

October 05, 2026

BSE Limited Department of Corporate Services, SP. J. Towers, Dalal Street, Mumbai – 400 001 (Scrip Code-532689)	National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 (Symbol: PVRINOX)
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Subject: Completion of extinguishment of 20,68,965 equity shares in relation to Buyback of equity shares of ₹ 10/- each (“Equity Shares”) of PVR INOX Limited (the “Company”)

Dear Sir/Madam,

Pursuant to the Public Announcement dated September 01, 2026 published on September 02, 2026 (the “**Public Announcement**”) read with Corrigendum to the Public Announcement dated September 03, 2026 and the Letter of Offer dated September 07, 2026 (the “**Letter of Offer**”) the tendering period for the Buy-back opened on September 10, 2026 and closed on September 17, 2026.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (the “**SEBI Buy-back Regulations**”), this is to inform you that the Company has extinguished 20,68,965 fully paid-up Equity Shares. A copy of the certificate dated 05th October, 2026 by KFin Technologies Limited (“**Registrar to the Buy-back**”), M/s DPV & Associates LLP, Practising Company Secretary (“**Secretarial Auditor**”) and the Company, is enclosed as **Annexure A** and a copy of the letter dated 01st October, 2026, of National Securities Depository Limited confirming extinguishment of 20,68,965 Equity Shares in dematerialized form is enclosed herewith as **Annexure B**.

In accordance with the provisions of Regulation 24(iv) of the SEBI Buy-back Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment pursuant to the Buyback)

Sl no	Particulars	No of equity share of ₹ 10/- each	Equity Share Capital (rs.)
1	Issued Capital before extinguishment of equity shares (a)	9,81,99,962	98,19,99,620
2	Equity shares in demat/electronic form extinguished (b)	20,68,965	2,06,89,650
3	Physical form Equity Shares extinguished (c)	-	-

PVR INOX LIMITED

BLOCK A, 4TH FLOOR, BUILDING NO. 9A, DLF CYBER CITY, PHASE - III, GURUGRAM 122002 (HARYANA). T: +91 124 4708100 | W: WWW.PVRCINEMAS.COM
REGD OFFICE: 7TH FLOOR LOTUS GRANDEUR BUILDING, VEERA DESAI ROAD, OPPOSITE GUNDECHA SYMPHONY, ANDHERI (W) MUMBAI 400053. CIN: L74899MH1995PLC387971

Sl no	Particulars	No of equity share of ₹ 10/- each	Equity Share Capital (rs.)
	Issued Capital (Post extinguishment) (a-b-c)	9,61,30,997	96,13,09,970

Notes:

The Buyback Committee in their meeting held on September 25, 2026 approved the extinguishment of 20,68,965 Equity Shares.

Further, we would like to inform you that the above extinguishment has been done as per the provisions of SEBI Buy-back Regulations and Companies Act, 2013.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement dated September 25, 2026 published on September 28, 2026 and submitted for your records on September 28, 2026 and have been reproduced in **Annexure C** for ease of reference.

The capitalised terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

This will also be made available on the website of the Company at www.pvrcinemas.com.

We request to take the above information on record.

Thanking you,

Yours faithfully

For **PVR INOX Limited**

**Murlee
Manohar
Jain**

Digitally signed by
Murlee Manohar Jain
Date: 2026.10.05
18:48:24 +05'30'

**Murlee Manohar Jain
SVP - Company Secretary
& Compliance Officer**

Encl.: As above

Annexure A

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
PVR INOX LIMITED (THE "COMPANY")**

The certificate is being issued in compliance with the requirements of Regulation 11(i), 11(ii) and 11(iii) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Pursuant to the Public Announcement dated September 01, 2026 published in the newspaper on September 02, 2026 and Letter of Offer dated September 07, 2026, the buyback offer was kept open from Thursday, September 10, 2026 to Thursday, September 17, 2026, for the buyback of 20,68,965 Equity Shares of the face value of ₹ 10/- each fully paid-up ("Equity Shares") at a price of ₹ 1,450/- per share. The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished on October 1, 2026.

A. SHARES IN DEMATERIALISED FORM

Name of the Depository	Date of Extinguishment	DP Name and DP ID No.	Company's Client ID No.	No. of Equity Shares
National Securities Depository Limited (NSDL)	October 1, 2026	DP Name: Axis Bank Limited DP ID: IN300484	30558722	20,68,965
Total (A)				20,68,965

B. SHARES IN PHYSICAL FORM

Sr. No.	Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares	No. of Equity Shares Extinguished
-	-	-	-	-
Total (B)				-

C. TOTAL NO. OF EQUITY SHARES EXTINGUISHED

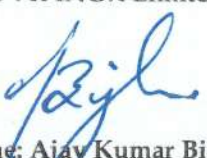
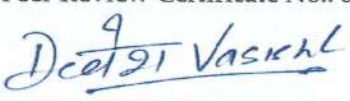
TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED (A + B)	20,68,965
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D. RECONCILIATION OF SHARE CAPITAL:

Particulars	Pre-extinguishment		Post-extinguishment	
	No. of Shares	Amount (In ₹)	No. of Shares	Amount (In ₹)
(I) Authorised Share Capital	27,49,50,000	₹ 2,94,50,96,800	27,49,50,000	₹ 2,94,50,96,800
Equity shares of ₹10 each	27,43,50,000	₹ 2,74,35,00,000	27,43,50,000	₹ 2,74,35,00,000
0.001% non-cumulative convertible	5,90,000	₹ 20,14,96,800	5,90,000	₹ 20,14,96,800

Particulars	Pre-extinguishment		Post-extinguishment	
	No. of Shares	Amount (In ₹)	No. of Shares	Amount (In ₹)
convertible preference shares of ₹341.52 each				
non-cumulative non-convertible preference shares of ₹10 each	10,000	₹ 1,00,000	10,000	₹ 1,00,000
(II) Issued, Subscribed and Fully Paid-Up Share Capital	98,19,99,62	₹ 98,19,99,620	96,13,09,97	₹ 96,13,09,970
Equity shares of ₹10 each	98,19,99,62	₹ 98,19,99,620	9,61,30,997	₹ 96,13,09,970

It is certified that above Equity Shares of the company were extinguished in compliance with and according to the provisions of the companies Act, 2013 and the Rules made there under, Regulation 21 read with Regulation 11 of Buyback Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and the Bye Laws framed there under and other applicable provisions.

For PVR INOX Limited   Name: Ajay Kumar Bijli Designation: Managing Director DIN: 00531142	For PVR INOX Limited   Name: Sanjeev Kumar Designation: Executive Director DIN: 00208173
For DPV & Associates LLP Secretarial Auditor Peer Review Certificate No.: 6189/2024   Name: Mr. Devesh Kumar Vasisht Designation: Managing Partner Membership No.: F8488 COP: 13700 UDIN: F008488H001728657	For KFin Technologies Limited   Authorized Signatory Name: Williams R Designation: Vice President

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized format.

National Securities Depository Limited



Ref : II/CA/COM/106315/2026

October 01, 2026

Mr. Mukesh Kumar
Company Secretary
PVR INOX LIMITED
Block-A, 4th Floor
Building No.9
DLF Cyber City, Phase II
Gurgaon - 122002

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE191H01014	PVR INOX LIMITED EQ	Debit	1	2,068,965.000	01/Oct/2026

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Prathmesh Mungle
Deputy Vice President

Digitally Signed By
Name: PRATHMESH MUNGLE
Date: 01/10/2026 13:31:49
Reason: Authentication
Location: NSDL, Mumbai

3rd - 7th Floor, Naman Chambers, Plot C32, G - Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India
Tel.: 91-22-6944 8400 | CIN-L74120MH2012PLC230380 | Email: info@nsdl.com | Web: www.nsdl.co.in

ANNEXURE C

The shareholding pattern of the Company, pre-Buyback (as on Record Date i.e. September 04, 2026) and post Buyback, is as under:

	Pre Buy-back as on Record date i.e. September 04, 2026		Post Buy-back as on October 01, 2026	
Particulars	No. of Equity Shares	% of the existing equity share capital	No. of Equity Shares	% of the post Buy-back equity share capital
Promoters and persons acting in concert	2,70,34,066	27.53	26,531,866	27.60
Foreign Investors (OCBs/FIIs/NRIs/Non-residents/Non-domestic companies)	1,95,57,911	19.92	69,599,131	72.40
Indian Financial Institutions/ Banks/Mutual Funds/Govt. Companies	3,44,13,670	35.04		
Public including other Bodies Corporate	1,71,94,315	17.51		
Total	9,81,99,962	100.00	9,61,30,997	100.00