Punj Lloyd Ltd
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Punj Lloyd™

May 16, 2019

BSE Limited
Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001

Scrip Code: 532693/PUNJLLOYD

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

Symbol: PUNJLLOYD

Subject: **Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Post – facto Outcome of the Third Meeting of Committee of Creditors of Punj Lloyd Limited**

Dear Sir/Madam,

Pursuant to Regulation 30 (2) of Securities and Exchange Board Of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Sub Clause 16 (g) of Clause A of Part A of Schedule III of SEBI (LODR), we wish to inform you regarding the outcome of third meeting of Committee of Creditors (COC) of Punj Lloyd Limited (Company) held on May 08, 2019 in terms of Regulation 19 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 and the voting results of the third meeting of Committee of Creditors (COC) of Punj Lloyd Limited (Company) was circulated on May 15, 2019 in terms of Regulation 26(5) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

As an outcome of the voting results, resolution with respect to appointment of proposed Resolution Professional Mr. Ashwini Mehra stands resolved. State Bank of India has been authorised by the CoC to file necessary application for the appointment of proposed Resolution Professional Mr. Ashwini Mehra with the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi. Interim Resolution Professional Mr. Gaurav Gupta is performing the functions of resolution professional until appointment of Resolution professional under section 22 of the Insolvency and Bankruptcy Code, 2016.

You are requested to take the same on record.

Thanking You,

Yours faithfully

For **PUNJ LLOYD LIMITED**

Company Secretary

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