	Amount (₹ in lakhs)
Gross proceeds from the Issue	2397.98
Less: Issue related expenses	10
Net Proceeds of the Issue	2387.98

*The issue size will not exceed ₹ 2397.98 lakhs if there is any deduction on account of or at the time of finalisation of issue price and Rights Entitlements Ratio the same will be adjusted against the amount for Working Capital Purpose.

Requirement of Funds:

S. No.	Particulars	Amount (₹ in lakhs)
1.	Working capital	2397.98
	Total	2397.98

Utilization of Net Proceeds (₹ in lakhs)

S. No.	Particulars	Amount (₹ in lakhs)
1.	Working capital	2397.98
	Total	2397.98

- In Section III – INTRODUCTION under "Objects of the Issue" on page nos. 56 and 64, under the heading "Sources of Working Capital" (and the corresponding "Utilization of Net Proceeds" table and accompanying note on page 56), the amount of ₹2,400 Lakhs shown against "Working Capital Funding through Right Issue" (including the narrative reference on page 64 to "₹2,400.00 lakh, proposed to be deployed in FY 2027 and continuing to support the requirement in FY 2028") shall stand revised to ₹2,397.98 Lakhs, with a consequential marginal adjustment to the corresponding "Total of Sources of Working Capital" figures.
- In Section VII – OFFERING INFORMATION under "Last date for Application" on page no. 250, the last date for submission of the duly filled in Application Form or a plain paper Application is Tuesday, October 13th, 2026, i.e., the revised Issue Closing Date.

All other terms, conditions, disclosures and indicative timelines other than mentioned above shall stand unaffected/amended accordingly, and this Corrigendum should be read together with the Letter of Offer, the Abridged Letter of Offer, the Application Form and the Rights Entitlement Letter.

For Party Cruisers Limited
Sd/-
Riddhima Gupta
Company Secretary & Compliance Officer

कब्जा सूचना

ज्याअर्थी, आयआयएफएल-एचएफएलने सिक्युरिटायझेशन अ‍ॅण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शियल अ‍ॅसेटस् अ‍ॅण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट अ‍ॅक्ट, २००२ (५४ सन २००२) (''सदर अ‍ॅक्ट'') च्या तरतुदीनुसार आणि सदर अ‍ॅक्टच्या कलम १३(१२) सह सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २००२ (''सदर नियम'') च्या नियम ३ अंतर्गत प्रदान करण्यात आलेल्या अधिकारांचा वापर करून खालील तक्त्यात तपशीलवारपणे नमूद केल्यानुसार रकमेच्या परतफेड करण्यासाठी कर्जदार/सह-कर्जदार, हमीदार, गहाणदार यांना मागणी सूचना जारी केल्या. आणि ज्याअर्थी, त्यानंतर आयआयएफएल-एचएफएलने दिनांक **३०-११-२०२५** च्या अभिहस्तांकन कराराद्वारे कर्जदार/हमीदार यांच्याकडून देय असलेल्या कर्जासंदर्भातील सर्व हक्क, नामाधिकार, हितसंबंध व लाभ तसेच कर्जदारास दिलेल्या सुविधांमधून उद्भवणाऱ्या अंतर्गत तारण हक्कांसह **अ‍ॅसेट रिकन्स्ट्रक्शन कंपनी (इंडिया) लिमिटेड**, जे **आर्सिल - ट्रस्ट -२०२६ - ०१५ चे** विश्वस्त म्हणून सिक्युरिटी रिसीट धारकांच्या फायद्यासाठी कार्यरत आहेत, यांना हस्तांतरित केले आहेत. म्हणून, सदर अभिहस्तांकनच्या अनुषंगाने फिनिक्स आता आयआयएफएल-एचएफएलच्या जागी प्रतिस्थापित झाले असून आर्सिलला कर्जदार/हमीदार यांच्याविरुद्ध सर्व किंवा कोणतीही कार्यवाही सुरू करण्याचा/सुरू ठेवण्याचा तसेच आर्थिक कागदपत्रांअंतर्गत असलेले सर्व हक्क व लाभ अंमलात आणण्याचा, ज्यामध्ये कर्जदार/हमीदार यांनी घेतलेल्या आर्थिक सुविधांसाठी निष्पादित व निर्माण केलेल्या हमी व तारण हितसंबंधांची अंमलबजावणी समाविष्ट आहे, अधिकार असेल.

कर्जदार/हमीदार/गहाणवटदार यांनी थकबाकी रक्कम परतफेड करण्यात अपयशी ठरल्यामुळे, आर्सिलच्या प्राधिकृत अधिकाऱ्याने सदर अ‍ॅक्टच्या कलम १३(४) सह वरील नियमांच्या नियम ८ नुसार प्रदान करण्यात आलेल्या अधिकारांचा वापर करून खाली वर्णन केलेल्या तारण मिळकतीचा **कब्जा** घेतला आहे. सदर अभिहस्तांकनानुसार,आर्सिलचे प्राधिकृत अधिकारी यांनी खाली नमूद तारण मिळकतीचा ताबा आयआयएफएल-एचएफएलच्या प्राधिकृत अधिकाऱ्याकडून **''ज्या स्थितीत आहे त्या स्थितीत व जे काही आहे त्या आधारावर''** या तत्त्वावर घेतलेला आहे.

कर्जदार/सह-कर्जदारांचे नाव	तारण मत्तेचे वर्णन (स्थावर मिळकत)	एकूण देय थकबाकी (रु.)	मागणी सूचनेची तारीख	कब्जाची तारीख
श्री. प्रमोद काशीराम चव्हाण, श्रीमती. प्रतिभा प्रमोद चव्हाण, चव्हाण कन्स्ट्रक्शन **(प्रॉस्पेक्ट क्र.आयएल१०८००५७५)**	चे ते सर्व भाग आणि विभाग : फ्लॅट क्र. १४२०, मजला क्र. १४, बिल्डिंग क्र. १६, सुरक्षा स्मार्ट सिटी फेज १, मधुबन टाऊनशिप, राजावली, वसई पूर्व ४०१२०८, मोजमापित (चौ. फूटमध्ये): मिळकत प्रकार: विक्रीयोग्य क्षेत्र, चटई क्षेत्र, मिळकत क्षेत्र: ५२८.००, ३०५.००	**रु. १५८१४८६.८५** (रुपये पंधरा लाख एक्याऐंशी हजार चारशे शहाऐंशी आणि पंच्याऐंशी पैसे फक्त)	०५/०१/२०२६	२३-०९-२०२६

कर्जदार/हमीदार/गहाणदार यांना विशेषतः आणि सर्वसामान्य जनतेस याद्वारे सावध करण्यात येते की, आर्सिल हे वरील नमूद स्थावर मिळकतीच्या कायदेशीर कब्जात असून, सरफेसी अधिनियम, २००२ च्या कलम १३(१३) अंतर्गत जारी केलेल्या तारण हस्तांतरण अधिनियमांतर्गत, कर्जदार/हमीदार/गहाणदार किंवा त्यांच्या वतीने दावा करणाऱ्या कोणत्याही व्यक्तीस आर्सिलची पूर्व लेखी संमती घेतल्याशिवाय वरील नमूद स्थावर मिळकतीसंदर्भात कोणत्याही प्रकारे व्यवहार करण्यास मनाई करण्यात येत आहे आणि सदर स्थावर मिळकती संदर्भातील कोणताही व्यवहार हा वरील नमूद रकमेबाबत तसेच त्यावरील करारनिहाय दराने व्याज, त्यासोबत आनुषंगिक खर्च, मूल्ये, शुल्क इत्यादींसाठी आर्सिलच्या प्रभाराच्या अधीन राहील. कर्जदार/हमीदार/गहाणदार यांचे लक्ष अधिनियमाच्या कलम १३ च्या उपकलम (८) मधील तरतुदीकडे वेधण्यात येत आहे, ज्यामध्ये वरील नमूद स्थावर मिळकतीच्या विमोचनासाठी उपलब्ध असलेल्या वेळेबाबत नमूद करण्यात आले आहे.

ठिकाण : मुंबई
दिनांक : २८-०९-२०२६

सही/- प्राधिकृत अधिकारी
अ‍ॅसेट रिकन्स्ट्रक्शन कंपनी (इंडिया) लिमिटेड

अ‍ॅसेट रिकन्स्ट्रक्शन कंपनी (इंडिया) लि.
सीआयएन क्र.- यू६५९९९एमएच२००२पीएलसी१३४८८४, वेबसाईट: www.arcil.co.in
नोंदणीकृत कार्यालय: द रुबी, १० वा मजला, २९ सेनापती बापट मार्ग, दादर (पश्चिम), मुंबई-४०००२८. **दूर: +९१ २२६६५८१३००**

pnb Housing Finance Limited Ghar Ki Baat

जोडपत्र -IV-ए-स्थावर मिळकती(तीं) चा ई-लिलाव-जाहीर विक्री सूचना

सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८(६) ला परंतुका सहवाचता सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल अ‍ॅसेटस् अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट अ‍ॅक्ट, २००२ अन्वये स्थावर मत्तांच्या विक्रीसाठी ई-लिलाव-विक्री सूचना)

नोंद का: ९ वा मजला, अंतरिक्ष भवन, २२ कस्तुरबा गांधी मार्ग, नवी दिल्ली-११०००१, फोन:- ०११-२३३५७१७१, २३३५७१७२, २३७०५४१४, वेब:-www.pnbhousing.com

शा.का. कल्याण:- ऑफिस क्र. २-३, तिसरा मजला, स्वामी तीर्थ बिल्डिंग क्र. ५, शेलार पार्क, खडकपाडा सर्कलजवळ, कल्याण (पश्चिम), महाराष्ट्र-४२१३०१
शा.का. पनवेल:- ऑफिस क्र. ६-बी, पहिला मजला, नील एम्प्रेस सीएचएसएल, प्लॉट क्र. ९२-९३, सेक्टर १/एस, एचडीएफसी सर्कलजवळ, न्यू पनवेल, महाराष्ट्र-४१०२०६

सर्वसाधारण जनता आणि विशेष करून रकाना क्र. ''ए'' मध्ये दर्शवलेल्या कर्जदार आणि जामीनदार यांना याद्वारे सूचना देण्यांत येते की, मे. पीएनबी हाऊसिंग फायनान्स लिमिटेड/तारणी धनकोंच्या प्राधिकृत अधिकाऱ्यांनी ज्यांचा आन्वयिक/प्रत्यक्ष कब्जा घेतला (रकाना क्र. सी. मध्ये वर्णन केल्याप्रमाणे) त्या तारणी धनकोंकडे गहाण/भारग्रस्त असलेल्या रकाना क्र. डी मध्ये वर्णन केलेल्या खालील स्थावर मिळकती खालील तपशिलांनुसार **''जसे आहे जेथे आहे, जसे आहे जे आहे** आणि **जे काही आहे तेथे आहे तत्वाने''** विकल्या जाणार आहेत. आज मितीस सुधारित सिक्युरिटी इंटरेस्ट एन्फोर्समेंट रुल्स, २००२ च्या नियम ८(६) व ९ अन्वये रकाना क्र. ए मध्ये दर्शवल्याप्रमाणे जे कोणी असतील त्या संबधित कर्जदार/गहाणदार (मयत असल्यास) कर्जदार/गहाणदार/कायदेशीर वारस, कायदेशीर प्रतिनिधी (ज्ञात किंवा अज्ञात), निष्पादक, व्यवस्थापक, उत्तराधिकारी, अभिहस्तांकिती यांना याद्वारे सूचना देण्यात येते. विक्रीच्या तपशिलावर अटी आणि शर्तीसाठी कृपया **मे. पीएनबी हाऊसिंग फायनान्स लिमिटेड/तारणी धनकोंची वेबसाईट** म्हणजेच **www.pnbhousing.com** मध्ये दिलेली लिंक बघावी.

कर्ज क्र., कर्जदार/ सह-कर्जदार/ जामीनदार/कायदेशीर वारस यांचे नाव (ए)	मागितलेली रक्कम आणि तारीख (बी)	कब्जाचे स्वरूप (सी)	गहाण मिळकतीचे वर्णन (डी)	राखीव किंमत (रा. किं.)	इ.अ.र. (रा. किं च्या १०%) (एफ)	बोली सादर करण्याची अंतिम तारीख (जी)	बोली वाढविण्याचा दर (एच)	निरीक्षणाची तारीख आणि वेळ (आय)	लिलावाची तारीख आणि वेळ (जे)	ज्ञात भार/ न्यायालयीन प्रकरण असल्यास (के)
एचओयू/केएलएन/१२२३/११८९७९८ दिनेश केशवलाल व्यास / सोनी दिलीप खरवरा, शा.का.: कल्याण	रु.२३,८०,११५ आणि ०७-०४-२०२५	प्रत्यक्ष कब्जा	बिल्डिंग क्र. ए,९.०,९०१.०, शिवम रेसिडेन्सी फेज II, स क्र. १०४, हि. क्र. ४ आणि ८, टेमघर, भिवंडी, ठाणे, महाराष्ट्र-४२१३०५, भारत.	रु. ३७,१९,०००	रु. ३,७१,९००	२८-१०-२६	रु. १०,०००	०९-१०-२०२६ दु.१२:०० ते दु.०४:०० दरम्यान	२९-१०-२०२६ दु.०२:०० ते ०३:०० दरम्यान	माहिती नाही
एचओयू/पीएनव्हीएल/०२२०/७८११४९ प्रशांत गजानन पवार / सुशांत गजानन पवार / अर्चना गजानन पवार, शा.का.: पनवेल	रु.१९,४४,१४१.२९ आणि २०-०९-२०२५	प्रत्यक्ष कब्जा	विंग २सी,७,७११, बेलांत्रा फेज २, सर्व्हे क्र. १३२ १ आणि ३७, गाव खुराडे, ता. पनवेल, महाराष्ट्र-४१०२०६, भारत.	रु. २१,३२,०००	रु. २,१३,२००	२८-१०-२६	रु. १०,०००	१२-१०-२०२६ दु.१२:०० ते दु.०४:०० दरम्यान	२९-१०-२०२६ दु.०२:०० ते ०३:०० दरम्यान	माहिती नाही

* प्रदानाच्या आणि/किंवा वसुलीच्या तारखेपर्यंत प्रयोज्य अशा द. सा. १८% दराने पुढील व्याज, आलेले अनुषंगिक परिव्यय, खर्च, आकार इ. सह एकत्रित. ** पीएनबी हाऊसिंग फायनान्स लिमिटेडच्या प्राधिकृत अधिकाऱ्यांच्या सर्वोत्तम माहिती आणि समजुती प्रमाणे रकाना क्र. 'के' मध्ये जाहीर केलेल्या व्यतिरिक्त उपरोक्त स्थावर/तारण मत्तांच्या संबंधात अन्य कोणतेही भार/दावे नाहीत. पुढे, असे भार यशस्वी खरेदीदार/बोलीदारांनी त्याच्या/तिच्या कडूनच भरावयाचे/प्रदान करावयाचे आहेत. संभाव्य खरेदीदार/बोलीदारांनी कृपया नमूद केलेल्या भारांची सत्यता स्वतंत्रपणे पडताळून पाहावी. (१.) आजमितीस, उपरोक्त स्थावर मिळकती/तारण मत्तांना विकणे, अन्य संक्रमित करणे आणि/किंवा निकाली काढणे करता पीएनबीएचएफएल/पीएनबीएचएफएल चे प्राधिकृत अधिकारी यांना मज्जाव करणारा कोणताही आदेश आणि/किंवा न्यायालयीन व्यादेश नाही आणि स्थिती रकाना क्र. के मध्ये नमुद आहे. (२.) संभाव्य खरेदीदार/बोलीदार आणि इच्छुक पक्षकार यांनी स्वतंत्रपणे पीएनबीएचएफएल कडे उपलब्ध असलेल्या त्या संबंधीच्या हक्काच्या दस्तावेजांच्या हक्का पुरते मर्यादित न राहता त्यासह रकाना क्र. 'के' मध्ये दिलेल्या प्रमाणे कोणत्याही पारित केलेल्या आदेश/कार्यवाहीतील युक्तीवाद इ. चे अवलोकन करावे आणि निविदा/बोली अर्ज प्रपत्र सादर करण्यापूर्वी किंवा प्रस्ताव देण्यापूर्वी सर्व बाबतीत स्वतःचे समाधान करुन घ्यावे. बोलीदारांना बोली फॉर्म सह या लिलावाच्या अटी आणि शर्तीवर स्वाक्षरी करावी लागेल. (३.) कृपया सूचना घ्यावी की, सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) नियम, २००२ च्या नियम ९(३) च्या अटीनुसार, बोलीदार/खरेदीदार यांनी विक्री किंमतीच्या २५% (इसारा अनामत समाविष्टीत) त्याच दिवशी किंवा पुढील कामकाजाच्या दिवशी पूर्वी भरणे कायदेशीर आवश्यकता आहे. सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) नियम, २००२ च्या नियम ९(२) ला अनुसरून तारण धनकोंकडे विक्रीच्या किंमतीच्या २५% प्राप्त झाल्यानंतरच बोलीदाराच्या बाजुने विक्री निश्चित करू शकेल. विक्री मोबदल्याच्या उर्वरित ७५% खरेदीदाराने विक्री निश्चिती पत्राच्या पोचच्या तारखेपासून १५ दिवसांच्या आत खरेदीदारांनी देऊ केले पाहिजे आणि कसूर केल्यास, प्राधिकृत अधिकारी विक्री पुष्टीकरण पत्रामध्ये नमुद केलेल्या १५ दिवसांच्या आवश्यक कालावधीच्या समाप्तीच्या तारखेपासून १५ दिवसांच्या आत विक्री मोबदला रक्कमच्या भाग प्रदान जप्त करेल आणि सरफैसी अ‍ॅक्टच्या तरतुदींप्रमाणे मिळकत/तारण मत्तेची पूनर्विक्री होईल. (४.) **मे. सी१ इंडिया प्रायव्हेट लिमिटेड हे ई-लिलावा मार्फत विक्री आयोजित करण्यांत प्राधिकृत अधिकाऱ्यांना सहाय्य करतील ज्यांचे कॉर्पोरेट कार्यालय येथे आहे प्लॉट क्र. ६८, ३ रा मजला, सेक्टर ४४, गुरगाव, हरियाणा-१२२००३, वेबसाईट- info@bankeauctions.in मिळकतीचे निरीक्षण करण्याबाबत किंवा बोली दस्तावेज मिळवण्याबाबत आणि कोणताही अन्य चौकशी किंवा नोंदणीकरता कोणत्याही मदतीसाठी तुम्हाला प्रकाश माळी/ अन्वर मुलानी, टोल फ्री क्रमांक १८०० १२० ८८००, ईमेल: auction@pnbhousing.com येथे पीएनबीएचएफएल ची प्राधिकृत व्यक्ती यांचेशी समन्वय साधावा लागेल किंवा www.pnbhousing.com पहावी लागेल.**

ठिकाण:- मुंबई दिनांक:- २८.०९.२०२६

सही/- प्राधिकृत अधिकारी, पीएनबी हाऊसिंग फायनान्स लिमिटेड

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities.

Not for release, publication or distribution, directly or indirectly, outside India.

INTIMATION OF FILING OF THE PRE-FILED DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 25, 2026 ("PRE-FILED DRAFT RED HERRING PROSPECTUS") OF GOLDI SOLAR LIMITED ("COMPANY") UNDER CHAPTER IIA OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED, ("SEBI ICDR REGULATIONS") WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"), BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN RELATION TO THE PROPOSED INITIAL PUBLIC OFFERING OF ITS EQUITY SHARES BEARING FACE VALUE OF ₹2 EACH (THE "EQUITY SHARES") ON THE MAIN BOARD OF THE STOCK EXCHANGES (THE "OFFER")

PUBLIC ANNOUNCEMENT

GOLDI SOLAR

GOLDI SOLAR LIMITED

Corporate identity number: U40100MH2011PLC350073
Registered Office: 706, Siddharth Nagar, Number 04, Building number 14-A, VLG Pahadi, S.V. Road, Goregaon West, Mumbai - 400 062, Maharashtra, India
Corporate Office: Goldi House, Beside Vanita Vishram Ground, Athwa Gate, Ring Road, Surat – 395 001 Gujarat, India
Contact Person: Hiralben Dhavalkumar Patel, Company Secretary and Compliance Officer; **Tel:** +91 02617 199729;
E-mail: cs@goldisolar.com; **Website:** www.goldisolar.com

This public announcement is being made pursuant to Regulation 59C(5) of the SEBI ICDR Regulations to inform the public that the Company has filed the Pre-filed Draft Red Herring Prospectus with SEBI and the Stock Exchanges, under Chapter IIA of the SEBI ICDR Regulations in relation to the proposed initial public offering of its equity shares on the main board of the Stock Exchanges. The filing of the Pre-filed Draft Red Herring Prospectus shall not necessarily mean that the Company will undertake the Offer.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. No public offering of securities in the United States is contemplated.

For **Goldi Solar Limited**
On behalf of the Board of Directors
Sd/-
Hiralben Dhavalkumar Patel
Company Secretary and Compliance Officer

Place: Mumbai
Date: September 26, 2026

Adfactors 404/26

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS, 2011") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ANTARIKSH INDUSTRIES LIMITED

***(CIN:** L46411GJ1974PLC176953)*
Registered Office: 5th Floor, 505, 3rd Eye Vision, Opp. Shivalik Plaza, Panjarapole, IIM Ahmedabad, Ahmadabad - 380015
Contact No.: +91 7219424588 | **Email ID:** antarikshindustrieslimited@gmail.com | **Website:** www.antarikshindustries.com

Open Offer for acquisition up to 6,31,785 fully paid-up equity shares having face value of ₹ 10 each representing 26.00% of Emerging Voting Share Capital of Antariksh Industries Limited ("Antariksh"/"Target Company") at a price of ₹ 86.00 per equity share from the public shareholders of the Target Company by Alpitkumar Pravinchandra Gor ("Acquirer") and Riddhi Infocom Solutions LLP ("PAC"), pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011").

This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited **("Manager to the Offer")**, in respect of the Open Offer, on behalf of the Acquirer and the PAC, pursuant to and in compliance with Regulation 18 (12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the Offer was made on Friday, July 03, 2026, in the following newspapers:

Publication	Language	Edition(s)
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Navshakti	Marathi	Mumbai Edition
Loksatta Jansatta	Gujarati	Ahmedabad Edition

1)	Name of the Target Company	:	Antariksh Industries Limited
2)	Name of the Acquirer and the PAC		Alpitkumar Pravinchandra Gor **("Acquirer")** Riddhi Infocom Solutions LLP **("PAC")**
3)	Name of the Manager to the Offer	:	Mark Corporate Advisors Private Limited
4)	Name of the Registrar to the Offer	:	Purva Sharegistry (India) Private Limited
5)	**Offer Details:** **a)** Date of Opening of the Offer	:	Wednesday, September 02, 2026
	b) Date of Closure of the Offer	:	Wednesday, September 16, 2026
6)	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	:	Thursday, September 24, 2026

7) Details of Acquisition by the Acquirer and the PAC:

Sr. No.	Particulars	Proposed in the Letter of Offer		Actuals	
7.1.	Offer Price (in ₹)	₹ 86.00 per Equity Share		₹ 86.00 per Equity Share	
7.2.	Aggregate number of Shares tendered	Up to 6,31,785 Equity Shares(1)		10,708	
7.3.	Aggregate number of Shares accepted	Up to 6,31,785 Equity Shares(1)		10,708	
7.4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 5,43,33,510(1)(2)		₹ 9,20,888	
7.5.	**Shareholding of the Acquirer and the PAC before Public Announcement** • Number • % of Emerging Voting Share Capital	Nil Not Applicable		Nil Not Applicable	
7.6.	**Shares acquired by way of Share Purchase Agreement ("SPA")** • Number • % of Emerging Voting Share Capital	1,50,599 6.20%		1,50,599 6.20%	
7.7.	**Shares Acquired by way of Open Offer** • Number • % of Emerging Voting Share Capital	6,31,785(1) 26.00%		10,708 0.44%	
7.8.	**Shares acquired after Detailed Public Statement ("DPS")** • Number • Price Per Share • % of Emerging Voting Share Capital	Nil Not Applicable Not Applicable		Nil Not Applicable Not Applicable	
7.9.	**Shares acquired through Preferential Issue** • Number • % of Emerging Voting Share Capital	14,13,550 58.17%		14,13,550 58.17%	
7.10.	**Post Offer Shareholding of the Acquirer and the PAC** • Number • % of Emerging Voting Share Capital	21,95,934 90.37%		15,74,857 64.81%	
7.11.	**Pre & Post offer Shareholding of the Public:**	**Pre-Offer**	**Post Offer**	**Pre-Offer**	**Post Offer**
	• Number • % of Emerging Voting Share Capital	54,341 26.52%	2,34,006 9.63%	54,341 26.52%	43,633 1.79%

(1) Assuming full acceptance in the Open Offer.
(2) Excludes Brokerage and other charges.

8) The Acquirer and the PAC accepts full responsibility for the information contained in this Post Offer Advertisement and for the obligations under SEBI (SAST) Regulations, 2011.

9) A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and will be dispatched to the registered office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated August 20, 2026.

Issued by the Manager to the Offer

MARK

Mark Corporate Advisors Private Limited
CIN: U67190MH2008PTC181996
404/1, The Summit, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai- 400 057
Tel. No.: +91 22 2612 3207/08
Contact Person: Mr. Manish Gaur
E-Mail ID: openoffer@markcorporateadvisors.com
Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com
SEBI Registration No.: INM000012128

For and on behalf of the Acquirer and the PAC:

Sd/-
Alpitkumar Pravinchandra Gor
("Acquirer")

For Riddhi Infocom Solutions LLP ("PAC")
Sd/-
Alpitkumar Pravinchandra Gor
Designated Partner
DIN:03041615

Place: Ahmedabad
Date: September 26, 2026

PVR INOX LIMITED

Corporate Identity Number (CIN): L74899MH1995PLC387971
Registered Office: 7th Floor, Lotus Grandeur Building, Veera Desai Road, Opposite Gundecha Symphony, Andheri (W), Mumbai - 400 053.
Corporate Office: Block A, 4th Floor, Building No. 9A, DLF Cyber City, Phase-III, Gurugram - 122 002, Haryana.
Contact Person: Mr. Murlee Manohar Jain, Company Secretary and Compliance Officer
Tel.: 0124 4708100 • **Website:** www.pvrcinemas.com • **E-mail:** cosec@pvrinox.com

PVR INOX

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF PVR INOX LIMITED

This post buyback public announcement (the "Post Buyback Public Announcement") is being made pursuant to Regulation 24(vi) of the Securities and Exchange Board of India ("Buy-Back of Securities") Regulations, 2018 including any statutory modifications, amendments or re-enactments thereof (the "SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the public announcement dated September 1, 2026, published on September 2, 2026 read with the Corrigendum to the Public Announcement dated September 3, 2026, published on September 4, 2026 (the "Public Announcement"), and the letter of offer dated September 7, 2026 (the "Letter of Offer"). The terms used but not defined in this Post Buyback Public Announcement shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

1.1. PVR INOX Limited (the "**Company**") had announced the buyback of up to 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) fully paid-up equity shares of ₹ 10/- (Indian Rupees Ten only) each of the Company ("**Equity Shares**") from all the Eligible Shareholders of the Company as on Friday, September 4, 2026 (the "**Record Date**"), on a proportionate basis, through the "Tender Offer" route as prescribed under the SEBI Buyback Regulations at a price of ₹ 1,450/- (Indian Rupees One Thousand Four Hundred Fifty only) per Equity Share ("**Buyback Price**") payable in cash for an aggregate maximum amount not exceeding Rs. 300,00,00,000 (Indian Rupees Three Hundred Crores only) ("**Buyback Size**"), and such buyback of shares, (the "**Buyback**"), which represents 4.09% and 4.07% of the aggregate of the Company's fully paid-up Equity Share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company for the year ended March 31, 2026, respectively, and represented up to 2.11% of the total number of Equity Shares in the existing total paid-up Equity Share capital of the Company as of March 31, 2026.

1.2. The Buyback Size does not include any transaction cost viz. brokerage costs, fees, turnover charges, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, expenses incurred or to be incurred for the Buyback like filing fees payable to SEBI, advisors/legal fees, intermediary fees, public announcement, publication expenses, printing, and dispatch expenses and other incidental and related expenses, etc ("**Transaction Costs**").

1.3. The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016, read with SEBI Circular SEBI/HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021 and circular bearing number SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023 including any amendments or statutory modifications for the time being in force. For the purpose of the Buyback, BSE Limited was the designated stock exchange.

1.4. The Tendering Period for the Buyback opened on Thursday, September 10, 2026 and closed on Thursday, September 17, 2026.

2. DETAILS OF BUYBACK

2.1. 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) Equity Shares were bought back under the Buyback, at a price of ₹ 1,450/- (Indian Rupees One Thousand Four Hundred Fifty only) per Equity Share.

2.2. The total amount utilized in the Buyback is ₹ 299,99,99,250/- (Indian Rupees Two Hundred Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Two Hundred Fifty only), excluding the Transaction Costs.

2.3. The registrar to the Buyback i.e. KFin Technologies Limited ("**Registrar**"), considered 41,274 (Forty One Thousand Two Hundred Seventy Four) valid applications for 3,39,75,734 (Three Crores Thirty Nine Lakhs Seventy Five Thousand Seven Hundred Thirty Four) Equity Shares in response to the Buyback resulting in the subscription of approximately 16.42 times the maximum number of Equity Shares proposed to be bought back. The details of the valid applications considered by the Registrar are as follows:

Particulars	Number of Equity Shares Available for Buy-back	Total No. of bids received in this Category	Total Equity Shares bid for in this Category	Total valid Bids received in this Category	Tendered rejected more than RD holding(C) **	Total valid Equity Shares received in this Category**	No. of times (total valid Equity Shares received in the category to the total no. of Equity Shares
General Category	1,758,620	7,225	33,170,492	7,225	35,019	33,135,473	18.84
Small Shareholder Category	310,345	34,049	842,429	34,049	2,168	840,261	2.71
Not in Master*	0	164	23,878	0	0	0	0
Total	**2,068,965**	**41,438**	**34,036,799**	**41,274**	**37,187**	**33,975,734**	**16.42**

** 164 bids for 23,878 Equity Shares were not considered since they were not shareholders as on record date.*
***Excludes 144 shareholders who have tendered 2,168 Equity Shares in Small Shareholder category and 34 shareholders who have tendered 35,019 Equity Shares in General category more than their shareholding as on Record Date. These Equity Shares have not been considered for acceptance.*

2.4. All valid applications were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the terms set out in the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Thursday, September 24, 2026. In case where email IDs were not registered with the Company or Depositories, physical letters of acceptance / rejection are being dispatched to the Eligible Shareholders by the Registrar and the same has been completed on Thursday, September 24, 2026.

2.5. The settlement of all valid bids was completed by the Indian Clearing Corporation Limited ("**Clearing Corporation**") as applicable, on Thursday, September 24, 2026.

2.6. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose shares have been Accepted under the Buyback. If Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by RBI/ respective bank, due to any reason, such funds were transferred to the concerned Shareholder Brokers' settlement bank account for onward transfer to such Eligible Shareholders holding Equity Shares in dematerialized form.

2.7. Equity Shares held in dematerialized form Accepted under the Buyback were transferred to the Company Demat Account on Thursday, September 24, 2026. The unaccepted demat Equity Shares have been unblocked in the account of the respective Eligible Shareholders by Clearing Corporations on Thursday, September 24, 2026. If the securities transfer instruction is rejected in the depository system, due to any issue then such securities will be transferred to the Shareholder Broker's depository pool account for onward transfer to the Eligible Shareholder. There were no Physical Shares tendered in the Buyback.

2.8. The extinguishment of 20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) Equity Shares Accepted under the Buyback, comprising of all Equity Shares in dematerialized form, are currently under process and shall be completed on or before Tuesday, October 6, 2026.

3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1. The capital structure of the Company, pre and post Buyback, is as under:

Particulars	Pre-Buyback	Post completion of the Buyback*
(I) **Authorised share capital:**	**₹ 2,94,50,96,800**	**₹ 2,94,50,96,800**
Equity shares of ₹10 each	₹ 2,74,35,00,000 27,43,50,000 Equity Shares of ₹ 10/- each	₹ 2,74,35,00,000 27,43,50,000 Equity Shares of ₹ 10/- each
0.001% non-cumulative convertible preference shares of ₹341.52 each	₹ 20,14,96,800 5,90,000 non-cumulative convertible preference Shares of ₹ 341.52 /- each	₹ 20,14,96,800 5,90,000 non-cumulative convertible preference shares of ₹ 341.52 /- each
non-cumulative non-convertible preference shares of ₹10 each	₹ 1,00,000 10,000 non-cumulative non-convertible preference shares of ₹ 10/- each	₹ 1,00,000 10,000 non-cumulative non-convertible preference shares of ₹ 10/- each
(II) **Issued, subscribed and paid-up share capital**	**₹ 98,19,99,620**	**₹ 96,13,09,970**
Equity shares of ₹10 each	₹ 98,19,99,620 9,81,99,962 Equity Shares of ₹ 10/- each	₹ 96,13,09,970 9,61,30,997 Equity Shares of ₹ 10/- each

**Subject to extinguishment of 20,68,965 Equity Shares*

3.2. Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back are as under:

Sr. No	Name of Shareholder	No. of Equity Shares Accepted under the Buyback	Equity Shares Accepted as a % of total Equity Shares Bought Back	Equity Shares Accepted as a % of the total Post Buyback Equity Share Capital of the Company
1	GFL LIMITED	300,144	14.51	0.31
2	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA NIFTY SMALL CAP 250 INDEX FUND (MULTIPLE SCHEMES)	232,688	11.25	0.24
3	HDFC MUTUAL FUND - HDFC RETIREMENT SAVINGS FUND- EQUITY PLAN (MULTIPLE SCHEMES)	145,663	7.04	0.15
4	KOTAK SMALL CAP FUND (MULTIPLE SCHEMES)	114,620	5.54	0.12
5	AJAY KUMAR BIJLI	95,907	4.64	0.10
6	SANJEEV KUMAR	77,897	3.77	0.08
7	ICICI PRUDENTIAL NIFTY SMALLCAP 250 ETF (MULTIPLE SCHEMES)	66,797	3.23	0.07
8	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	52,451	2.54	0.05
9	GOLDMAN SACHS FUNDS - GOLDMAN SACHS INDIA EQUITY PORTFOLIO	41,704	2.02	0.04
10	SBI NIFTY SMALLCAP 250 INDEX FUND (MULTIPLE SCHEMES)	41,504	2.01	0.04
11	UTI NIFTY 500 INDEX FUND (MULTIPLE SCHEMES)	28,894	1.40	0.03
12	SOCIETE GENERALE - ODI	28,007	1.35	0.03
13	PARTNERS BAY MASTER FUND	22,939	1.11	0.02
14	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	22,028	1.06	0.02
15	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO CONSUM (MULTIPLE SCHEMES)	20,866	1.01	0.02
16	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	20,799	1.01	0.02
17	BNP PARIBAS FINANCIAL MARKETS - ODI (MULTIPLE SCHEMES)	20,678	1.00	0.02
	Total	**1,333,586**	**64.46**	**1.39**

3.3. The shareholding pattern of the Company, pre and post Buyback, is as under:

Category of Shareholder	Pre-Buyback*		Post-Buyback**	
	No. of Equity Shares	% to the existing Equity Share capital	No. of Equity Shares	% to the post-Buyback Equity Share Capital
Promoters and Promoter Group, along with persons acting in concert (collectively "the Promoter")	2,70,34,066	27.53	2,65,31,866	27.60
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	1,95,57,911	19.92	6,95,99,131	72.40
Financial Institutions/ Banks & Mutual Funds promoted by Banks/ Institutions	3,44,13,670	35.04		
Others (Public, Public Bodies Corporate etc.)	1,71,94,315	17.51		
Total	**9,81,99,962**	**100.00**	**9,61,30,997**	**100.00**

** As on the Record Date i.e., Friday, September 4, 2026*
*** Subject to extinguishment of 20,68,965 Equity Shares*

4. MANAGER TO THE BUYBACK

DAM CAPITAL

DAM Capital Advisors Limited
Altimus 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai - 400 018, Maharashtra, India
Tel: +91 22 4202 2500 • **E-mail:** pvrinox.buyback2026@damcapital.in
Website: www.damcapital.in • **Contact Person:** Aanchal Wagle/ Puneet Agnihotri
SEBI Registration Number: MB/INM000011336 • **Validity Period:** Permanent
CIN: L99999MH1993PLC071865

5. DIRECTOR'S RESPONSIBILITY

As per Regulation 24(i)(a) of the SEBI Buyback Regulations, the Board of Directors of the Company accepts responsibility for the information contained in this Post Buyback Public Announcement or any other information advertisement, circular, brochure, publicity material which may be issued and confirms that such document contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee at its meeting held on September 25, 2026.

For and on behalf of the Board of Directors of PVR INOX Limited

Sd/-	Sd/-	Sd/-
Ajay Kumar Bijli Managing Director **DIN**: 00531142	**Sanjeev Kumar** Executive Director **DIN:** 00208173	**Murlee Manohar Jain** Company Secretary and Compliance Officer **Membership No.:** F9598

Place: Gurugram
Date: September 25, 2026