

Date:- 08.04.2026

To,  
The Manager,  
The Listing Compliance Department,  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai- 400051

**Subject: Outcome of the Meeting of the Board of Directors of Company held today i.e. Wednesday, April 08, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

**Pushpa Jewellers Limited (SYMBOL/ISIN: PUSHPA/INE154801018)**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III - Part A and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the board at its meeting held today i.e., **Wednesday, April 08, 2026** at the Registered Office of the Company at 22, East Topsia Road, 4th Floor, Fl-4A, Tirumala, Gobinda Khatick Road, Kolkata 700046, A. C Lane, West Bengal, India, have, *inter alia*:

1. Considered and approved the Increase in authorised share capital of the Company from existing Rs. 25,00,00,000/- (Rupees Twenty-Five Crore), comprising of 2,50,00,000 (Two Crore Fifty Lakhs) equity shares of Rs. 10/- (Rupees Ten) each to Rs. 27,00,00,000/- (Rupees Twenty-Seven Crores Only) divided into divided into 2,70,00,000 (Two Crore Seventy Lakhs) Equity shares of Rs.10/- (Rupees Ten) each. In order to reflect the proposed change in Authorised Share Capital, the Board proposed consequential alteration in Clause V i.e. Capital Clause of Memorandum of Association of the Company.
2. Considered and approved the raising of funds through issue of Convertible Equity Share Warrants ("Warrants") to the Promoters, Promoter Group and other Public Investors on Preferential Basis by issuing up to 20,00,000 (Twenty Lakh) Warrants convertible in one or more tranches to equity shares of ₹10/- each of the Company at a price of ₹102/- (including premium of ₹92/-) for each Warrant subject to necessary Shareholders' approvals, as applicable.

In terms of the requirements of the Companies Act, 2013, a valuation report from Mr. A. N. Gawade, Registered Valuer having IBBI Registration No. IBBI/RV/05/2019/10746 has been obtained.

The Relevant Date, in terms of provision of SEBI (ICDR) Regulations, 2018 ("SEBI ICDR") for the preferential issue is **Monday, April 06, 2026**.

The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed as 'ANNEXURE A' to this letter.

3. The Board has decided that the Extraordinary General Meeting (EGM) of the Company will be held on Wednesday, May 06, 2026 through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India. The detailed Resolution(s) for approval of Members of the Company along with information as required under Chapter V of the SEBI ICDR Regulations forming part of notice of Extra-Ordinary General Meeting will be dispatched shortly.
4. Appointment of Rahul Srivastava & Co., Practising Company Secretary having Membership no. 23592, of Institute of Company Secretaries of India to act as the Scrutinizer of the ensuing EGM pursuant to the provisions of Section 108 and other applicable provisions, if any, of the Companies Act, 2013.

The meeting of the Board commenced at 3:00 P.M. and concluded at 05.00 P.M.

This is for your kind information. You are requested to kindly take the above on your record.

Thanking You,

**FOR PUSHPA JEWELLERS LIMITED**

**For PUSHPA JEWELLERS LIMITED**

*Smita Mondal .*

**Name: SMITA MONDAL** *Company Secretary*

**Designation: Company Secretary and Compliance Officer**

**Membership No. A44279**

**ANNEXURE A**

SL. NO.	PARTICULARS	REMARKS																																																																
1	Type of securities proposed to be issued	Convertible Equity Share Warrants ("Warrants") with a right exercisable by the Warrant holders to subscribe to one Equity Share per Warrant.																																																																
2	Type of issuance	Preferential Allotment of Warrants.																																																																
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of Warrants to the Promoters, Promoter's Group and Public Investors on Preferential basis by issuing up to 20,00,000 (Twenty Lakh) Warrants convertible in one or more tranches to equity shares having face value of ₹10/- each of the Company at a price of ₹102/- (including premium of ₹92/-) for each Warrant aggregating up to ₹20,40,00,000 (Rupees Twenty Crore Forty Lakh Only).																																																																
4	Names of the Investors	<ol style="list-style-type: none"> <li>1. Mridul Tibrewal</li> <li>2. Anupam Tibrewal</li> <li>3. Neha Tibrewal</li> <li>4. Ranjana Tibrewal</li> <li>5. Arun Saboo</li> <li>6. Mona Chokhani</li> <li>7. Mahendrakumar Kantilal Gandhi</li> <li>8. Vaibhav Arvind Vora</li> <li>9. Barbhaya Sushilaben Rameshkumar</li> </ol>																																																																
5	Number of Investors	9 (Nine)																																																																
6	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles)	<table border="1"> <thead> <tr> <th rowspan="2">Name</th> <th colspan="2">Pre-Preferential Issue of Warrants</th> <th rowspan="2">No. of warrants to be issued</th> <th colspan="2">Post-Preferential Issue of Warrants</th> </tr> <tr> <th>No. of Equity Shares held</th> <th>% held</th> <th>No. of Equity Shares held*</th> <th>% held**</th> </tr> </thead> <tbody> <tr> <td>Mridul Tibrewal</td> <td>1,10,09,783</td> <td>45.45%</td> <td>5,00,000</td> <td>1,15,09,783</td> <td>43.89%</td> </tr> <tr> <td>Anupam Tibrewal</td> <td>65,93,724</td> <td>27.22%</td> <td>5,00,000</td> <td>70,93,724</td> <td>27.05%</td> </tr> <tr> <td>Neha Tibrewal</td> <td>0</td> <td>0.00%</td> <td>2,00,000</td> <td>2,00,000</td> <td>0.76%</td> </tr> <tr> <td>Ranjana Tibrewal</td> <td>0</td> <td>0.00%</td> <td>2,00,000</td> <td>2,00,000</td> <td>0.76%</td> </tr> <tr> <td>Arun Saboo</td> <td>5,84,000</td> <td>2.41%</td> <td>2,00,000</td> <td>7,84,000</td> <td>2.99%</td> </tr> <tr> <td>Mona Chokhani</td> <td>0</td> <td>0.00%</td> <td>1,00,000</td> <td>1,00,000</td> <td>0.38%</td> </tr> <tr> <td>Mahendrakumar Kantilal Gandhi</td> <td>0</td> <td>0.00%</td> <td>1,00,000</td> <td>1,00,000</td> <td>0.38%</td> </tr> <tr> <td>Vaibhav Arvind Vora</td> <td>0</td> <td>0.00%</td> <td>1,00,000</td> <td>1,00,000</td> <td>0.38%</td> </tr> <tr> <td>Barbhaya Sushilaben Rameshkumar</td> <td>0</td> <td>0.00%</td> <td>1,00,000</td> <td>1,00,000</td> <td>0.38%</td> </tr> </tbody> </table>	Name	Pre-Preferential Issue of Warrants		No. of warrants to be issued	Post-Preferential Issue of Warrants		No. of Equity Shares held	% held	No. of Equity Shares held*	% held**	Mridul Tibrewal	1,10,09,783	45.45%	5,00,000	1,15,09,783	43.89%	Anupam Tibrewal	65,93,724	27.22%	5,00,000	70,93,724	27.05%	Neha Tibrewal	0	0.00%	2,00,000	2,00,000	0.76%	Ranjana Tibrewal	0	0.00%	2,00,000	2,00,000	0.76%	Arun Saboo	5,84,000	2.41%	2,00,000	7,84,000	2.99%	Mona Chokhani	0	0.00%	1,00,000	1,00,000	0.38%	Mahendrakumar Kantilal Gandhi	0	0.00%	1,00,000	1,00,000	0.38%	Vaibhav Arvind Vora	0	0.00%	1,00,000	1,00,000	0.38%	Barbhaya Sushilaben Rameshkumar	0	0.00%	1,00,000	1,00,000	0.38%
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		<p><i>* The number of shares mentioned in this column have been calculated assuming all the Warrants issued to the proposed allottees will be converted fully.</i></p> <p><i>** Assuming full conversion of 20,00,000 Warrants into equivalent number of Equity Shares under present Preferential Issue</i></p> <p><b>Issue Price: ₹102 per warrant</b></p>
7	<p>In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>The Warrants may be exercised by the Warrant holders in one or more tranches at any time on or before the expiration of 18 months from the date of allotment of such Warrants. This can be done by issuing a written notice to the Company, specifying the number of Warrants proposed to be exercised, along with the aggregate amount payable.</p> <p>An amount equivalent to 25% of the Warrants' issue price will be paid on the date of Warrant allotment. The remaining 75% of the Warrants' issue price is payable upon the allotment of Equity Shares following the exercise of the conversion right by the warrant holder, at their discretion. Failure to pay the entire remaining sum, i.e., 75% of the issue price, by the warrant holder would result in forfeiture of the amount already paid. The amount paid for the Warrants will be adjusted/set-off against the issue price of the resulting Equity Shares.</p>

**FOR PUSHPA JEWELLERS LIMITED**

**For PUSHPA JEWELLERS LIMITED**

*Smita Mondal.*

Company Secretary

**Name: SMITA MONDAL**

**Designation: Company Secretary and Compliance Officer**

**Membership No. A44279**