Punj Lloyd Ltd
info@punjlloyd.com
www.punjlloyd.com
Contact Number-8882235461

February 28, 2026

BSE Limited	**National Stock Exchange of India Limited**
Department of Corporate Services	**Exchange Plaza**
25th Floor, P J Towers	**Bandra Kurla Complex**
Dalal Street	**Bandra (East)**
Mumbai – 400001	**Mumbai – 400051**
Scrip Code: 532693/PUNJLLOYD	**Symbol: PUNJLLOYD**

Sub: Disclosure under Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

Dear Sirs/Madam,

We refer to our earlier intimation dated February 12, 2026 and February 13, 2026 regarding the acquisition plan submitted for acquisition of Punj Lloyd Limited ("**Corporate Debtor**") by Adani Infra (India) Limited ("**AIIL**"/ "**Successful Bidder**") and order of the National Company Law Tribunal, Principal Bench, New Delhi ("**NCLT**") dated February 12, 2026 ("**NCLT Orde**r").

Further, a meeting of the liquidator with the Successful Bidder was conducted on February 28, 2026 wherein the detailed steps for implementation of the acquisition plan were discussed and authorisations for implementation of the acquisition plan were noted and the Corporate Debtor has entered into a business transfer agreement on February 28, 2026 ("**BTA**") for sale of (i) the Defence Unit of the Corporate Debtor to Adani Defence Systems and Technologies Limited ("**ADSTL**") and (ii) Punj Lloyd Aviation Limited (a subsidiary of the Corporate Debtor) has entered into a share purchase agreement on February 28, 2026 ("**SPA**") for sale of shares of Air Works India (Engineering) Private Limited held by it to ADSTL, in furtherance of implementation of the Acquisition Plan and the NCLT Order.

You are requested to take the above information on record.

Thanking You,
Yours faithfully,

For **PUNJ LLOYD LIMITED (In Liquidation)**

Adhish Swaroop
Digitally signed by Adhish Swaroop
DN: c=IN, o=Personal, title=9641, pseudonym=30745fc50f7442bba2640166c1082f3d, 2.5.4.20=3b27f15bfb14b450c3ee4c82479e388dfbbbad9e15511a18cd35ee0fe8a69494, postalCode=110084, st=Delhi, serialNumber=c8455ae5d1320ddfbabfc0b072423664da2b9277895b9c2f70bea24c46d40154, cn=Adhish Swaroop
Date: 2026.02.28 23:43:31 +05'30'

Adhish Swaroop
Company Secretary