

Punj Lloyd Ltd

Corporate Office I, 78 Institutional Area, Sector 32, Gurugram 122 001, India

T +91 124 262 0123 F +91 124 262 0111

info@punjlloyd.com

www.punjlloyd.com



May 25, 2018

BSE Limited

Department of Corporate Services

25th Floor, P J Towers

Dalal Street

Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai – 400051

Scrip Code: 532693 / Scrip ID: PUNJLLOYD

Symbol: PUNJLLOYD

Sub: Disclosure under Regulation 29 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Notice of Board Meeting

Dear Sir/Madam,

In terms of the provisions of captioned regulation, we wish to inform you that in the meeting of the Board of Directors of the Company scheduled to be held on Wednesday, 30th May, 2018, it is proposed inter alia to consider and approve a proposal to restructure the outstanding credit facilities (the "Restructuring Scheme") by way of conversion of such credit facilities into securities (non-convertible/redeemable/convertible) on preferential basis, issuance of securities (non-convertible/redeemable/convertible) to Promoters/Investors on preferential basis, recommend the increase in authorized share capital of the Company for the above purpose subject to consent of Lenders of the Company and to call an Extra-Ordinary General Meeting of the Company to seek necessary Shareholders Approval for the above purpose.

This is for your information and records.

Thanking you,

Yours faithfully

For Punj Lloyd Limited

Dinesh Thairani

Group President – Legal & Company Secretary

Registered Office

Punj Lloyd House, 17-18 Nehru Place, New Delhi 110 019, India

CIN: L74899DL1988PLC033314