

May 12, 2026

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

(SYMBOL: PUSHPA)

Dear Sir/Madam,

Sub: Intimation regarding failure of preferential issue of Convertible Equity Share Warrants under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held on April 08, 2026 had, inter alia, approved the issuance of 20,00,000 (Twenty Lakhs) Convertible Equity Share Warrants ("Warrants") on a preferential basis to Promoter, Promoter Group and Public Investors, subject to approval of the shareholders of the Company and receipt of necessary statutory and regulatory approvals.

In this regard, the Company had convened an Extraordinary General Meeting ("EGM") of the members on May 06, 2026 for seeking shareholders' approval for the aforesaid preferential issue. However, the resolution pertaining to the proposed issuance of Warrants was not approved by the shareholders of the Company at the said EGM.

Further, the Company had received In-principle approval from the National Stock Exchange of India Limited vide its letter bearing reference no. NSE/LIST/54519 dated May 08, 2026 under Regulation 28(1) of the SEBI Listing Regulations in relation to the proposed preferential issue.

In view of the aforesaid non-approval by the shareholders, we hereby inform you that the Proposed Preferential Issue stands cancelled. As a result, the Company will not be proceeding further with the issue and allotment of Convertible Equity Share Warrants.

Kindly take this on record and disseminate the information to our esteemed stakeholders.

Thanking You

Yours faithfully,

FOR PUSHPA JEWELLERS LIMITED

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ANUPAM TIBREWAL
MANAGING DIRECTOR
DIN: 02269542